

Form 3A
Unit Linked Insurance Business
ICICI Prudential Life Insurance Company Ltd.
Registration No. 105
Statement As on: March 31, 2009

Rs. Lakhs

PARTICULARS	Balancer Fund		Protector Fund		Maximiser Fund		Cash Plus	
Opening Balance (Market value)	220,753		137,026		730,381		31,490	
Add: Inflows during the Quarter	3,856		19,323		41,348		3,612	
Increase / (Decrease) Value of Inv (Net)	(4,668)		(2,683)		(5,419)		(601)	
Less : Outflow during the Quarter	3,086		5,831		5,646		3	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	216,855		147,835		760,664		34,499	
INVESTMENT OF UNIT FUND	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)								
Govt Bonds	24,463	11.28%	20,611	13.94%	20,004	2.63%	4,735	13.73%
Corporate Bonds	39,112	18.04%	35,559	24.05%	645	0.08%	9,314	27.00%
Infrastructure Bonds	41,040	18.93%	31,881	21.57%	6,261	0.82%	6,252	18.12%
Equity	53,784	24.80%	0	0.00%	511,689	67.27%	0	0.00%
Money Market	29,858	13.77%	22,667	15.33%	125,853	16.55%	6,356	18.42%
Mutual Funds	8,580	3.96%	5,862	3.97%	6,649	0.87%	1,368	3.97%
Deposit with Banks	2,543	1.17%	12,951	8.76%	6,669	0.88%	4,265	12.36%
Sub Total (A)	199,380	91.94%	129,530	87.62%	677,770	89.10%	32,290	93.60%
Current Assets:								
Accrued Interest	3,299	1.52%	3,506	2.37%	1,023	0.13%	865	2.51%
Dividend Receivable	23	0.01%	0	0.00%	174	0.02%	0	0.00%
Bank Balance	0	0.00%	0	0.00%	79	0.01%	0	0.00%
Receivable for sale of Investments	3,383	1.56%	1,669	1.13%	11,052	1.45%	413	1.20%
Other Current Assets (For Investments)	207	0.10%	978	0.66%	4,822	0.63%	181	0.52%
Less : Current Liabilities	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Payable for Investments	-1,243	-0.57%	0	0.00%	-13,575	-1.78%	0	0.00%
Fund management charges payable	-12	-0.01%	-5	0.00%	-44	-0.01%	-1	0.00%
Other Current Liabilities (For Investments)	-7	0.00%	-84	-0.06%	-43	-0.01%	0	0.00%
Sub Total (B)	5,651	2.61%	6,064	4.10%	3,488	0.46%	1,458	4.23%
Other Investments (<=25%)								
Corporate Bonds	3,454	1.59%	3,106	2.10%	5,381	0.71%	206	0.60%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	7,657	3.53%	0	0.00%	74,025	9.73%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	714	0.33%	9,134	6.18%	0	0.00%	543	1.57%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	11,825	5.45%	12,240	8.28%	79,405	10.44%	750	2.17%
Total (A+B+C)	216,855	100.00%	147,835	100.00%	760,664	100.00%	34,499	100.00%
Fund carried forward (as per LB2)	216,855		147,835		760,664		34,499	

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Statement As on: March 31, 2009

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PARTICULARS	Secure Plus		Preserver Fund		Invest Shield Life		New Invest Shield Balanced Fund	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Opening Balance (Market value)								
	2,694		19,599		10,912		13,024	
Add: Inflows during the Quarter	112		10,456		600		1,532	
Increase / (Decrease) Value of Inv (Net)	(53)		567		(161)		(112)	
Less : Outflow during the Quarter	1		1,693		2		1	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	2,751		28,930		11,349		14,443	
INVESTMENT OF UNIT FUND								
Approved Investments (>=75%)								
Govt Bonds	376	13.66%	0	0.00%	1,298	11.44%	1,499	10.38%
Corporate Bonds	726	26.39%	0	0.00%	2,142	18.87%	2,381	16.48%
Infrastructure Bonds	490	17.83%	3,954	13.67%	2,034	17.92%	1,847	12.79%
Equity	4	0.15%	0	0.00%	1,868	16.46%	3,392	23.49%
Money Market	547	19.88%	15,313	52.93%	1,322	11.65%	1,897	13.13%
Mutual Funds	109	3.97%	1,143	3.95%	450	3.96%	570	3.95%
Deposit with Banks	157	5.70%	4,795	16.57%	889	7.83%	952	6.59%
Sub Total (A)	2,409	87.58%	25,204	87.12%	10,003	88.14%	12,538	86.81%
Current Assets:								
Accrued Interest	65	2.36%	350	1.21%	218	1.92%	245	1.70%
Dividend Receivable	0	0.00%	0	0.00%	0	0.00%	1	0.01%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Receivable for sale of Investments	34	1.23%	0	0.00%	139	1.23%	235	1.63%
Other Current Assets (For Investments)	16	0.58%	340	1.17%	38	0.33%	101	0.70%
Less : Current Liabilities	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Payable for Investments	0	0.00%	0	0.00%	0	0.00%	-311	-2.15%
Fund management charges payable	0	0.00%	-1	0.00%	0	0.00%	0	0.00%
Other Current Liabilities (For Investments)	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (B)	115	4.17%	688	2.38%	394	3.47%	272	1.88%
Other Investments (<=25%)								
Corporate Bonds	56	2.03%	1,721	5.95%	157	1.39%	96	0.66%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	0	0.00%	0	0.00%	313	2.76%	497	3.44%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	171	6.23%	1,316	4.55%	482	4.24%	820	5.68%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	220	1.52%
Sub Total (C)	227	8.26%	3,037	10.50%	952	8.39%	1,633	11.31%
Total (A+B+C)	2,751	100.00%	28,930	100.00%	11,349	100.00%	14,443	100.00%
Fund carried forward (as per LB2)	2,751		28,930		11,349		14,443	

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PARTICULARS	Flexi Growth		Flexi Balanced		R.I.C.H. Fund		Multiplier Fund	
Opening Balance (Market value)		270,089		11,758		57,723		56,250
Add: Inflows during the Quarter		41,712		1,913		12,100		30,014
Increase / (Decrease) Value of Inv (Net)		9,306		44		1,289		4,050
Less : Outflow during the Quarter		444		155		183		360
TOTAL INVESTIBLE FUNDS (MKT VALUE)		320,663		13,561		70,929		89,955
INVESTMENT OF UNIT FUND	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)								
Govt Bonds	0	0.00%	1,161	8.56%	0	0.00%	0	0.00%
Corporate Bonds	0	0.00%	1,934	14.26%	2,000	2.82%	0	0.00%
Infrastructure Bonds	0	0.00%	1,468	10.83%	0	0.00%	4,583	5.09%
Equity	223,014	69.55%	4,533	33.42%	51,625	72.78%	62,225	69.17%
Money Market	47,991	14.97%	1,281	9.45%	6,747	9.51%	5,686	6.32%
Mutual Funds	7,483	2.33%	526	3.88%	2,716	3.83%	3,493	3.88%
Deposit with Banks	1,588	0.50%	291	2.14%	1,139	1.61%	0	0.00%
Sub Total (A)	280,077	87.34%	11,195	82.55%	64,227	90.55%	75,988	84.47%
Current Assets:								
Accrued Interest	8	0.00%	141	1.04%	19	0.03%	90	0.10%
Dividend Receivable	93	0.03%	2	0.01%	13	0.02%	35	0.04%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Receivable for sale of Investments	9,431	2.94%	258	1.90%	551	0.78%	1,073	1.19%
Other Current Assets (For Investments)	4,843	1.51%	283	2.09%	1,986	2.80%	1,343	1.49%
Less : Current Liabilities	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Payable for Investments	-9,346	-2.91%	0	0.00%	-3,017	-4.25%	-2,407	-2.68%
Fund management charges payable	-17	-0.01%	-1	0.00%	-3	0.00%	-5	-0.01%
Other Current Liabilities (For Investments)	-61	-0.02%	-1	0.00%	0	0.00%	-3	0.00%
Sub Total (B)	4,951	1.54%	682	5.03%	-453	-0.64%	126	0.14%
Other Investments (<=25%)								
Corporate Bonds	0	0.00%	81	0.60%	0	0.00%	0	0.00%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	35,635	11.11%	729	5.37%	5,745	8.10%	11,142	12.39%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	874	6.45%	1,411	1.99%	2,699	3.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	35,635	11.11%	1,684	12.42%	7,155	10.09%	13,841	15.39%
Total (A+B+C)	320,663	100.00%	13,561	100.00%	70,929	100.00%	89,955	100.00%
Fund carried forward (as per LB2)	320,663		13,561		70,929		89,955	

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PARTICULARS	Return Guarantee Fund		Return Guarantee Fund II		Return Guarantee Fund III		Return Guarantee Fund IV	
Opening Balance (Market value)		1,894		0		0		0
Add: Inflows during the Quarter		4,828		7,073		7,368		2,063
Increase / (Decrease) Value of Inv (Net)		127		151		68		0
Less : Outflow during the Quarter		230		15		0		0
TOTAL INVESTIBLE FUNDS (MKT VALUE)		6,619		7,209		7,435		2,063
INVESTMENT OF UNIT FUND	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)								
Govt Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Corporate Bonds	3,129	47.28%	3,543	49.15%	2,842	38.22%	0	0.00%
Infrastructure Bonds	2,122	32.06%	3,064	42.50%	2,479	33.34%	0	0.00%
Equity	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Money Market	0	0.00%	0	0.00%	16	0.21%	0	0.00%
Mutual Funds	256	3.87%	271	3.75%	1	0.02%	0	0.00%
Deposit with Banks	914	13.81%	90	1.25%	967	13.01%	0	0.00%
Sub Total (A)	6,421	97.01%	6,968	96.66%	6,305	84.80%	0	0.00%
Current Assets:								
Accrued Interest	186	2.81%	197	2.73%	179	2.41%	0	0.00%
Dividend Receivable	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Receivable for sale of Investments	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Other Current Assets (For Investments)	12	0.18%	44	0.61%	1,076	14.47%	2,063	100.00%
Less : Current Liabilities								
Payable for Investments	0	0.00%	0	0.00%	-124	-1.67%	0	0.00%
Fund management charges payable	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Other Current Liabilities (For Investments)	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (B)	198	2.99%	241	3.34%	1,130	15.20%	2,063	100.00%
Other Investments (<=25%)								
Corporate Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Total (A+B+C)	6,619	100.00%	7,209	100.00%	7,435	100.00%	2,063	100.00%
Fund carried forward (as per LB2)	6,619		7,209		7,435		2,063	

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PARTICULARS	Pension Balancer Fund		Pension Protector Fund		Pension Maximiser Fund		Secure Plus Pension		Pension Preserver Fund	
Opening Balance (Market value)	86,615		75,321		189,318		1,142		4,570	
Add: Inflows during the Quarter	6,710		14,752		26,631		110		5,565	
Increase / (Decrease) Value of Inv (Net)	(748)		(1,308)		(241)		(21)		156	
Less : Outflow during the Quarter	88		1,786		15		1		229	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	92,489		86,978		215,693		1,230		10,062	
INVESTMENT OF UNIT FUND	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	10,177	11.00%	12,143	13.96%	0	0.00%	164	13.31%	0	0.00%
Corporate Bonds	16,775	18.14%	19,259	22.14%	0	0.00%	274	22.27%	3	0.03%
Infrastructure Bonds	16,992	18.37%	17,771	20.43%	2,459	1.14%	248	20.18%	1,295	12.87%
Equity	21,591	23.34%	0	0.00%	145,583	67.50%	0	0.00%	0	0.00%
Money Market	13,932	15.06%	11,981	13.78%	39,190	18.17%	200	16.27%	5,267	52.35%
Mutual Funds	3,653	3.95%	3,437	3.95%	5,966	2.77%	49	3.97%	392	3.89%
Deposit with Banks	855	0.92%	15,223	17.50%	2,417	1.12%	191	15.50%	1,737	17.26%
Sub Total (A)	83,977	90.80%	79,814	91.76%	195,615	90.69%	1,126	91.51%	8,693	86.39%
Current Assets:										
Accrued Interest	1,265	1.37%	1,873	2.15%	40	0.02%	33	2.71%	81	0.81%
Dividend Receivable	0	0.00%	0	0.00%	52	0.02%	0	0.00%	0	0.00%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	0	0.01%	0	0.00%
Receivable for sale of Investments	1,453	1.57%	914	1.05%	2,787	1.29%	15	1.21%	0	0.00%
Other Current Assets (For Investments)	520	0.56%	830	0.95%	1,431	0.66%	6	0.52%	263	2.61%
Less : Current Liabilities	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Payable for Investments	-1,501	-1.62%	0	0.00%	-4,648	-2.15%	0	0.00%	0	0.00%
Fund management charges payable	-3	0.00%	-3	0.00%	-9	0.00%	0	0.00%	0	0.00%
Other Current Liabilities (For Investments)	0	0.00%	0	0.00%	-1	0.00%	0	0.00%	0	0.00%
Sub Total (B)	1,734	1.87%	3,613	4.15%	-348	-0.16%	55	4.44%	344	3.41%
Other Investments (<=25%)										
Corporate Bonds	1,129	1.22%	883	1.02%	0	0.00%	29	2.38%	427	4.24%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	2,976	3.22%	0	0.00%	20,426	9.47%	0	0.00%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	2,673	2.89%	2,668	3.07%	0	0.00%	21	1.68%	599	5.95%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	6,779	7.33%	3,551	4.08%	20,426	9.47%	50	4.05%	1,025	10.19%
Total (A+B+C)	92,489	100.00%	86,978	100.00%	215,693	100.00%	1,230	100.00%	10,062	100.00%
Fund carried forward (as per LB2)	92,489		86,978		215,693		1,230		10,062	

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PARTICULARS	Invest Shield Pension		Pension Flexi Growth		Pension Flexi Balanced		Pension R.I.C.H. Fund		Pension Multiplier Fund	
Opening Balance (Market value)		2,156		176,087		8,124		94,978		25,595
Add: Inflows during the Quarter		142		46,793		1,363		15,962		12,074
Increase / (Decrease) Value of Inv (Net)		(28)		7,200		20		2,725		1,479
Less : Outflow during the Quarter		9		39		96		1,019		509
TOTAL INVESTIBLE FUNDS (MKT VALUE)		2,261		230,040		9,411		112,646		38,639
INVESTMENT OF UNIT FUND	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	258	11.42%	0	0.00%	844	8.97%	0	0.00%	0	0.00%
Corporate Bonds	408	18.04%	0	0.00%	1,075	11.42%	3,000	2.66%	0	0.00%
Infrastructure Bonds	308	13.64%	0	0.00%	830	8.81%	0	0.00%	0	0.00%
Equity	383	16.96%	160,936	69.96%	3,148	33.45%	81,620	72.46%	25,415	65.77%
Money Market	521	23.03%	33,607	14.61%	1,752	18.61%	6,168	5.48%	5,968	15.44%
Mutual Funds	90	3.97%	4,121	1.79%	368	3.91%	4,327	3.84%	1,061	2.75%
Deposit with Banks	97	4.31%	0	0.00%	157	1.67%	1,998	1.77%	497	1.29%
Sub Total (A)	2,065	91.35%	198,663	86.36%	8,174	86.85%	97,112	86.21%	32,940	85.25%
Current Assets:										
Accrued Interest	40	1.75%	7	0.00%	79	0.84%	13	0.01%	4	0.01%
Dividend Receivable	0	0.00%	82	0.04%	1	0.01%	22	0.02%	13	0.03%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Receivable for sale of Investments	28	1.24%	4,491	1.95%	188	2.00%	2,035	1.81%	687	1.78%
Other Current Assets (For Investments)	6	0.26%	2,713	1.18%	120	1.28%	2,716	2.41%	933	2.41%
Less : Current Liabilities										
Payable for Investments	0	0.00%	-4,357	-1.89%	0	0.00%	-4,979	-4.42%	-1,504	-3.89%
Fund management charges payable	0	0.00%	-11	0.00%	0	0.00%	-5	0.00%	-2	-0.01%
Other Current Liabilities (For Investments)	0	0.00%	-1	0.00%	0	0.00%	-1	0.00%	0	0.00%
Sub Total (B)	73	3.25%	2,924	1.27%	388	4.13%	-199	-0.18%	131	0.34%
Other Investments (<=25%)										
Corporate Bonds	31	1.36%	40	0.02%	33	0.35%	0	0.00%	0	0.00%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	65	2.86%	28,413	12.35%	607	6.45%	10,365	9.20%	5,568	14.41%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	27	1.18%	0	0.00%	209	2.22%	5,368	4.77%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	122	5.40%	28,453	12.37%	849	9.02%	15,733	13.97%	5,568	14.41%
Total (A+B+C)	2,261	100.00%	230,040	100.00%	9,411	100.00%	112,646	100.00%	38,639	100.00%
Fund carried forward (as per LB2)	2,261		230,040		9,411		112,646		38,639	

Form 3A
Unit Linked Insurance Business
ICICI Prudential Life Insurance Company Ltd.
Registration No. 105
Statement As on: March 31, 2009

Rs. Lakhs

PARTICULARS	Pension Return Guarantee Fund		Pension Return Guarantee Fund II		Pension Return Guarantee Fund III		Pension Return Guarantee Fund IV	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Opening Balance (Market value)								
	8,110		0		0		0	
Add: Inflows during the Quarter	13,541		20,250		20,609		6,179	
Increase / (Decrease) Value of Inv (Net)	431		479		231		0	
Less : Outflow during the Quarter	685		790		27		0	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	21,397		19,939		20,814		6,179	
INVESTMENT OF UNIT FUND								
Approved Investments (>=75%)								
Govt Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Corporate Bonds	11,907	55.65%	10,022	50.26%	9,653	46.38%	0	0.00%
Infrastructure Bonds	8,153	38.10%	8,794	44.10%	8,465	40.67%	0	0.00%
Equity	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	477	2.23%	440	2.21%	6	0.03%	0	0.00%
Deposit with Banks	248	1.16%	233	1.17%	2,347	11.28%	0	0.00%
Sub Total (A)	20,784	97.13%	19,489	97.74%	20,472	98.36%	0	0.00%
Current Assets:								
Accrued Interest	619	2.89%	542	2.72%	506	2.43%	0	0.00%
Dividend Receivable	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Receivable for sale of Investments	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Other Current Assets (For Investments)	11	0.05%	4	0.02%	184	0.88%	6,179	100.00%
Less : Current Liabilities								
Payable for Investments	0	0.00%	-86	-0.43%	-320	-1.54%	0	0.00%
Fund management charges payable	-1	0.00%	-1	0.00%	-1	0.00%	0	0.00%
Other Current Liabilities (For Investments)	-16	-0.07%	-10	-0.05%	-27	-0.13%	0	0.00%
Sub Total (B)	613	2.87%	450	2.26%	342	1.64%	6,179	100.00%
Other Investments (<=25%)								
Corporate Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Total (A+B+C)	21,397	100.00%	19,939	100.00%	20,814	100.00%	6,179	100.00%
Fund carried forward (as per LB2)	21,397		19,939		20,814		6,179	

Form 3A
Unit Linked Insurance Business
ICICI Prudential Life Insurance Company Ltd.
Registration No. 105
Statement As on: March 31, 2009

Rs. Lakhs

PARTICULARS	Group Balanced Fund		Group Debt Fund		Group Short Term Debt Fund		Group Capital Guarantee Short Term Debt Fund	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Opening Balance (Market value)	60,027		37,897		32,585		27,943	
Add: Inflows during the Quarter	2,453		3,297		26,099		3,845	
Increase / (Decrease) Value of Inv (Net)	(1,211)		(255)		983		672	
Less : Outflow during the Quarter	2,548		7,019		5,880		1,159	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	58,721		33,920		53,787		31,300	
INVESTMENT OF UNIT FUND								
Approved Investments (>=75%)								
Govt Bonds	9,113	15.52%	5,530	16.30%	0	0.00%	0	0.00%
Corporate Bonds	16,984	28.92%	10,837	31.95%	3,733	6.94%	2,549	8.14%
Infrastructure Bonds	12,822	21.84%	8,242	24.30%	9,250	17.20%	7,706	24.62%
Equity	7,417	12.63%	0	0.00%	0	0.00%	0	0.00%
Money Market	7,539	12.84%	3,824	11.27%	16,196	30.11%	8,925	28.51%
Mutual Funds	620	1.06%	1,346	3.97%	1,885	3.50%	374	1.19%
Deposit with Banks	284	0.48%	1,280	3.78%	10,119	18.81%	6,517	20.82%
Sub Total (A)	54,778	93.29%	31,059	91.57%	41,183	76.57%	26,071	83.29%
Current Assets:								
Accrued Interest	1,207	2.06%	622	1.83%	781	1.45%	565	1.80%
Dividend Receivable	4	0.01%	0	0.00%	0	0.00%	0	0.00%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Receivable for sale of Investments	603	1.03%	384	1.13%	0	0.00%	0	0.00%
Other Current Assets (For Investments)	605	1.03%	147	0.43%	6,616	12.30%	2,149	6.86%
Less : Current Liabilities	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Payable for Investments	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Fund management charges payable	-2	0.00%	-1	0.00%	-2	0.00%	-1	0.00%
Other Current Liabilities (For Investments)	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (B)	2,417	4.12%	1,151	3.39%	7,395	13.75%	2,712	8.67%
Other Investments (<=25%)								
Corporate Bonds	514	0.87%	166	0.49%	5,168	9.61%	2,517	8.04%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	1,012	1.72%	0	0.00%	0	0.00%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	1,543	4.55%	40	0.07%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	1,526	2.60%	1,709	5.04%	5,208	9.68%	2,517	8.04%
Total (A+B+C)	58,721	100.00%	33,920	100.00%	53,787	100.00%	31,300	100.00%
Fund carried forward (as per LB2)	58,721		33,920		53,787		31,300	

Form 3A
Unit Linked Insurance Business
ICICI Prudential Life Insurance Company Ltd.
Registration No. 105
Statement As on: March 31, 2009

Rs. Lakhs

PARTICULARS	Group Capital Guarantee Balanced Fund		Group Capital Guarantee Debt Fund		Group Growth Fund		Group Capital Guarantee Growth Fund	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Opening Balance (Market value)								
		4,825		19,760		24,164		488
Add: Inflows during the Quarter		1,832		39		1,131		157
Increase / (Decrease) Value of Inv (Net)		(68)		198		(435)		(6)
Less : Outflow during the Quarter		106		2		1,780		21
TOTAL INVESTIBLE FUNDS (MKT VALUE)		6,482		19,996		23,080		616
INVESTMENT OF UNIT FUND	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)								
Govt Bonds	769	11.87%	0	0.00%	1,920	8.32%	62	10.05%
Corporate Bonds	1,043	16.09%	9,773	48.88%	3,137	13.59%	73	11.78%
Infrastructure Bonds	660	10.18%	7,346	36.74%	3,087	13.38%	60	9.68%
Equity	728	11.23%	0	0.00%	10,966	47.51%	173	28.12%
Money Market	1,584	24.43%	0	0.00%	1,023	4.43%	176	28.61%
Mutual Funds	0	0.00%	448	2.24%	438	1.90%	9	1.43%
Deposit with Banks	1,266	19.52%	0	0.00%	0	0.00%	15	2.44%
Sub Total (A)	6,050	93.34%	17,567	87.85%	20,571	89.13%	568	92.10%
Current Assets:								
Accrued Interest	108	1.67%	807	4.03%	233	1.01%	6	0.97%
Dividend Receivable	0	0.01%	0	0.00%	5	0.02%	0	0.01%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	0	0.02%
Receivable for sale of Investments	91	1.40%	0	0.00%	321	1.39%	5	0.78%
Other Current Assets (For Investments)	49	0.75%	40	0.20%	251	1.09%	4	0.63%
Less : Current Liabilities								
Payable for Investments	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Fund management charges payable	0	0.00%	-1	0.00%	-1	0.00%	0	-0.01%
Other Current Liabilities (For Investments)	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (B)	248	3.82%	846	4.23%	809	3.51%	15	2.41%
Other Investments (<=25%)								
Corporate Bonds	62	0.96%	1,582	7.91%	123	0.53%	2	0.30%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	122	1.89%	0	0.00%	1,577	6.83%	32	5.19%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	185	2.85%	1,582	7.91%	1,700	7.36%	34	5.49%
Total (A+B+C)	6,482	100.00%	19,996	100.00%	23,080	100.00%	616	100.00%
Fund carried forward (as per LB2)	6,482		19,996		23,080		616	

Form 3A
Unit Linked Insurance Business
ICICI Prudential Life Insurance Company Ltd.
Registration No. 105
Statement As on: March 31, 2009

Rs. Lakhs

PARTICULARS	Group Leave Encashment Balance Fund		Group Leave Encashment Income Fund		Group Leave Encashment Short Term Debt Fund		Group Return Guarantee Fund	
Opening Balance (Market value)		3,054		6		269		0
Add: Inflows during the Quarter		24		1		202		22,695
Increase / (Decrease) Value of Inv (Net)		(56)		0		6		460
Less : Outflow during the Quarter		0		0		0		1
TOTAL INVESTIBLE FUNDS (MKT VALUE)		3,022		6		477		23,155
INVESTMENT OF UNIT FUND	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)								
Govt Bonds	368	12.17%	1	10.48%	0	0.00%	0	0.00%
Corporate Bonds	529	17.50%	2	27.22%	14	2.99%	10,706	46.24%
Infrastructure Bonds	391	12.94%	1	10.00%	44	9.29%	10,599	45.78%
Equity	372	12.32%	0	0.00%	0	0.00%	0	0.00%
Money Market	422	13.97%	1	9.03%	92	19.34%	0	0.00%
Mutual Funds	119	3.95%	0	3.61%	11	2.31%	131	0.57%
Deposit with Banks	490	16.23%	1	21.94%	88	18.46%	1,154	4.99%
Sub Total (A)	2,692	89.08%	5	82.27%	250	52.39%	22,591	97.57%
Current Assets:								
Accrued Interest	59	1.94%	0	3.61%	7	1.50%	557	2.41%
Dividend Receivable	0	0.01%	0	0.00%	0	0.00%	0	0.00%
Bank Balance	0	0.00%	0	1.43%	0	0.02%	0	0.00%
Receivable for sale of Investments	42	1.37%	0	0.61%	0	0.00%	0	0.00%
Other Current Assets (For Investments)	25	0.84%	1	9.60%	202	42.29%	8	0.03%
Less : Current Liabilities								
Payable for Investments	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Fund management charges payable	0	0.00%	0	0.00%	0	0.00%	-1	0.00%
Other Current Liabilities (For Investments)	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (B)	126	4.16%	1	15.24%	209	43.80%	564	2.43%
Other Investments (<=25%)								
Corporate Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	57	1.88%	0	0.00%	0	0.00%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	148	4.88%	0	2.50%	18	3.81%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	204	6.76%	0	2.50%	18	3.81%	0	0.00%
Total (A+B+C)	3,022	100.00%	6	100.00%	477	100.00%	23,155	100.00%
Fund carried forward (as per LB2)	3,022		6		477		23,155	ard (as per LB2)

Form 3A
Unit Linked Insurance Business
ICICI Prudential Life Insurance Company Ltd.
Registration No. 105
Statement As on: March 31, 2009

Rs. Lakhs

PARTICULARS	Group Return Guarantee Fund II		Health Balancer Fund		Health Protector Fund		Health Flexi Balanced Fund		Health Flexi Growth Fund	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Opening Balance (Market value)	0		0		0		0		0	
Add: Inflows during the Quarter	63		37		202		32		671	
Increase / (Decrease) Value of Inv (Net)	0		1		2		1		41	
Less : Outflow during the Quarter	0		1		0		0		0	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	63		37		204		33		712	
INVESTMENT OF UNIT FUND										
Approved Investments (>=75%)										
Govt Bonds	0	0.00%	2	4.86%	14	7.08%	2	5.05%	0	0.00%
Corporate Bonds	0	0.00%	1	3.01%	11	5.60%	1	2.29%	0	0.00%
Infrastructure Bonds	0	0.00%	1	3.00%	27	13.15%	1	4.20%	1	0.17%
Equity	0	0.00%	6	15.65%	0	0.00%	9	26.16%	471	66.12%
Money Market	0	0.00%	12	32.97%	61	29.83%	6	18.31%	13	1.86%
Mutual Funds	0	0.00%	0	0.59%	7	3.33%	1	3.08%	24	3.42%
Deposit with Banks	0	0.00%	7	19.40%	37	17.86%	7	20.26%	40	5.62%
Sub Total (A)	0	0.00%	30	79.48%	157	76.87%	26	79.36%	550	77.18%
Current Assets:										
Accrued Interest	0	0.00%	1	1.65%	3	1.62%	0	1.14%	0	0.02%
Dividend Receivable	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Bank Balance	0	0.00%	0	0.27%	0	0.05%	0	0.29%	0	0.01%
Receivable for sale of Investments	0	0.00%	0	0.50%	1	0.50%	0	0.49%	36	5.10%
Other Current Assets (For Investments)	63	100.00%	7	17.57%	34	16.61%	5	16.62%	96	13.43%
Less : Current Liabilities	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Payable for Investments	0	0.00%	-1	-1.90%	0	0.00%	-1	-2.62%	-70	-9.79%
Fund management charges payable	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Other Current Liabilities (For Investments)	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (B)	63	100.00%	7	18.08%	38	18.77%	5	15.92%	62	8.76%
Other Investments (<=25%)										
Corporate Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	0	0.00%	1	2.43%	0	0.00%	2	4.73%	71	10.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	0	0.00%	9	4.36%	0	0.00%	29	4.05%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	0	0.00%	1	2.43%	9	4.36%	2	4.73%	100	14.05%
Total (A+B+C)	63	100.00%	37	100.00%	204	100.00%	33	100.00%	712	100.00%
Fund carried forward (as per LB2)	63		37		204		33		712	

Form 3A
Unit Linked Insurance Business
ICICI Prudential Life Insurance Company Ltd.
Registration No. 105
Statement As on: March 31, 2009

Rs. Lakhs

PARTICULARS	Health Preserver Fund		Health Multiplier Fund		Health Return Guarantee Fund		Health Return Guarantee Fund II		Health Return Guarantee Fund III	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Opening Balance (Market value)	0		0		0		0		0	
Add: Inflows during the Quarter	13		107		587		653		648	
Increase / (Decrease) Value of Inv (Net)	0		6		11		13		6	
Less : Outflow during the Quarter	0		0		7		2		0	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	13		113		590		664		654	
INVESTMENT OF UNIT FUND										
Approved Investments (>=75%)										
Govt Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Corporate Bonds	0	0.00%	0	0.00%	249	42.19%	307	46.30%	271	41.37%
Infrastructure Bonds	0	2.07%	0	0.32%	167	28.28%	246	37.09%	241	36.85%
Equity	0	0.00%	76	67.21%	0	0.00%	0	0.00%	0	0.00%
Money Market	5	42.08%	18	15.82%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	3.12%	0	0.20%	21	3.62%	26	3.85%	3	0.48%
Deposit with Banks	3	24.31%	0	0.00%	129	21.93%	19	2.86%	83	12.64%
Sub Total (A)	9	71.58%	95	83.54%	567	96.01%	598	90.09%	598	91.34%
Current Assets:										
Accrued Interest	0	1.64%	0	0.00%	16	2.65%	16	2.48%	18	2.77%
Dividend Receivable	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Bank Balance	0	0.80%	0	0.09%	0	0.02%	0	0.01%	0	0.01%
Receivable for sale of Investments	0	0.00%	3	2.28%	0	0.00%	0	0.00%	0	0.00%
Other Current Assets (For Investments)	3	22.00%	14	12.25%	8	1.32%	22	3.32%	50	7.62%
Less : Current Liabilities	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Payable for Investments	0	0.00%	-14	-11.95%	0	0.00%	0	0.00%	-11	-1.74%
Fund management charges payable	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Other Current Liabilities (For Investments)	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (B)	3	24.44%	3	2.67%	24	3.99%	39	5.81%	57	8.66%
Other Investments (<=25%)										
Corporate Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	0	0.00%	16	13.78%	0	0.00%	0	0.00%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	1	3.98%	0	0.00%	0	0.00%	27	4.10%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	1	3.98%	16	13.78%	0	0.00%	27	4.10%	0	0.00%
Total (A+B+C)	13	100.00%	113	100.00%	590	100.00%	664	100.00%	654	100.00%
Fund carried forward (as per LB2)	13		113		590		664		654	

Form 3A
Unit Linked Insurance Business
ICICI Prudential Life Insurance Company Ltd.
Registration No. 105
Statement As on: March 31, 2009

Rs. Lakhs

PARTICULARS	Health Return Guarantee Fund IV		Total of All Funds	
	Actual Inv.	% Actual	Actual Inv.	% Actual
Opening Balance (Market value)	0		2,446,627	
Add: Inflows during the Quarter	210		443,588	
Increase / (Decrease) Value of Inv (Net)	0		12,648	
Less : Outflow during the Quarter	0		41,468	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	210		2,861,395	
INVESTMENT OF UNIT FUND				
Approved Investments (>=75%)				
Govt Bonds	0	0.00%	115,516	4.04%
Corporate Bonds	0	0.00%	235,921	8.24%
Infrastructure Bonds	0	0.00%	233,685	8.17%
Equity	0	0.00%	1,371,026	47.91%
Money Market	0	0.00%	424,017	14.82%
Mutual Funds	0	0.00%	69,330	2.42%
Deposit with Banks	0	0.00%	85,750	3.00%
Sub Total (A)	0	0.00%	2,535,244	88.60%
Current Assets:				
Accrued Interest	0	0.00%	20,499	0.72%
Dividend Receivable	0	0.00%	522	0.02%
Bank Balance	0	0.00%	84	0.00%
Receivable for sale of Investments	0	0.00%	42,319	1.48%
Other Current Assets (For Investments)	210	100.00%	44,854	1.57%
Less : Current Liabilities	0	0.00%		0.00%
Payable for Investments	0	0.00%	-47,514	-1.66%
Fund management charges payable	0	0.00%	-135	0.00%
Other Current Liabilities (For Investments)	0	0.00%	-257	-0.01%
Sub Total (B)	210	100.00%	60,372	2.11%
Other Investments (<=25%)				
Corporate Bonds	0	0.00%	26965	0.94%
Infrastructure Bonds	0	0.00%		0.00%
Equity	0	0.00%	207051	7.24%
Money Market	0	0.00%		0.00%
Mutual Funds	0	0.00%	31543	1.10%
Venture Fund	0	0.00%	220	0.01%
Sub Total (C)	0	0.00%	265,778	9.29%
Total (A+B+C)	210	100.00%	2,861,395	100.00%
Fund carried forward (as per LB2)	210		2,861,395	

Signature:

Satyan Jambunathan
SVP & Head - Finance