

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED REVENUE ACCOUNT FOR THE HALF YEAR ENDED September 30, 2010

Policyholders' Account (Technical Account)

(Rs. '000)

Particulars	Schedule	Par Life	Par Pension	Par Group Life	Par Group Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
Premiums earned - net													
(a) Premium	1	1,828,503	125,098	276,342	271,720	969,740	371,202	150,476	27,502,895	36,584,377	638,721	3,953,070	72,672,144
(b) Reinsurance ceded		(1,245)	(29)	-	-	(120,633)	-	(42,284)	(27,436)	(128)	(107,938)	(208)	(299,901)
Income from Investments													
(a) Interest, Dividend & Rent - Gross		748,349	184,918	9,135	8,661	158,712	274,299	5,092	4,248,176	3,277,190	27,516	1,212,176	10,154,224
(b) Profit/(loss) on sale/redemption of investments		9,062	2,304	2,190	2,727	11,452	22,307	128	19,830,859	9,436,202	33,398	554,634	29,905,263
(c) Loss on sale/redemption of investments		-	-	-	-	-	-	-	-	-	-	-	-
(c) Unrealised gain/(loss)		-	-	-	-	-	-	-	17,188,023	19,178,599	110,778	391,526	36,868,926
(d) Appropriation / Expropriation Adjustment Account		-	-	-	-	-	-	-	(262,024)	(227,263)	778	5,095	(483,414)
Other income:													
Contribution from the Shareholders' account		-	-	-	4,451	-	-	1,346	-	1,218,140	118,147	-	1,342,084
Fees and charges		16,561	920	-	-	925	-	484	7,158	506	19	-	26,573
Miscellaneous income		1,134	19	13	13	358	26	156	7,067	10,070	544	709	20,109
Total (A)		2,602,364	313,230	287,680	287,572	1,020,554	667,834	115,398	68,494,718	69,477,693	821,963	6,117,002	150,206,008
Commission	2	128,879	2,527	-	-	33,889	206	12,458	1,127,863	1,367,951	52,589	216	2,726,578
Operating expenses related to Insurance business	3	340,171	8,335	67	99	174,642	5,563	57,896	3,634,791	6,905,788	305,828	143,232	11,576,412
Provision for taxation (Fringe benefits tax)		-	-	-	-	-	-	-	-	-	-	-	-
Total (B)		469,050	10,862	67	99	208,531	5,769	70,354	4,762,654	8,273,739	358,417	143,448	14,302,990
Benefits paid (Net)	4	350,771	71,289	5,678	1,722	223,993	262,243	66,468	40,345,039	12,794,909	65,410	1,777,660	55,965,182
Interim Bonus Paid		-	-	-	-	-	-	-	-	-	-	-	-
Change in valuation of liability in respect of life policies		1,574,429	183,986	276,479	285,751	369,273	341,864	(21,202)	19,559,809	49,187,730	417,629	4,002,533	76,178,281
Total (C)		1,925,200	255,275	282,157	287,473	593,266	604,107	45,266	59,904,848	61,982,639	483,039	5,780,193	132,143,463
SURPLUS/ (DEFICIT) (D) = (A)-(B)-(C)		208,114	47,093	5,456	-	218,757	57,958	(222)	3,827,216	(778,685)	(19,493)	193,361	3,759,555
Provision for taxation		-	-	-	-	-	-	-	-	-	-	-	-
Tax credit / (charge) - refer note 6		(29,474)	-	(773)	-	(30,981)	(8,208)	222	(740,033)	-	19,493	(27,385)	(817,139)
SURPLUS/ (DEFICIT) AFTER TAX		178,640	47,093	4,683	-	187,776	49,750	-	3,087,183	(778,685)	-	165,976	2,942,416
APPROPRIATIONS													
Transfer to Shareholders' account		-	-	-	-	-	-	-	-	-	-	-	-
Balance being funds for future appropriations		178,640	47,093	4,683	-	187,776	49,750	-	3,087,183	(778,685)	-	165,976	2,942,416
Total (D)		178,640	47,093	4,683	-	187,776	49,750	-	3,087,183	(778,685)	-	165,976	2,942,416
FUNDS FOR FUTURE APPROPRIATION													
Opening Balance as at April 1, 2010		932,996	459,604	-	-	-	-	-	6,451,308	4,480,257	-	-	12,324,165
Add: Current year appropriations		178,640	47,093	4,683	-	187,776	49,750	-	3,087,183	(778,685)	-	165,976	2,942,416
Balance Carried forward to Balance Sheet		1,111,636	506,697	4,683	-	187,776	49,750	-	9,538,491	3,701,572	-	165,976	15,266,581
SIGNIFICANT ACCOUNTING POLICIES & NOTES TO ACCOUNTS	16												

Selected explanatory notes attached herewith form an integral part of the Consolidated Condensed Revenue Account.

As required by Section 40-B(4) of the Insurance Act, 1938 we certify that all expenses of Management in respect of life insurance business in India incurred by the Company have been fully debited to the Policyholder's Revenue Account as expenses.

Schedules referred to herein form an integral part of the Condensed Policyholders' Revenue Account.

As per our report of even date attached.

For Walker, Chandik & Co
Chartered Accountants
Firm Registration No.001076N

For B S R & Co.
Chartered Accountants
Firm Registration No.101248W

For and on behalf of the Board of Directors

Khushroo B. Panthaky
Partner
Membership No. F-42423

Akeel Master
Partner
Membership No. 046768

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiseth
Director

Place : Mumbai
Date : October 20, 2010

Sanaulla Khan
Company Secretary

Sandeep Bakhshi
Managing Director and CEO

K. Ramkumar
Director

Puneet Nanda
Executive Director

FORM A-RA

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED

Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED REVENUE ACCOUNT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2009

Policyholders' Account (Technical Account)

(Rs. '000)

Particulars	Sch	Par Life	Par Pension	Par Group Life	Par Group Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
Premiums earned – net													
(a) Premium	1	1,675,290	132,226	20,000	51,093	627,824	531,481	254,146	31,365,577	26,698,108	526,579	2,889,964	64,772,288
(b) Reinsurance ceded		(1,465)	(38)	-	-	(97,786)	-	(61,619)	(28,558)	(188)	(56,280)	(249)	(246,183)
Income from Investments													
(a) Interest, Dividend & Rent - Gross		579,454	158,195	575	1,411	157,425	253,170	5,015	3,511,104	1,912,710	16,035	929,272	7,524,366
(b) Profit/(loss) on sale/redemption of investments		57,078	26,000	-	-	74,385	200,038	1,310	6,940,101	2,670,421	32,857	718,983	10,721,173
(c) Unrealised gain/(loss)		-	-	-	-	-	-	-	82,518,037	41,290,496	51,465	1,434,226	125,294,224
(d) Appropriation / Expropriation Adjustment Account		-	-	-	-	-	-	-	231,607	154,134	629	9,003	395,373
Other income:													
Contribution from the Shareholders' account		-	-	9,976	-	19,394	98,235	313,135	1,238,350	32,456	192,783	-	1,904,329
Fees and charges		12,450	863	-	-	850	-	580	6,128	816	-	-	21,687
Total (A)		2,322,807	317,246	30,551	52,504	782,092	1,082,924	512,567	125,782,346	72,758,953	764,068	5,981,199	210,387,257
Commission	2	96,373	2,406	-	-	59,561	117	49,561	1,255,237	842,998	71,920	(13)	2,378,160
Operating expenses related to Insurance business	3	307,350	20,493	10,234	604	266,222	3,679	379,137	7,901,061	2,832,054	330,405	50,128	12,101,367
Provision for taxation (Fringe benefit tax)		(801)	(10)	-	-	(252)	(3)	(200)	(23,393)	(5,563)	(336)	-	(30,558)
Total (B)		402,922	22,889	10,234	604	325,531	3,793	428,498	9,132,905	3,669,489	401,989	50,115	14,448,969
Benefits paid (Net)	4	269,270	67,354	-	-	372,573	255,629	85,499	19,390,242	2,786,896	17,073	1,260,343	24,504,879
Interim Bonus Paid		-	-	-	-	-	-	-	-	-	-	-	-
Change in valuation of liability in respect of life policies		1,660,731	204,401	20,317	51,900	83,988	823,502	(1,430)	94,134,666	63,922,617	345,006	4,591,602	165,837,299
Total (C)		1,930,001	271,755	20,317	51,900	456,561	1,079,131	84,069	113,524,908	66,709,512	362,079	5,851,945	190,342,178
SURPLUS/ (DEFICIT) (D) =(A)-(B)-(C)		(10,116)	22,602	-	-	-	-	-	3,124,533	2,379,952	-	79,139	5,596,110
APPROPRIATIONS													
Transfer to Shareholders' account		-	-	-	-	-	-	-	-	-	-	-	-
Balance being funds for future appropriations		(10,116)	22,602	-	-	-	-	-	3,124,533	2,379,952	-	79,139	5,596,110
Total (D)		(10,116)	22,602	-	-	-	-	-	3,124,533	2,379,952	-	79,139	5,596,110
FUNDS FOR FUTURE APPROPRIATION													
Opening Balance as at April 1, 2009		1,259,163	323,563	-	-	-	-	-	4,085,702	1,504,909	-	-	7,173,337
Add: Current year appropriations		(10,116)	22,602	-	-	-	-	-	3,124,533	2,379,952	-	79,139	5,596,110
Balance Carried forward to Balance Sheet		1,249,047	346,165	-	-	-	-	-	7,210,235	3,884,861	-	79,139	12,769,447
SIGNIFICANT ACCOUNTING POLICIES & NOTES TO ACCOUNTS	16												

Selected explanatory notes attached herewith form an integral part of the Consolidated Condensed Revenue Account.

As required by Section 40-B(4) of the Insurance Act, 1938 we certify that all expenses of Management in respect of life insurance business in India by the Company have been fully debited to the Policyholder's Revenue Account as expenses.

Schedules referred to herein form an integral part of the Consolidated Condensed Policyholders' Revenue Account.

As per our report of even date attached.

For Walker, Chandio & Co

Chartered Accountants

Firm Registration No.001076N

For B S R & Co.

Chartered Accountants

Firm Registration No.101248W

For and on behalf of the Board of Directors

Khushroo B. Panthaky

Partner

Membership No. F-42423

Akeel Master

Partner

Membership No. 046768

Avijit Chatterjee

Appointed Actuary

Chanda D. Kochhar

Chairperson

Keki Dadiseth

Director

Sanaula Khan

Company Secretary

Sandeep Bakhshi

Managing Director and CEO

K. Ramkumar

Director

Puneet Nanda

Executive Director

Place : Mumbai

Date : October 20, 2010

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED REVENUE ACCOUNT FOR THE QUARTER ENDED September 30, 2010

Policyholders' Account (Technical Account)

(Rs. '000)

Particulars	Schedule	Par Life	Par Pension	Par Group Life	Par Group Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
Premiums earned - net													
(a) Premium	1	1,031,097	50,859	16,548	16,912	572,913	202,584	89,430	15,293,628	19,666,496	327,672	1,461,215	38,729,354
(b) Reinsurance ceded		(616)	(13)	-	-	(43,830)	-	(20,407)	(13,727)	(55)	(54,646)	(3)	(133,297)
Income from Investments													
(a) Interest, Dividend & Rent - Gross		400,017	96,907	5,987	6,900	80,062	137,317	2,514	2,066,894	1,732,966	14,255	619,079	5,162,898
(b) Profit/(loss) on sale/redemption of investments		1,507	5	2,122	2,578	6,168	4,220	6	12,651,823	6,664,888	15,890	322,404	19,671,611
(c) Unrealised gain/(loss)		-	-	-	-	-	-	-	15,189,809	15,079,924	85,265	197,466	30,552,464
(d) Appropriation / Expropriation Adjustment Account		-	-	-	-	-	-	-	(296,889)	(270,810)	433	3,157	(564,109)
Other income:													
Contribution from the Shareholders' account		-	-	-	(8,576)	-	-	(21,748)	-	390,331	10,238	-	370,245
Fees and charges		8,546	411	-	-	496	-	224	4,648	191	4	-	14,520
Miscellaneous income		940	13	13	13	219	24	102	4,643	4,568	308	629	11,472
Total (A)		1,441,491	148,182	24,670	17,827	616,028	344,145	50,121	44,900,829	43,268,499	399,419	2,603,947	93,815,158
Commission	2	84,187	847	-	-	16,120	206	7,039	625,198	766,430	24,931	-	1,524,958
Operating expenses related to Insurance business	3	219,557	4,448	(216)	(3,606)	88,807	4,529	29,361	1,889,206	3,226,514	140,299	92,664	5,691,563
Provision for taxation (Fringe benefits tax)		-	-	-	-	-	-	-	-	-	-	-	-
Total (B)		303,744	5,295	(216)	(3,606)	104,927	4,735	36,400	2,514,404	3,992,944	165,230	92,664	7,216,521
Benefits paid (Net)	4	181,760	31,936	4,678	1,722	123,549	130,958	23,277	22,315,132	7,178,854	24,298	531,199	30,547,363
Interim Bonus Paid		-	-	-	-	-	-	-	-	-	-	-	-
Change in valuation of liability in respect of life policies		732,403	46,187	16,596	19,711	230,193	194,182	(9,334)	18,430,460	33,218,779	229,384	1,890,220	54,998,781
Total (C)		914,163	78,123	21,274	21,433	353,742	325,140	13,943	40,745,592	40,397,633	253,682	2,421,419	85,546,144
SURPLUS/ (DEFICIT) (D) =(A)-(B)-(C)		223,584	64,764	3,612	-	157,359	14,270	(222)	1,640,833	(1,122,078)	(19,493)	89,864	1,052,493
Provision for Taxation		-	-	-	-	-	-	-	-	-	-	-	-
- Deferred tax (Refer note 6)		(31,665)	-	(512)	-	(30,981)	(8,208)	222	(740,033)	-	19,493	(27,385)	(819,069)
SURPLUS/ (DEFICIT) AFTER TAX		191,919	64,764	3,100	-	126,378	6,062	-	900,800	(1,122,078)	-	62,479	233,424
APPROPRIATIONS													
Transfer to Shareholders' account		-	-	-	-	-	-	-	-	-	-	-	-
Balance being funds for future appropriations		191,919	64,764	3,100	-	126,378	6,062	-	900,800	(1,122,078)	-	62,479	233,424
Total (D)		191,919	64,764	3,100	-	126,378	6,062	-	900,800	(1,122,078)	-	62,479	233,424
FUNDS FOR FUTURE APPROPRIATION													
Opening Balance as at July 01, 2010		919,717	441,933	1,583	-	61,398	43,688	-	8,637,691	4,823,650	-	103,497	15,033,157
Add: Current Quarter appropriations		191,919	64,764	3,100	-	126,378	6,062	-	900,800	(1,122,078)	-	62,479	233,424
Balance Carried forward to Balance Sheet		1,111,636	506,697	4,683	-	187,776	49,750	-	9,538,491	3,701,572	-	165,976	15,266,581
SIGNIFICANT ACCOUNTING POLICIES & NOTES TO ACCOUNTS	16												

Selected explanatory notes attached herewith form an integral part of the Consolidated Condensed Revenue Account.

As required by Section 40-B(4) of the Insurance Act, 1938 we certify that all expenses of Management in respect of life insurance business in India incurred by the Company have been fully debited to the Policyholder's Revenue Account as expenses.

Schedules referred to herein form an integral part of the Condensed Policyholders' Revenue Account.

As per our report of even date attached.

For Walker, Chandio & Co
Chartered Accountants
Firm Registration No.001076N

For B S R & Co.
Chartered Accountants
Firm Registration No.101248W

For and on behalf of the Board of Directors

Khushroo B. Panthaky
Partner
Membership No. F-42423

Akeel Master
Partner
Membership No. 046768

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiseth
Director

Place : Mumbai
Date : October 20, 2010

Sanaulla Khan
Company Secretary

Sandeep Bakhshi
Managing Director and CEO

K. Ramkumar
Director

Puneet Nanda
Executive Director

FORM A-RA

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CONSOLIDATED CONDENSED REVENUE ACCOUNT FOR THE QUARTER ENDED SEPTEMBER 30, 2009

Policyholders' Account (Technical Account)

(Rs. '000)

Particulars	Sch	Par Life	Par Pension	Par Group Life	Par Group Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
Premiums earned – net													
(a) Premium	1	882,940	51,909	-	1,093	378,763	173,963	153,155	16,833,588	16,485,604	309,594	1,058,477	36,329,086
(b) Reinsurance ceded		(724)	(19)	-	-	(58,125)	-	(29,808)	(14,682)	(97)	(32,962)	(194)	(136,611)
Income from Investments													
(a) Interest, Dividend & Rent - Gross		316,132	82,082	460	1,147	77,301	129,055	2,647	1,751,480	993,014	9,164	465,618	3,828,100
(b) Profit / (loss) on sale/redemption of investments		9,281	3,444	-	-	32,001	3,804	334	3,778,285	1,242,739	19,206	185,069	5,274,163
(c) Unrealised gain/(loss)		-	-	-	-	-	-	-	29,592,777	16,565,251	25,303	408,450	46,591,781
(d) Appropriation / Expropriation Adjustment Account		-	-	-	-	-	-	-	21,954	68,428	382	10,552	101,316
Other income:													
Contribution from the Shareholders' account		-	-	8,419	(46)	19,394	(44,005)	152,937	584,466	32,456	96,145	-	849,766
Fees and charges		11,609	863	-	-	837	-	580	4,954	594	-	-	19,437
Total (A)		1,219,238	138,279	8,879	2,194	450,171	262,817	279,845	52,552,822	35,387,989	426,832	2,127,972	92,857,038
Commission	2	50,156	543	-	-	32,562	110	26,921	661,721	559,154	40,582	(49)	1,371,700
Operating expenses related to Insurance business	3	146,202	8,578	8,694	602	113,524	1,911	185,608	4,102,938	1,923,192	170,712	(17,021)	6,644,940
Provision for taxation (Fringe benefit tax)		(1,284)	(78)	-	-	(331)	(4)	(234)	(34,000)	(8,585)	(485)	-	(45,001)
Total (B)		195,074	9,043	8,694	602	145,755	2,017	212,295	4,730,659	2,473,761	210,809	(17,070)	7,971,639
Benefits paid (Net)	4	139,245	33,077	-	-	201,502	117,157	60,878	12,972,689	1,915,051	17,010	732,568	16,189,177
Interim Bonus Paid		-	-	-	-	-	-	-	-	-	-	-	-
Change in valuation of liability in respect of life policies		693,152	36,551	185	1,592	138,464	143,643	6,672	33,961,538	29,963,056	199,013	1,424,966	66,568,832
Transfer to Linked Fund		-	-	-	-	-	-	-	-	-	-	-	-
Total (C)		832,397	69,628	185	1,592	339,966	260,800	67,550	46,934,227	31,878,107	216,023	2,157,534	82,758,009
SURPLUS/ (DEFICIT) (D) = (A)-(B)-(C)		191,767	59,608	-	-	(35,550)	-	-	887,936	1,036,121	-	(12,492)	2,127,390
APPROPRIATIONS													
Transfer to Shareholders' account		-	-	-	-	-	-	-	-	-	-	-	-
Balance being funds for future appropriations		191,767	59,608	-	-	(35,550)	-	-	887,936	1,036,121	-	(12,492)	2,127,390
Total (D)		191,767	59,608	-	-	(35,550)	-	-	887,936	1,036,121	-	(12,492)	2,127,390
FUNDS FOR FUTURE APPROPRIATION													
Opening Balance as at July 1, 2009		1,057,280	286,557	-	-	35,550	-	-	6,322,299	2,848,740	-	91,631	10,642,057
Add: Current year appropriations		191,767	59,608	-	-	(35,550)	-	-	887,936	1,036,121	-	(12,492)	2,127,390
Balance Carried forward to Balance Sheet		1,249,047	346,165	-	-	-	-	-	7,210,235	3,884,861	-	79,139	12,769,447
SIGNIFICANT ACCOUNTING POLICIES & NOTES TO ACCOUNTS	16												

Selected explanatory notes attached herewith form an integral part of the Consolidated Condensed Revenue Account.

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Place : Mumbai
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Executive Director