

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONDENSED FINANCIAL STATEMENTS

SCHEDULE - 8B
ASSETS HELD TO COVER LINKED LIABILITIES

(Rs '000)

Particulars	June 30, 2010				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government Securities (Historic value : Rs 18,403,388 thousands)	8,325,637	5,814,053	55,683	4,154,926	18,350,299
Other Approved Securities (Historic value : Rs 326,170 thousands)	119,163	205,057	-	2,472	326,692
Other Approved Investments					
Equity (Historic value : Rs 248,078,777 thousands)	199,745,052	138,201,272	738,593	5,234,866	343,919,783
Debentures/ Bonds (Historic value : Rs 23,785,228 thousands)	9,902,384	9,035,865	104,406	5,513,783	24,556,438
Fixed Deposit (Historic value : Rs 1,300,009 thousands)	305,759	558,544	33,419	402,286	1,300,008
Investments in Infrastructure / Housing / Social Sector					
Equity (Historic value : Rs 21,951,397 thousands)	13,864,017	12,378,684	92,241	253,581	26,588,523
Debenture/ Bonds (Historic value : Rs 29,299,860 thousands)	12,810,883	10,184,015	77,719	6,840,622	29,913,239
Other Investments					
Equity (Historic value : Rs 35,834,849 thousands)	18,708,528	14,153,850	70,557	390,420	33,323,355
Debentures/ Bonds (Historic value : Rs 51,374 thousands)	1,905	49,995	-	-	51,900
Venture Fund (Historic value : Rs 16,440 thousands)	16,077	-	-	-	16,077
SHORT TERM INVESTMENTS					
Government Securities (Historic value : Rs 3,967,086 thousands)	1,414,192	2,572,126	-	-	3,986,318
Other Approved Securities (Historic value : Rs 8,248 thousands)	8,044	-	-	66	8,110
Other Approved Investments					
Debentures/ Bonds (Historic value : Rs 1,143,120 thousands)	756,373	199,091	88	202,529	1,158,081
Certificate of Deposit (Historic value : Rs 26,187,826 thousands)	7,765,486	9,241,938	66,937	9,402,208	26,476,569
Commercial Papers (Historic value : Rs 1,177,602 thousands)	275,582	284,624	1,089	638,984	1,200,279
Fixed Deposits (Historic value : Rs 8,550,900 thousands)	1,992,413	2,879,023	43,508	3,635,956	8,550,900
CBLO (Historic value : Rs 0)	-	-	-	-	-
Mutual Fund (Historic value : Rs 2,314,677 thousands)	968,972	1,007,280	12,463	325,961	2,314,676
Investments in Infrastructure / Housing / Social Sector					
Debentures/ Bonds (Historic value : Rs 2,158,437 thousands)	1,196,942	551,584	7,643	522,324	2,278,493
Commercial Papers (Historic value : Rs 1,438,420 thousands)	381,202	418,862	4,100	645,450	1,449,614
Other Investments					
Term Loans (Historic value : Rs 0)	-	-	-	-	-
Mutual Fund (Historic value : Rs 1,264,767 thousands)	165,827	829,883	7,504	261,554	1,264,768
Net Current Asset	2,974,763	3,114,299	31,597	1,022,011	7,142,670
Total	281,699,201	211,680,045	1,347,547	39,449,999	534,176,792
In India	281,699,201	211,680,045	1,347,547	39,449,999	534,176,792
Total	281,699,201	211,680,045	1,347,547	39,449,999	534,176,792

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED

SCHEDULE - 8B

ASSETS HELD TO COVER LINKED LIABILITIES

(Rs '000)

Particulars	March 31, 2010				Total
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	
LONG TERM INVESTMENTS					
Government Securities (Historic value : Rs 428,929 thousands)	407,685	8,378	-	13,858	429,921
Other Approved Securities (Historic value : Rs 326,904 thousands)	119,953	205,228	-	2,491	327,672
Other Approved Investments					
Equity (Historic value : Rs 223,319,342 thousands)	185,690,858	117,677,585	510,751	3,857,132	307,736,326
Debentures/ Bonds (Historic value : Rs 28,005,813 thousands)	12,137,900	9,954,626	117,304	6,422,561	28,632,391
Fixed Deposit (Historic value : Rs 1300,009 thousands)	324,001	578,341	38,286	359,381	1,300,009
Investments in Infrastructure / Housing / Social Sector					
Equity (Historic value : Rs 19,447,974 thousands)	12,346,778	10,150,711	73,028	352,468	22,922,985
Debenture/ Bonds (Historic value : Rs 32,894,504 thousands)	14,603,436	11,193,202	95,065	7,532,899	33,424,602
Other Investments					
Equity (Historic value : Rs 40,095,143 thousands)	25,932,401	17,470,460	110,021	463,483	43,976,365
Debentures/ Bonds (Historic value : Rs 273,013 thousands)	104,468	79,106	151	92,893	276,618
Venture Fund (Historic value : Rs 22,200 thousands)	21,837	-	-	-	21,837
SHORT TERM INVESTMENTS					
Government Securities (Historic value : Rs 2,949,784 thousands)	2,087,502	876,896	-	-	2,964,398
Other Approved Securities (Historic value : Rs 8,248 thousands)	8,164	-	-	67	8,231
Other Approved Investments					
Debentures/ Bonds (Historic value : Rs 1,596,494 thousands)	1,027,039	315,095	250	276,384	1,618,768
Certificate of Deposit (Historic value : Rs 40,546,556 thousands)	13,491,498	16,429,302	140,979	10,675,712	40,737,491
Commercial Papers (Historic value : Rs 3,662,536 thousands)	1,089,160	2,040,748	108	542,653	3,672,669
Fixed Deposits (Historic value : Rs 8,550,900 thousands)	3,790,931	2,164,632	15,168	2,580,169	8,550,900
CBLO (Historic value : Rs 2,573,325 thousands)	1,782,506	786,405	4,747	-	2,573,658
Mutual Fund (Historic value : Rs 2,750,218 thousands)	951,450	1,528,936	10,689	259,143	2,750,218
Investments in Infrastructure / Housing / Social Sector					
Debentures/ Bonds (Historic value : Rs 2,924,714 thousands)	1,557,563	871,788	16,457	634,274	3,080,082
Commercial Papers (Historic value : Rs 2,729,872 thousands)	668,920	787,157	1,350	1,287,613	2,745,040
Other Investments					
Term Loans (Historic value : Rs 71,600 thousands)	52,180	19,420	-	-	71,600
Mutual Fund (Historic value : Rs 1,344,519 thousands)	377,519	927,448	5,598	33,954	1,344,519
Net Current Asset	2,380,121	1,132,148	51,092	1,962,905	5,526,266
Total	280,953,870	195,197,612	1,191,044	37,350,040	514,692,566
In India	280,953,870	195,197,612	1,191,044	37,350,040	514,692,566
Total	280,953,870	195,197,612	1,191,044	37,350,040	514,692,566