

## FORM - 1

Company Name &amp; Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2009

Name of the Fund Life Fund

Rs. Lakhs

## Statement of Investment and Income on Investment

No.	Category of Investment	Category Code	Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>
<b>1</b>	<b>Government Securities</b>									
	Central Government Bonds	CGSB	99,249	9,552	8.77%	8.77%	117,230	6,371	7.37%	7.37%
	Special Deposits	CSPD	-	-						
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,042	63	6.04%	6.04%	1,057	64	5.98%	5.98%
	Treasury Bills	CTRB	18,416	768	6.51%	6.51%	9,474	1,207	8.00%	8.00%
			-	-						
<b>2</b>	<b>Government Securities / Other Approved Securities</b>									
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	28,383	2,080	11.97%	11.97%	7,406	624	8.45%	8.45%
	State Government Bonds / Development Loans	SGGB	1,946	221	10.10%	10.10%	2,322	100	10.18%	10.18%
	State Government Guaranteed Loans	SGGL	-	-						
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	18,791	719	8.47%	8.47%	4,588	185	7.94%	7.94%
	Guaranteed Equity	SGGE	-	-						
<b>3</b>	<b>Investment Subject to Exposure Norms</b>									
	<b>(a) Housing &amp; Loan to State Govt for Housing</b>									
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-						
	Housing - Securitised Assets ( Approved Investment)	HMBMS	238	39	12.85%	12.85%	372	56	12.86%	12.86%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	10,457	963	9.17%	9.17%	9,944	679	8.95%	8.95%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	2,474	248	10.02%	10.02%	2,500	3	1.64%	1.64%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-						
	<b>(b) Infrastructure Investments</b>									
	Infrastructure - Other Approved Securities	ISAS	940	56	11.22%	11.22%		188	57.17%	57.17%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-				1		
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	196	7	3.64%	3.64%	196	221	61.96%	61.96%
	Infrastructure - PSU - Debentures / Bonds	IPTD	36,902	3,118	9.28%	9.28%	33,646	2,167	8.26%	8.26%
	Infrastructure - PSU - CPs	IPCP	-	-						
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	-	-				26	7.50%	7.50%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-						
	Infrastructure - Term Loans (with Charge)	ILWC	1,420	165	11.59%	11.59%	1,421	59	9.98%	9.98%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-						
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	-	-						
	<b>(c) Approved Investments</b>									
	PSU - Equity shares - Quoted	EAEQ	1,990	55	2.76%	2.76%	2,052	602	28.73%	28.73%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	12,163	(839)	-6.39%	-6.39%	13,624	3,540	21.85%	21.85%
	Corporate Securities - Bonds - (Taxable)	EPBT	1,034	98	9.87%	9.87%	1,534	39	6.25%	6.25%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-						
	Corporate Securities - Preference Shares	EPNQ	-	-						
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-						
	Corporate Securities - Debentures	ECOS	15,551	1,056	9.59%	9.59%	9,825	728	8.84%	8.84%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	11						
	Corporate Securities - Derivative Instruments	ECDI	-	-						
	Investment properties - Immovable	EINP	2,513	132	5.24%	5.24%	2,513	145	5.78%	5.78%

No.	Category of Investment	Category Code	Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>
	Loans - Policy Loans	ELPL	523	51	14.80%	14.80%	316	53	13.19%	13.19%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-						
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-						
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	11,752	1,517	10.67%	10.67%	13,627	916	10.10%	10.10%
	Deposits - CDs with Scheduled Banks	EDCD	-	31	15.24%	15.24%				
	Deposits - Repo / Reverse Repo	ECMR	11,081	371	5.39%	5.39%	795	37		
	CCIL - CBLO	ECBO	-	85	16.43%	16.43%				
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	10	8.23%	8.23%	490	63	7.59%	7.59%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	4,912	510	10.37%	10.37%	5,733	284	9.72%	9.72%
	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	2,091	207	9.92%	9.92%	2,092	207	9.90%	9.90%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	7,206	231	6.97%	6.97%				
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	5,370	133	7.97%	7.97%				
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-						
	<b>(d) Other Investments</b>									
	Bonds - PSU - Taxable	OBPT	-	13	7.73%	7.73%	500	34	6.77%	6.77%
	Bonds - PSU - Tax Free	OBPF	-	-						
	Equity Shares (incl Co-op Societies)	OESH	2,214	(225)	-8.97%	-8.97%	2,576	1,276	40.11%	40.11%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	45	-			45		0.00%	0.00%
	Debentures	OLDB	-	13			1,420	109	9.18%	9.18%
	Venture Fund	OVNF	7,258	-			6,850		0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-						
	Term Loans (without Charge)	OTLW	-	-						
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	1,748	586	8.63%	8.63%	13,060	523	8.45%	8.45%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	1,303	324	10.24%	10.24%	4,353	402	9.69%	9.69%
	Derivative Instruments	OCDI	-	-						
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,766	45	2.50%	2.50%	1,992		0.00%	0.00%
	Equity Shares (PSUs & Unlisted)	OEPU	-	-				9		
	Investment properties - Immovable	OIPI	-	-						
	<b>TOTAL</b>		<b>310,973</b>	<b>22,415</b>			<b>273,549</b>	<b>20,919</b>		

#### **CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my Knowledge and belief and nothing has been concealed or suppressed.

Date May 07, 2009

Note : Category of investment shall be as per Guidance Note

1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.

2 Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

**Satyan Jambunathan**  
**SVP & Head - Finance**

## FORM - 1

Company Name &amp; Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2009

Name of the Fund Pension Fund

Rs. Lakhs

## Statement of Investment and Income on Investment

No.	Category of Investment	Category Code	Year to Date			Previous Year			
			INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>
<b>1</b>	<b>Government Securities</b>								
	Central Government Bonds	CGSB	6,016	15.15%	15.15%	30,563	2,143	7.68%	7.68%
	Special Deposits	CSPD							
	Deposit under Section 7 of Insurance Act, 1938	CDSS							
	Treasury Bills	CTRB					13	12.60%	12.60%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>								
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	950	14.16%	14.16%	4,465	374	8.23%	8.23%
	State Government Bonds / Development Loans	SGGB							
	State Government Guaranteed Loans	SGGL							
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	527	8.56%	8.56%	4,121	131	7.93%	7.93%
	Guaranteed Equity	SGGE							
<b>3</b>	<b>Investment Subject to Exposure Norms</b>								
	<b>(a) Housing &amp; Loan to State Govt for Housing</b>								
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN							
	Housing - Securitised Assets ( Approved Investment)	HMBS							
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	606	9.87%	9.87%	5,814	374	9.53%	9.53%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG							
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN							
	<b>(b) Infrastructure Investments</b>								
	Infrastructure - Other Approved Securities	ISAS					97	119.76%	119.76%
	Infrastructure - PSU - Equity shares - Quoted	ITPE							
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	(49)	-29.10%	-29.10%	269	397	140.39%	140.39%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG							
	Infrastructure - PSU - Debentures / Bonds	IPTD	1,198	9.12%	9.12%	11,040	807	9.03%	9.03%
	Infrastructure - PSU - CPs	IPCP							
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD							
	<b>(c ) Approved Investments</b>								
	PSU - Equity shares - Quoted	EAEQ	23	2.30%	2.30%	1,741	31	2.56%	2.56%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	(299)	-6.24%	-6.24%	7,332	341	5.01%	5.01%
	PSU - Equity shares - Quoted	ETPE							
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG							
	Corporate Securities - Bonds - (Taxable)	EPBT	49	9.85%	9.85%	500	49	9.85%	9.85%
	Corporate Securities - Bonds - (Tax Free)	EPBF							
	Corporate Securities - Preference Shares	EPNQ	0	0.64%	0.64%	30	0	1.60%	1.60%
	Corporate Securities - Investment in Subsidiaries	ECIS							
	Corporate Securities - Debentures	ECOS	50	8.62%	8.62%		2	5.29%	5.29%

No.	Category of Investment	Category Code	Year to Date			Previous Year			
			INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG							
	Corporate Securities - Derivative Instruments	ECDI							
	Investment properties - Immovable	EINP	132	5.25%	5.25%	2,506	145	5.79%	5.79%
	Loans - Policy Loans	ELPL							
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	5	12.96%	12.96%	63	10	11.95%	11.95%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO							
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	8	0.00%	0.00%	1,154	0	0.00%	0.00%
	Deposits - CDs with Scheduled Banks	EDCD							
	Deposits - Repo / Reverse Repo	ECMR	127	5.91%	5.91%	1,900	63		
	CCIL - CBLO	ECBO	8	11.56%	11.56%				
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP					3		
	Application Money	ECAM							
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD							
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	201	9.96%	9.96%	2,098	187	11.42%	11.42%
	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	139	9.85%	9.85%	1,415	139	9.84%	9.84%
	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS							
	<b>(d) Other Investments</b>								
	Bonds - PSU - Taxable	OBPT							
	<b>TOTAL</b>		<b>9,692</b>			<b>75,012</b>	<b>5,308</b>		

**CERTIFICATION.**

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**Date May 07, 2009**

**note :** Category of investment shall be as per Guidance Note

1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.

2 Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

**Satyan Jambunathan**  
**SVP & Head - Finance**

## FORM - 1

Company Name &amp; Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2009

Name of the Fund Group Fund

## Statement of Investment and Income on Investment

Rs. Lakhs

No.	Category of Investment	Category Code	Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>
<b>1</b>	<b>Government Securities</b>									
	Central Government Bonds	CGSB								
	Special Deposits	CSPD								
	Deposit under Section 7 of Insurance Act, 1938	CDSS								
	Treasury Bills	CTRB								
<b>2</b>	<b>Government Securities / Other Approved Securities</b>									
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-----Nil-----							
	State Government Bonds / Development Loans	SGGB								
	State Government Guaranteed Loans	SGGL								
	Other Approved Securities (excluding Infrastructure Investments)	SGOA								
	Guaranteed Equity	SGGE								
<b>3</b>	<b>Investment Subject to Exposure Norms</b>									
	<b>(a) Housing &amp; Loan to State Govt for Housing</b>									
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-----Nil-----							
	Housing - Securitised Assets ( Approved Investment)	HMBS								
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN								
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG								
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN								
	<b>(b) Infrastructure Investments</b>		-----Nil-----							
	Infrastructure - Other Approved Securities	ISAS								
	Infrastructure - PSU - Equity shares - Quoted	ITPE								
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE								
	Infrastructure - Corporate Securities - Equity - Unquoted	IENQ								
	Infrastructure - PSU - Equity Shares- Unquoted	IEUQ								
	<b>(c ) Approved Investments</b>									
	PSU - Equity shares - Quoted	EAEQ								
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE								
	PSU - Equity shares - Quoted	ETPE								
	Corporate Securities - Equity shares-Quoted	ETCE								
	<b>(d ) Other Investments</b>									
	Bonds - PSU - Taxable	OBPT								
	<b>TOTAL</b>		-	-	-	-	-	-	-	-

**CERTIFICATION**

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Date May 07, 2009

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2 Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

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**Satyan Jambunathan**  
**SVP & Head - Finance**

## FORM - 1

Company Name &amp; Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2009

Name of the Fund Linked Fund

## Statement of Investment and Income on Investment

Rs. Lakhs

No.	Category of Investment	Category Code	Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>
<b>1</b>	<b>Government Securities</b>									
	Central Government Bonds	CGSB	114,000	2,695	3.82%	3.82%	46,270	4,199	7.43%	7.43%
	Special Deposits	CSPD	-	-	-	-				
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-				
	Treasury Bills	CTRB	133,249	1,659	4.71%	4.71%		49	40.07%	40.07%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>									
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	1,496	(1,034)	-82.13%	-82.13%	12	130	21.87%	21.87%
	State Government Bonds / Development Loans	SGGB	20	155	94.29%	94.29%	3,327	193	17.27%	17.27%
	State Government Guaranteed Loans	SGGL	-	-	-	-				
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	1,456	44.96%	44.96%		419	19.52%	19.52%
	Guaranteed Equity	SGGE	-	-	-	-				
<b>3</b>	<b>Investment Subject to Exposure Norms</b>									
	<b>(a) Housing &amp; Loan to State Govt for Housing</b>									
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-				
	Housing - Securitised Assets ( Approved Investment)	HMBS	990	95	9.84%	9.84%	967	101	10.55%	10.55%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	62,428	6,909	14.39%	14.39%	42,401	1,972	10.37%	10.37%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	12,437	1,024	11.60%	11.60%	5,064	71	16.72%	16.72%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	4,770	889	10.57%	10.57%				
	<b>(b) Infrastructure Investments</b>									
	Infrastructure - Other Approved Securities	ISAS	10,941	988	14.87%	14.87%		1,495	35.34%	35.34%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	6,951	1,138	13.87%	13.87%	3,627	(491)	-44.39%	-44.39%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	39,130	(37,922)	-65.55%	-65.55%	42,722	7,678	19.66%	19.66%
	Infrastructure - Securitised Assets ( Approved)	IESA	32,224	811	13.09%	13.09%	2,353	277	10.63%	10.63%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-				
	Infrastructure - PSU - Debentures / Bonds	IPTD	116,512	12,153	13.38%	13.38%	73,547	4,504	9.81%	9.81%
	Infrastructure - PSU - CPs	IPCP	4,663	93	16.11%	16.11%				
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	5,012	438	7.14%	7.14%	11,964	1,561	12.60%	12.60%
	Infrastructure - Other Corporate Securities - CPs	ICCP	3,275	245	14.98%	14.98%				
	Infrastructure - Term Loans (with Charge)	ILWC	3,580	415	11.59%	11.59%	3,582	149	9.98%	9.98%
	<b>(c ) Approved Investments</b>									
	PSU - Equity shares - Quoted	EAEQ	453,230	(57,905)	-18.44%	-18.44%	269,885	66,292	30.01%	30.01%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	870,875	(475,359)	-48.62%	-48.62%	1,243,785	128,662	12.91%	12.91%
	Corporate Securities - Bonds - (Taxable)	EPBT	29,187	5,142	18.78%	18.78%	15,095	864	10.41%	10.41%
	Corporate Securities - Bonds - (Tax Free)	EPBF	1,982	887	29.08%	29.08%				
	Corporate Securities - Preference Shares	EPNQ	840	(2,516)	-138.91%	-138.91%	1,121	71	23.54%	23.54%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-				
	Corporate Securities - Debentures	ECOS	160,074	14,790	11.60%	11.60%	92,226	10,511	11.06%	11.06%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	7,050	381	7.80%	7.80%	2,020	82	10.16%	10.16%
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	85,750	9,895	10.70%	10.70%	85,424	17,817	11.96%	11.96%

No.	Category of Investment	Category Code	Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>
	Deposits - CDs with Scheduled Banks	ECD	144,078	9,105	9.97%	9.97%	54,536	519	6.10%	6.10%
	Deposits - Repo / Reverse Repo	ECMR	101,347	2,793	5.15%	5.15%	28,775	200		
	CCIL - CBLO	ECBO	22,197	1,462	7.98%	7.98%				
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	1,628	10.44%	10.44%	22,099	1,456	9.12%	9.12%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	3,898	(259)	-6.31%	-6.31%	17,738	1,007	14.66%	14.66%
	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	33,729	3,482	57.62%	57.62%	1,392	108	17.47%	17.47%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	12,388	906	7.81%	7.81%				
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	56,942	1,397	6.85%	6.85%				
	Net Current Assets (Only in respect of ULIP Business)	ENCA	60,372	-	-	-	59,755			
	<b>(d) Other Investments</b>									
	Bonds - PSU - Taxable	OBPT	-	279	20.97%	20.97%	2,479	262	10.67%	10.67%
	Bonds - PSU - Tax Free	OBPF	-	-	-	-				
	Equity Shares (incl Co-op Societies)	OESH	193,952	(137,130)	-68.47%	-68.47%	230,041	20,879	12.20%	12.20%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	1,260	(1,726)	-83.92%	-83.92%	2,990	(2,482)	-135.18%	-135.18%
	Debentures	OLDB	18,817	422	5.50%	5.50%	5,978	922	12.39%	12.39%
	Venture Fund	OVNF	220	(5)	-2.26%	-2.26%	153	3	4.92%	4.92%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-				
	Term Loans (without Charge)	OTLW	-	-	-	-				
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	5,158	5,430	8.92%	8.92%	24,220	3,559	8.26%	8.26%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	26,385	5,223	8.89%	8.89%	36,531	2,790	8.16%	8.16%
	Derivative Instruments	OCDI	-	-	-	-				
	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	8,148	473	12.45%	12.45%	2,629	211	9.06%	9.06%
	Equity Shares (PSUs & Unlisted)	OEPU	11,839	(24,402)	-89.65%	-89.65%	51,908	(5,009)	-25.14%	-25.14%
	Investment properties - Immovable	OIPI	-	-						
	<b>TOTAL</b>		<b>2,861,395</b>	<b>(643,400)</b>			<b>2,486,615</b>	<b>271,029</b>		

#### **CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my Knowledge and belief and nothing has been concealed or suppressed.

**Date May 07, 2009**

**Note :** Category of investment shall be as per Guidance Note

1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.

2 Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

**Satyan Jambunathan**  
**SVP & Head - Finance**