

Insurer: ICICI Prudential Life Insurance Company Limited

Date: 3/31/2008

(Rs in Lakhs)

	MARKET VALUE								Book Value							
	ULIP	Non-ULIP	Total As at March 31, 2008	as % of total for this class	ULIP	Non-ULIP	Total As at March 31, 2007	as % of total for this class	ULIP	Non-ULIP	Total As at March 31, 2008	as % of total for this class	ULIP	Non-ULIP	Total As at March 31, 2007	as % of total for this class
<b>Break down by credit rating</b>																
AAA rated*	567,749	230,544	798,293	89.89%	371,602	184,446	556,049	90.67%	568,089	230,544	798,633	89.95%	372,368	184,446	556,815	90.58%
AA or better	72,369	11,295	83,663	9.42%	35,344	9,066	44,410	7.24%	71,813	11,295	83,108	9.36%	35,904	9,066	44,970	7.32%
Rated below AA but above A (A or better)			-	0.00%	12,834	-	12,834	2.09%	-	-	-	0.00%	12,968	-	12,968	2.11%
Rated below A but above B			-	0.00%	-	-	-	0.00%	-	-	-	0.00%	-	-	-	0.00%
Any other**	4,734	1,421	6,154	0.69%	-	-	-	0.00%	4,668	1,421	6,089	0.69%	-	-	-	0.00%
	<b>644,851</b>	<b>243,260</b>	<b>888,111</b>	<b>100.00%</b>	<b>419,781</b>	<b>193,512</b>	<b>613,293</b>	<b>100.00%</b>	<b>644,570</b>	<b>243,260</b>	<b>887,830</b>	<b>100.00%</b>	<b>421,241</b>	<b>193,512</b>	<b>614,753</b>	<b>100.00%</b>
<b>BREAKDOWN BY RESIDUAL MATURITY</b>																
Up to 1 year	296,485	55,216	351,701	40%	287,310	32,872	320,181	52%	295,082	55,216	350,297	39%	286,223	32,872	319,095	52%
more than 1 year and upto 3 years	128,961	49,956	178,918	20%	100,781	25,340	126,120	21%	128,497	49,956	178,453	20%	102,337	25,340	127,677	21%
More than 3 years and up to 7 years	60,523	37,954	98,477	11%	13,936	21,556	35,492	6%	60,741	37,954	98,695	11%	14,598	21,556	36,154	6%
More than 7 years and up to 10 years	77,195	23,780	100,976	11%	12,321	19,069	31,390	5%	77,113	23,780	100,893	11%	12,488	19,069	31,557	5%
More than 10 years and up to 15 years	13,758	15,568	29,326	3%	501	29,709	30,210	5%	13,780	15,568	29,348	3%	500	29,709	30,209	5%
More than 15 years and up to 20 years	20,737	25,867	46,603	5%		25,004	25,004	4%	20,733	25,867	46,600	5%		25,004	25,004	4%
Above 20 years	47,192	34,918	82,110	9%	4,933	39,962	44,895	7%	48,626	34,918	83,544	9%	5,095	39,962	45,057	7%
	<b>644,851</b>	<b>243,260</b>	<b>888,111</b>	<b>100%</b>	<b>419,781</b>	<b>193,512</b>	<b>613,293</b>	<b>100%</b>	<b>644,570</b>	<b>243,260</b>	<b>887,830</b>	<b>100.00%</b>	<b>421,241</b>	<b>193,512</b>	<b>614,753</b>	<b>100.00%</b>
<b>Breakdown by type of the issuer</b>																
a. Central Government #	116,107	140,549	256,655	29%	35,165	129,914	165,079	27%	117,965	140,549	258,514	29%	35,478	129,914	165,392	27%
b. State Government	3,327	2,322	5,649	1%	29	102	131	0%	3,327	2,322	5,649	1%	29	102	131	0%
c. Corporate Securities	525,417	100,389	625,807	70%	384,587	63,496	448,083	73%	523,278	100,389	623,667	70%	385,733	63,496	449,229	73%
	<b>644,851</b>	<b>243,260</b>	<b>888,111</b>	<b>100.00%</b>	<b>419,781</b>	<b>193,512</b>	<b>613,293</b>	<b>100.00%</b>	<b>644,570</b>	<b>243,260</b>	<b>887,830</b>	<b>100.00%</b>	<b>421,241</b>	<b>193,512</b>	<b>614,753</b>	<b>100.00%</b>

**Note**

- The detail of ULIP and Non-ULIP will be given separately.
- Market value of the securities will be in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

## Notes:

\* All Sovereign rated instruments and AAA equivalent rated instruments are disclosed under this category

\*\* includes an unrated corporate loan and preference shares

# includes reverse repo investments with underlying government securities and CBLO investments guaranteed by Clearing Corporation of India Ltd