

FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on : December 31, 2011

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

PART - A

₹ Lakhs

Total application as per balance sheet (A) 6,461,711

Add (B)

Provisions	Sch 14	17,099
Current Liabilities	Sch 13	126,239
		<u>143,338</u>

Less (C)

Debit balance in P&L a/c		212,549
Loans	Sch 9	971
Advances and other assets**	Sch 12	93,393
Cash and bank balance	Sch 11	10,099
Fixed assets	Sch 10	17,606
Misc. expenses not written off	Sch 15	-
		<u>334,619</u>

Funds available for investments

6,270,431

Reconciliation of Investment Assets

Total Investment Assets (As per the balance sheet) 6,270,431

Balance sheet value of :

A.Life Fund*	792,741
B.Pension , General Annuity Fund	308,558
C. Unit Linked Funds	5,169,132

6,270,431

Non Linked business

A. Life Fund	Percentage as per regulation	SH		PH			Book Value (SH + PH) F*	Actual %	FVC Amount***	Total Fund	Market Value	
		Balance****	FRSM *	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)	(b+c+d+e)					
1	Government Securities	25%	27,532	46,757	45,896	116,362	43,697	252,712	42%		280,244	270,931
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	36,022	49,482	46,898	160,887	54,478	311,745	52%		347,766	336,189
3	Investment subject to exposure norms											
(a)	Housing and Infrastructure	Not Less than 15%	45,462	21,805	19,418	50,466	17,341	109,029	18%	(169)	154,322	153,693
(b)	(i) Approved Investments	Not exceeding 35%	91,958	48,103	31,239	52,697	30,032	162,070	27%	6,544	260,572	260,622
	(ii) "Other Investments not exceed 15%"		17,785	2,886	0	9,057	749	12,692	2%	575	31,052	31,113
	Total Life Fund	100%	191,227	122,277	97,554	273,107	102,599	595,537	100%	6,949	793,712	781,616

	B. Pension and General Annuity Fund	Percentage as per regulation	PH		Book Value	Actual %	FVC Amount***	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	61,897	68,841	130,738	43%		130,738	123,031
2	Government Securities or other approved securities (including (i) above)	Not Less than 40%	74,326	72,808	147,134	49%		147,134	138,930
3	Balance Investment to be in Approved Investment	Not exceeding 60%	116,290	38,141	154,431	51%	6,993	161,424	161,227
	Total Pension and General Annuity Fund	100%	190,616	110,949	301,565	100%	6,993	308,558	300,157

Linked business

C. Linked Funds	Percentage as per regulation	PH		Total Fund	Actual %	
		PAR	NON PAR			
(i)	Approved Investment	Not Less than 75%	-	4,786,106	4,786,106	93%
(ii)	Other Investment	Not exceeding 25%	-	383,026	383,026	7%
	Total Linked funds	100%	-	5,169,132	5,169,132	100%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 14, 2012

Signature: _____
Full name Satyan Jambunathan
Designation EVP - Finance

Note:

(+) FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

* Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet

** Advances and other assets includes deferred tax asset

*** FVC amount includes revaluation of investment property

**** We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account