

**Form 3A (Part - B)**

**Unit Linked Insurance Business**

**Company Name & Code : ICICI Prudential Life Insurance Company Limited, Registration No. 105**

**Periodicity of Submission: Quarterly**

**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 002 22/10/01 LBalancer1 105	ULIF 014 17/05/04 LBalancer2 105	ULIF 023 13/03/06 LBalancer3 105	ULIF 039 27/08/07 LBalancer4 105	ULIF 003 22/10/01 LProtect1 105
Particulars	Balancer Fund	Balancer Fund II	Balancer Fund III	Balancer Fund IV	Protector Fund
Opening Balance (Market value)	136,550	37,541	4,410	5,976	87,188
Add: Inflows during the Quarter	2,263	1,194	5	756	5,005
Increase / (Decrease) Value of Investment (Net)	-3,236	-767	-101	-136	1,840
Less : Outflow during the Quarter	-5,285	-1,588	-216	-114	-5,996
Total Investible Funds (Market value)	<b>130,292</b>	<b>36,380</b>	<b>4,098</b>	<b>6,483</b>	<b>88,037</b>

Investment of Unit Fund	Balancer Fund		Balancer Fund II		Balancer Fund III		Balancer Fund IV		Protector Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	14,267	11%	3,984	11%	456	11%	697	11%	15,630	18%
Corporate Bonds	28,060	22%	7,730	21%	916	22%	1,359	21%	26,534	30%
Infrastructure Bonds	15,994	12%	4,504	12%	482	12%	729	11%	15,742	18%
Equity	43,403	33%	12,084	33%	1,365	33%	2,159	33%	0	0%
Money Market	239	0%	68	0%	10	0%	59	1%	4,837	5%
Mutual Funds	1,722	1%	480	1%	54	1%	85	1%	1,163	1%
Deposit with Banks	14,547	11%	4,267	12%	430	10%	646	10%	14,353	16%
<b>Sub Total (A)</b>	<b>118,230</b>	<b>91%</b>	<b>33,118</b>	<b>91%</b>	<b>3,713</b>	<b>91%</b>	<b>5,733</b>	<b>88%</b>	<b>78,259</b>	<b>89%</b>
<b>Current Assets:</b>										
Accrued Interest	2,952	2%	813	2%	93	2%	138	2%	2,675	3%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	1,968	2%	550	2%	62	2%	97	2%	2,036	2%
Other Current Assets (For Investments)	2,950	2%	843	2%	92	2%	166	3%	3,123	4%
<b>Less : Current Liabilities</b>										
Payable for Investments	-3,047	-2%	-857	-2%	-95	-2%	-179	-3%	-3,244	-4%
Fund management charges payable	-16	0%	-2	0%	-1	0%	0	0%	-7	0%
Other Current Liabilities (For Investments)	-11	0%	0	0%	-9	0%	0	0%	-72	0%
<b>Sub Total (B)</b>	<b>4,796</b>	<b>4%</b>	<b>1,346</b>	<b>4%</b>	<b>142</b>	<b>3%</b>	<b>223</b>	<b>3%</b>	<b>4,511</b>	<b>5%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	1,264	1%	356	1%	41	1%	56	1%	1,149	1%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	3,962	3%	1,102	3%	129	3%	196	3%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	2,039	2%	457	1%	72	2%	275	4%	4,119	5%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>7,265</b>	<b>6%</b>	<b>1,915</b>	<b>5%</b>	<b>242</b>	<b>6%</b>	<b>527</b>	<b>8%</b>	<b>5,268</b>	<b>6%</b>
<b>Total (A+B+C)</b>	<b>130,292</b>	<b>100%</b>	<b>36,379</b>	<b>100%</b>	<b>4,097</b>	<b>100%</b>	<b>6,483</b>	<b>100%</b>	<b>88,037</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>130,292</b>		<b>36,379</b>		<b>4,097</b>		<b>6,483</b>		<b>88,037</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
2. Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2) and 27B(3)

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 016 17/05/04 LProtect2 105	ULIF 024 13/03/06 LProtect3 105	ULIF 041 27/08/07 LProtect4 105	ULIF 001 22/10/01 LMaximis1 105	ULIF 012 17/05/04 LMaximis2 105
Particulars	Protector Fund II	Protector Fund III	Protector Fund IV	Maximiser Fund	Maximiser Fund II
Opening Balance (Market value)	35,175	5,198	32,889	546,029	126,715
Add: Inflows during the Quarter	1,952	149	2,684	7,587	1,875
Increase / (Decrease) Value of Investment (Net)	812	106	777	-50,562	-11,366
Less : Outflow during the Quarter	-2,065	-388	-1,789	-21,466	-6,322
Total Investible Funds (Market value)	<b>35,874</b>	<b>5,065</b>	<b>34,560</b>	<b>481,589</b>	<b>110,901</b>

Investment of Unit Fund	Protector Fund II		Protector Fund III		Protector Fund IV		Maximiser Fund		Maximiser Fund II	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	6,501	18%	912	18%	6,209	18%	0	0%	0	0%
Corporate Bonds	10,827	30%	1,491	29%	10,213	30%	0	0%	0	0%
Infrastructure Bonds	6,312	18%	842	17%	5,925	17%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	439,880	91%	101,250	91%
Money Market	1,868	5%	409	8%	1,724	5%	0	0%	0	0%
Mutual Funds	474	1%	67	1%	455	1%	6,380	1%	1,469	1%
Deposit with Banks	7,020	20%	708	14%	6,787	20%	0	0%	0	0%
<b>Sub Total (A)</b>	<b>33,001</b>	<b>92%</b>	<b>4,430</b>	<b>87%</b>	<b>31,314</b>	<b>91%</b>	<b>446,260</b>	<b>93%</b>	<b>102,720</b>	<b>93%</b>

<b>Current Assets:</b>										
Accrued Interest	1,096	3%	150	3%	1,037	3%	0	0%	0	0%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	18	0%	0	0%
Receivable for sale of Investments	831	2%	117	2%	799	2%	558	0%	135	0%
Other Current Assets (For Investments)	1,278	4%	181	4%	1,282	4%	0	0%	0	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	-1,320	-4%	-186	-4%	-1,266	-4%	0	0%	0	0%
Fund management charges payable	-1	0%	0	0%	-1	0%	-59	0%	-9	0%
Other Current Liabilities (For Investments)	-17	0%	-34	-1%	0	0%	-39	0%	-23	0%
<b>Sub Total (B)</b>	<b>1,866</b>	<b>5%</b>	<b>229</b>	<b>5%</b>	<b>1,851</b>	<b>5%</b>	<b>478</b>	<b>0%</b>	<b>103</b>	<b>0%</b>

<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	466	1%	68	1%	450	1%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	34,765	7%	7,998	7%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	542	2%	338	7%	945	3%	85	0%	80	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>1,008</b>	<b>3%</b>	<b>405</b>	<b>8%</b>	<b>1,395</b>	<b>4%</b>	<b>34,850</b>	<b>7%</b>	<b>8,079</b>	<b>7%</b>
<b>Total (A+B+C)</b>	<b>35,875</b>	<b>100%</b>	<b>5,064</b>	<b>100%</b>	<b>34,560</b>	<b>100%</b>	<b>481,588</b>	<b>100%</b>	<b>110,901</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>35,875</b>		<b>5,064</b>		<b>34,560</b>		<b>481,588</b>		<b>110,901</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 022 13/03/06 LMaximis3 105	ULIF 037 27/08/07 LMaximis4 105	ULIF 114 15/03/11 LMaximis5 105	ULIF 010 17/05/04 LPreserv1 105	ULIF 021 13/03/06 LPreserv3 105
Particulars	Maximiser Fund III	Maximiser Fund IV	Maximiser Fund V	Preserver Fund	Preserver Fund III
Opening Balance (Market value)	28,469	7,803	829	34,032	2,166
Add: Inflows during the Quarter	6	278	1,555	2,642	113
Increase / (Decrease) Value of Investment (Net)	-2,607	-714	-203	770	50
Less : Outflow during the Quarter	-1,049	-371	-34	-2,672	-162
Total Investible Funds (Market value)	<b>24,818</b>	<b>6,996</b>	<b>2,147</b>	<b>34,772</b>	<b>2,166</b>

Investment of Unit Fund	Maximiser Fund III		Maximiser Fund IV		Maximiser Fund V		Preserver Fund		Preserver Fund III	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	0	0%	0	0%	0	0%	1,846	5%	125	6%
Infrastructure Bonds	0	0%	0	0%	0	0%	59	0%	0	0%
Equity	22,699	91%	6,370	91%	1,933	90%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	21,250	61%	1,265	58%
Mutual Funds	292	1%	93	1%	28	1%	167	0%	28	1%
Deposit with Banks	0	0%	0	0%	0	0%	10,595	30%	699	32%
<b>Sub Total (A)</b>	<b>22,991</b>	<b>93%</b>	<b>6,462</b>	<b>92%</b>	<b>1,961</b>	<b>91%</b>	<b>33,916</b>	<b>98%</b>	<b>2,118</b>	<b>98%</b>
<b>Current Assets:</b>										
Accrued Interest	0	0%	0	0%	0	0%	828	2%	55	3%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	30	0%	8	0%	2	0%	0	0%	0	0%
Other Current Assets (For Investments)	1	0%	6	0%	24	1%	30	0%	0	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	-53	-2%	0	0%	0	0%
Fund management charges payable	-3	0%	-1	0%	0	0%	-1	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	-6	0%
<b>Sub Total (B)</b>	<b>28</b>	<b>0%</b>	<b>14</b>	<b>0%</b>	<b>-27</b>	<b>-1%</b>	<b>856</b>	<b>2%</b>	<b>49</b>	<b>2%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	1,799	7%	502	7%	147	7%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	18	0%	66	3%	0	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>1,799</b>	<b>7%</b>	<b>519</b>	<b>7%</b>	<b>213</b>	<b>10%</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>24,819</b>	<b>100%</b>	<b>6,996</b>	<b>100%</b>	<b>2,147</b>	<b>100%</b>	<b>34,773</b>	<b>100%</b>	<b>2,166</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>24,819</b>		<b>6,996</b>		<b>2,147</b>		<b>34,773</b>		<b>2,166</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 036 27/08/07 LPreserv4 105	ULIF 031 20/03/07 LFlexiBal1 105	ULIF 032 20/03/07 LFlexiBal2 105	ULIF 033 20/03/07 LFlexiBal3 105	ULIF 040 27/08/07 LFlexiBal4 105
Particulars	Preserver Fund IV	Flexi Balanced Fund	Flexi Balanced Fund II	Flexi Balanced Fund III	Flexi Balanced Fund IV
Opening Balance (Market value)	1,393	13,759	7,953	818	1,797
Add: Inflows during the Quarter	261	354	335	1	223
Increase / (Decrease) Value of Investment (Net)	33	-614	-334	-34	-79
Less : Outflow during the Quarter	-81	-491	-229	-50	-58
Total Investible Funds (Market value)	<b>1,606</b>	<b>13,007</b>	<b>7,726</b>	<b>734</b>	<b>1,883</b>

Investment of Unit Fund	Preserver Fund IV		Flexi Balanced Fund		Flexi Balanced Fund II		Flexi Balanced Fund III		Flexi Balanced Fund IV	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	1,120	9%	672	9%	61	8%	161	9%
Corporate Bonds	80	5%	2,158	17%	1,245	16%	63	9%	252	13%
Infrastructure Bonds	0	0%	998	8%	485	6%	20	3%	99	5%
Equity	0	0%	6,458	50%	3,794	49%	362	49%	904	48%
Money Market	989	62%	20	0%	137	2%	67	9%	102	5%
Mutual Funds	18	1%	172	1%	102	1%	10	1%	25	1%
Deposit with Banks	473	29%	1,064	8%	625	8%	60	8%	149	8%
<b>Sub Total (A)</b>	<b>1,560</b>	<b>97%</b>	<b>11,989</b>	<b>92%</b>	<b>7,061</b>	<b>91%</b>	<b>643</b>	<b>88%</b>	<b>1,692</b>	<b>90%</b>

<b>Current Assets:</b>										
Accrued Interest	37	2%	217	2%	121	2%	8	1%	25	1%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	143	1%	85	1%	8	1%	21	1%
Other Current Assets (For Investments)	10	1%	224	2%	141	2%	20	3%	33	2%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	-264	-2%	-159	-2%	-13	-2%	-35	-2%
Fund management charges payable	0	0%	-2	0%	0	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (B)</b>	<b>47</b>	<b>3%</b>	<b>318</b>	<b>2%</b>	<b>189</b>	<b>2%</b>	<b>23</b>	<b>3%</b>	<b>45</b>	<b>2%</b>

<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	26	0%	15	0%	1	0%	4	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	401	3%	236	3%	22	3%	56	3%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	274	2%	225	3%	45	6%	86	5%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>0</b>	<b>0%</b>	<b>700</b>	<b>5%</b>	<b>476</b>	<b>6%</b>	<b>68</b>	<b>9%</b>	<b>146</b>	<b>8%</b>
<b>Total (A+B+C)</b>	<b>1,607</b>	<b>100%</b>	<b>13,008</b>	<b>100%</b>	<b>7,726</b>	<b>100%</b>	<b>734</b>	<b>100%</b>	<b>1,883</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>1,607</b>		<b>13,008</b>		<b>7,726</b>		<b>734</b>		<b>1,883</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

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**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 026 20/03/07 LFlexiGro1 105	ULIF 027 20/03/07 LFlexiGro2 105	ULIF 028 20/03/07 LFlexiGro3 105	ULIF 038 27/08/07 LFlexiGro4 105	ULIF 005 03/05/02 PBalancer1 105
Particulars	Flexi Growth Fund	Flexi Growth Fund II	Flexi Growth Fund III	Flexi Growth Fund IV	Pension Balancer Fund
Opening Balance (Market value)	294,164	136,018	17,216	112,009	61,053
Add: Inflows during the Quarter	6,036	4,675	5	7,842	3,845
Increase / (Decrease) Value of Investment (Net)	-23,945	-10,942	-1,397	-9,198	-1,321
Less : Outflow during the Quarter	-13,004	-5,543	-563	-4,686	-978
Total Investible Funds (Market value)	<b>263,251</b>	<b>124,207</b>	<b>15,261</b>	<b>105,967</b>	<b>62,599</b>

Investment of Unit Fund	Flexi Growth Fund		Flexi Growth Fund II		Flexi Growth Fund III		Flexi Growth Fund IV		Pension Balancer Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	5,402	9%
Corporate Bonds	84	0%	40	0%	5	0%	33	0%	10,283	16%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	5,728	9%
Equity	225,116	86%	105,621	85%	13,147	86%	89,060	84%	20,641	33%
Money Market	16,480	6%	3,201	3%	353	2%	4,849	5%	3,659	6%
Mutual Funds	56	0%	1,638	1%	201	1%	1,397	1%	827	1%
Deposit with Banks	0	0%	0	0%	0	0%	0	0%	6,361	10%
<b>Sub Total (A)</b>	<b>241,736</b>	<b>92%</b>	<b>110,500</b>	<b>89%</b>	<b>13,706</b>	<b>90%</b>	<b>95,339</b>	<b>90%</b>	<b>52,900</b>	<b>85%</b>
<b>Current Assets:</b>										
Accrued Interest	6	0%	3	0%	0	0%	2	0%	1,111	2%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	65	0%
Other Current Assets (For Investments)	0	0%	56	0%	4	0%	114	0%	957	2%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	-245	0%
Fund management charges payable	-32	0%	-10	0%	-2	0%	-9	0%	-8	0%
Other Current Liabilities (For Investments)	-52	0%	-1	0%	0	0%	-1	0%	-1	0%
<b>Sub Total (B)</b>	<b>-78</b>	<b>0%</b>	<b>48</b>	<b>0%</b>	<b>2</b>	<b>0%</b>	<b>107</b>	<b>0%</b>	<b>1,879</b>	<b>3%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	647	1%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	21,593	8%	10,121	8%	1,261	8%	8,517	8%	1,650	3%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	3,539	3%	291	2%	2,005	2%	5,523	9%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>21,593</b>	<b>8%</b>	<b>13,660</b>	<b>11%</b>	<b>1,552</b>	<b>10%</b>	<b>10,522</b>	<b>10%</b>	<b>7,820</b>	<b>12%</b>
<b>Total (A+B+C)</b>	<b>263,251</b>	<b>100%</b>	<b>124,208</b>	<b>100%</b>	<b>15,260</b>	<b>100%</b>	<b>105,967</b>	<b>100%</b>	<b>62,599</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>263,251</b>		<b>124,208</b>		<b>15,260</b>		<b>105,967</b>		<b>62,599</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 015 17/05/04 PBalancer2 105	ULIF 006 03/05/02 PProtect1 105	ULIF 017 17/05/04 PProtect2 105	ULIF 004 03/05/02 PMaximis1 105	ULIF 013 17/05/04 PMaximis2 105
Particulars	Pension Balancer Fund II	Pension Protector Fund	Pension Protector Fund II	Pension Maximiser Fund	Pension Maximiser Fund II
Opening Balance (Market value)	78,987	146,485	70,640	57,714	216,898
Add: Inflows during the Quarter	1,706	10,731	6,767	606	3,489
Increase / (Decrease) Value of Investment (Net)	-1,388	3,127	1,588	-5,307	-19,461
Less : Outflow during the Quarter	-2,289	-5,397	-6,562	-866	-8,704
Total Investible Funds (Market value)	<b>77,016</b>	<b>154,946</b>	<b>72,433</b>	<b>52,147</b>	<b>192,222</b>

Investment of Unit Fund	Pension Balancer Fund II		Pension Protector Fund		Pension Protector Fund II		Pension Maximiser Fund		Pension Maximiser Fund II	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	6,758	9%	26,759	17%	12,422	17%	0	0%	0	0%
Corporate Bonds	13,313	17%	43,647	28%	21,783	30%	16	0%	61	0%
Infrastructure Bonds	7,381	10%	25,885	17%	12,082	17%	0	0%	0	0%
Equity	25,682	33%	0	0%	0	0%	47,435	91%	174,558	91%
Money Market	3,570	5%	20,886	13%	9,170	13%	0	0%	0	0%
Mutual Funds	1,018	1%	2,042	1%	956	1%	691	1%	2,544	1%
Deposit with Banks	7,735	10%	24,155	16%	10,223	14%	0	0%	0	0%
<b>Sub Total (A)</b>	<b>65,458</b>	<b>85%</b>	<b>143,374</b>	<b>93%</b>	<b>66,636</b>	<b>92%</b>	<b>48,142</b>	<b>92%</b>	<b>177,164</b>	<b>92%</b>
<b>Current Assets:</b>										
Accrued Interest	1,414	2%	4,644	3%	2,065	3%	1	0%	4	0%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	80	0%	250	0%	117	0%	64	0%	238	0%
Other Current Assets (For Investments)	1,144	1%	3,764	2%	1,676	2%	0	0%	23	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	-296	0%	-1,812	-1%	-853	-1%	0	0%	0	0%
Fund management charges payable	-4	0%	-13	0%	-3	0%	-6	0%	-16	0%
Other Current Liabilities (For Investments)	-7	0%	-1	0%	-42	0%	-11	0%	-2	0%
<b>Sub Total (B)</b>	<b>2,331</b>	<b>3%</b>	<b>6,832</b>	<b>4%</b>	<b>2,960</b>	<b>4%</b>	<b>48</b>	<b>0%</b>	<b>248</b>	<b>0%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	819	1%	1,173	1%	546	1%	0	0%	0	0%
Infrastructure Bonds	0	0%	1,017	1%	424	1%	0	0%	0	0%
Equity	1,930	3%	0	0%	0	0%	3,896	7%	13,484	7%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	6,478	8%	2,549	2%	1,868	3%	61	0%	1,326	1%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>9,227</b>	<b>12%</b>	<b>4,740</b>	<b>3%</b>	<b>2,838</b>	<b>4%</b>	<b>3,958</b>	<b>8%</b>	<b>14,810</b>	<b>8%</b>
<b>Total (A+B+C)</b>	<b>77,016</b>	<b>100%</b>	<b>154,946</b>	<b>100%</b>	<b>72,434</b>	<b>100%</b>	<b>52,147</b>	<b>100%</b>	<b>192,222</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>77,016</b>		<b>154,946</b>		<b>72,434</b>		<b>52,147</b>		<b>192,222</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULGF 001 03/04/03 GBalancer 105	ULGF 002 03/04/03 GDebt 105	ULGF 003 03/04/03 GSTDebt 105	ULGF 006 03/10/05 GCGBa1 105	ULGF 010 21/03/07 GCGBa2 105
Particulars	Group Balanced Fund	Group Debt Fund	Group Short Term Debt fund	Group Capital Guarantee Balanced Fund	Group Capital Guarantee Balanced Fund II
Opening Balance (Market value)	151,952	71,969	47,414	1,016	20,150
Add: Inflows during the Quarter	3,740	3,817	2,103	4	17,422
Increase / (Decrease) Value of Investment (Net)	433	1,713	988	0	16
Less : Outflow during the Quarter	-1,272	-2,205	-3,400	-2	-17,582
Total Investible Funds (Market value)	<b>154,852</b>	<b>75,294</b>	<b>47,105</b>	<b>1,017</b>	<b>20,006</b>

Investment of Unit Fund	Group Balanced Fund		Group Debt Fund		Group Short Term Debt fund		Group Capital Guarantee Balanced Fund		Group Capital Guarantee Balanced Fund II	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	16,372	11%	13,814	18%	0	0%	159	16%	2,146	11%
Corporate Bonds	37,227	24%	27,045	36%	4,423	9%	163	16%	4,886	24%
Infrastructure Bonds	15,998	10%	9,913	13%	0	0%	80	8%	2,072	10%
Equity	23,385	15%	0	0%	0	0%	155	15%	3,054	15%
Money Market	15,346	10%	7,893	10%	26,450	56%	131	13%	1,244	6%
Mutual Funds	2,041	1%	829	1%	42	0%	13	1%	264	1%
Deposit with Banks	22,452	14%	11,135	15%	15,070	32%	129	13%	3,041	15%
<b>Sub Total (A)</b>	<b>132,820</b>	<b>86%</b>	<b>70,629</b>	<b>94%</b>	<b>45,985</b>	<b>98%</b>	<b>831</b>	<b>82%</b>	<b>16,706</b>	<b>84%</b>
<b>Current Assets:</b>										
Accrued Interest	3,927	3%	2,052	3%	1,098	2%	20	2%	496	2%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	302	0%	122	0%	0	0%	2	0%	30	0%
Other Current Assets (For Investments)	3,307	2%	1,744	2%	26	0%	23	2%	388	2%
<b>Less : Current Liabilities</b>										
Payable for Investments	-784	-1%	-878	-1%	0	0%	-4	0%	-140	-1%
Fund management charges payable	-11	0%	-5	0%	-3	0%	0	0%	-2	0%
Other Current Liabilities (For Investments)	-1	0%	-28	0%	0	0%	0	0%	-3	0%
<b>Sub Total (B)</b>	<b>6,740</b>	<b>4%</b>	<b>3,006</b>	<b>4%</b>	<b>1,120</b>	<b>2%</b>	<b>41</b>	<b>4%</b>	<b>770</b>	<b>4%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	6,078	4%	1,659	2%	0	0%	40	4%	748	4%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	170	1%
Equity	2,024	1%	0	0%	0	0%	14	1%	261	1%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	7,190	5%	0	0%	0	0%	92	9%	1,351	7%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>15,293</b>	<b>10%</b>	<b>1,659</b>	<b>2%</b>	<b>0</b>	<b>0%</b>	<b>146</b>	<b>14%</b>	<b>2,530</b>	<b>13%</b>
<b>Total (A+B+C)</b>	<b>154,852</b>	<b>100%</b>	<b>75,294</b>	<b>100%</b>	<b>47,105</b>	<b>100%</b>	<b>1,017</b>	<b>100%</b>	<b>20,006</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>154,852</b>		<b>75,294</b>		<b>47,105</b>		<b>1,017</b>		<b>20,006</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULGF 007 28/10/05 GCGDebt1 105	ULGF 011 21/03/07 GCGDebt2 105	ULGF 005 24/02/04 GCGSTDebt1 105	ULGF 009 16/03/07 GCGSTDebt2 105	ULGF 008 11/12/06 GCGGrowth1 105
Particulars	Group Capital Guarantee Debt Fund	Group Capital Guarantee Debt Fund II	Group Capital Guarantee Short Term Debt Fund	Group Capital Guarantee Short Term Debt Fund II	Group Capital Guarantee Growth Fund
Opening Balance (Market value)	94	3,647	988	23,837	241
Add: Inflows during the Quarter	0	2,236	0	18,750	2
Increase / (Decrease) Value of Investment (Net)	2	91	21	498	-5
Less : Outflow during the Quarter	0	-2,384	-26	-18,372	-2
Total Investible Funds (Market value)	<b>97</b>	<b>3,590</b>	<b>983</b>	<b>24,713</b>	<b>235</b>

Investment of Unit Fund	Group Capital Guarantee Debt Fund		Group Capital Guarantee Debt Fund II		Group Capital Guarantee Short Term Debt Fund		Group Capital Guarantee Short Term Debt Fund II		Group Capital Guarantee Growth Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	17	18%	618	17%	0	0%	0	0%	20	8%
Corporate Bonds	9	9%	1,156	32%	34	3%	1,041	4%	13	6%
Infrastructure Bonds	0	0%	466	13%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	78	33%
Money Market	39	40%	208	6%	635	65%	15,744	64%	52	22%
Mutual Funds	1	1%	47	1%	2	0%	242	1%	3	1%
Deposit with Banks	20	20%	730	20%	290	30%	7,186	29%	24	10%
<b>Sub Total (A)</b>	<b>86</b>	<b>88%</b>	<b>3,226</b>	<b>90%</b>	<b>962</b>	<b>98%</b>	<b>24,213</b>	<b>98%</b>	<b>190</b>	<b>81%</b>
<b>Current Assets:</b>										
Accrued Interest	3	3%	118	3%	21	2%	519	2%	3	1%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	1	0%
Receivable for sale of Investments	0	0%	6	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	2	2%	85	2%	0	0%	0	0%	2	1%
<b>Less : Current Liabilities</b>										
Payable for Investments	-1	-1%	-42	-1%	0	0%	0	0%	-1	0%
Fund management charges payable	0	0%	0	0%	0	0%	-2	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	-17	0%	0	0%
<b>Sub Total (B)</b>	<b>5</b>	<b>5%</b>	<b>166</b>	<b>5%</b>	<b>21</b>	<b>2%</b>	<b>500</b>	<b>2%</b>	<b>5</b>	<b>2%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	71	2%	0	0%	0	0%	10	4%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	8	3%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	7	7%	127	4%	0	0%	0	0%	22	9%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>7</b>	<b>7%</b>	<b>198</b>	<b>6%</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>	<b>40</b>	<b>17%</b>
<b>Total (A+B+C)</b>	<b>97</b>	<b>100%</b>	<b>3,590</b>	<b>100%</b>	<b>983</b>	<b>100%</b>	<b>24,713</b>	<b>100%</b>	<b>235</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>97</b>		<b>3,590</b>		<b>983</b>		<b>24,713</b>		<b>235</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde



**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULGF 012 05/07/07 GCGrowth2 105	ULGF 004 30/10/03 GCGrowth 105	ULIF 018 03/01/05 LinvShld 105	ULIF 025 21/08/06 LinvShldNw 105	ULIF 034 20/03/07 PFlexiBal1 105
Particulars	Group Capital Guarantee Growth Fund II	Group Growth Fund	Invest shield Fund - Life	New Invest Shield Balanced Fund	Pension Flexi Balanced Fund
Opening Balance (Market value)	432	53,716	18,840	24,569	11,160
Add: Inflows during the Quarter	328	406	543	669	893
Increase / (Decrease) Value of Investment (Net)	-8	-2,097	-106	-378	-399
Less : Outflow during the Quarter	-313	-810	-271	-454	-357
Total Investible Funds (Market value)	<b>439</b>	<b>51,216</b>	<b>19,006</b>	<b>24,405</b>	<b>11,297</b>

Investment of Unit Fund	Group Capital Guarantee Growth Fund II		Group Growth Fund		Invest shield Fund - Life		New Invest Shield Balanced Fund		Pension Flexi Balanced Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	36	8%	2,976	6%	2,476	13%	2,840	12%	731	6%
Corporate Bonds	75	17%	4,860	9%	3,923	21%	4,546	19%	1,031	9%
Infrastructure Bonds	60	14%	4,049	8%	1,750	9%	1,969	8%	636	6%
Equity	143	33%	26,762	52%	4,387	23%	7,859	32%	4,935	44%
Money Market	9	2%	2,021	4%	1,502	8%	1,729	7%	1,214	11%
Mutual Funds	6	1%	677	1%	251	1%	322	1%	150	1%
Deposit with Banks	44	10%	4,763	9%	2,662	14%	3,548	15%	856	8%
<b>Sub Total (A)</b>	<b>373</b>	<b>85%</b>	<b>46,107</b>	<b>90%</b>	<b>16,952</b>	<b>89%</b>	<b>22,813</b>	<b>93%</b>	<b>9,553</b>	<b>85%</b>

<b>Current Assets:</b>										
Accrued Interest	9	2%	735	1%	434	2%	496	2%	157	1%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	1	0%	110	0%	349	2%	418	2%	9	0%
Other Current Assets (For Investments)	7	2%	514	1%	520	3%	579	2%	140	1%
<b>Less : Current Liabilities</b>										
Payable for Investments	-2	-1%	-134	0%	-548	-3%	-624	-3%	-42	0%
Fund management charges payable	0	0%	-4	0%	-1	0%	-2	0%	-1	0%
Other Current Liabilities (For Investments)	0	0%	-2	0%	0	0%	0	0%	-25	0%
<b>Sub Total (B)</b>	<b>14</b>	<b>3%</b>	<b>1,219</b>	<b>2%</b>	<b>754</b>	<b>4%</b>	<b>868</b>	<b>4%</b>	<b>238</b>	<b>2%</b>

<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	10	2%	0	0%	53	0%	61	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	16	4%	2,334	5%	224	1%	395	2%	535	5%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	25	6%	1,555	3%	1,024	5%	110	0%	971	9%
Venture Fund	0	0%	0	0%	0	0%	158	1%	0	0%
<b>Sub Total (C)</b>	<b>51</b>	<b>12%</b>	<b>3,889</b>	<b>8%</b>	<b>1,300</b>	<b>7%</b>	<b>725</b>	<b>3%</b>	<b>1,505</b>	<b>13%</b>
<b>Total (A+B+C)</b>	<b>439</b>	<b>100%</b>	<b>51,216</b>	<b>100%</b>	<b>19,007</b>	<b>100%</b>	<b>24,405</b>	<b>100%</b>	<b>11,297</b>	<b>100%</b>
Fund carried forward (as per LB2)	439		51,216		19,007		24,405		11,297	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 035 20/03/07 PFlexiBal2 105	ULIF 029 20/03/07 PFlexiGro1 105	ULIF 030 20/03/07 PFlexiGro2 105	ULIF 019 03/01/05 PInvShld 105	ULIF 011 17/05/04 PPreserv 105
Particulars	Pension Flexi Balanced Fund II	Pension Flexi Growth Fund	Pension Flexi Growth Fund II	Invest sheild Fund - Pension	Pension Preserver Fund
Opening Balance (Market value)	15,848	259,089	299,153	3,775	45,198
Add: Inflows during the Quarter	387	15,909	6,904	103	5,198
Increase / (Decrease) Value of Investment (Net)	-484	-21,960	-23,854	-30	1,041
Less : Outflow during the Quarter	-769	-7,247	-14,526	-34	-2,926
Total Investible Funds (Market value)	<b>14,982</b>	<b>245,791</b>	<b>267,677</b>	<b>3,814</b>	<b>48,511</b>

Investment of Unit Fund	Pension Flexi Balanced Fund II		Pension Flexi Growth Fund		Pension Flexi Growth Fund II		Invest sheild Fund - Pension		Pension Preserver Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	968	6%	0	0%	0	0%	374	10%	0	0%
Corporate Bonds	1,312	9%	66	0%	74	0%	522	14%	4,358	9%
Infrastructure Bonds	966	6%	0	0%	0	0%	291	8%	469	1%
Equity	6,739	45%	209,904	85%	231,985	87%	886	23%	0	0%
Money Market	1,285	9%	15,156	6%	12,316	5%	711	19%	30,000	62%
Mutual Funds	198	1%	2,997	1%	3,377	1%	50	1%	155	0%
Deposit with Banks	1,661	11%	124	0%	138	0%	435	11%	12,547	26%
<b>Sub Total (A)</b>	<b>13,130</b>	<b>88%</b>	<b>228,248</b>	<b>93%</b>	<b>247,890</b>	<b>93%</b>	<b>3,269</b>	<b>86%</b>	<b>47,530</b>	<b>98%</b>
<b>Current Assets:</b>										
Accrued Interest	210	1%	15	0%	17	0%	74	2%	955	2%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	52	0%	0	0%	0	0%	10	0%	0	0%
Other Current Assets (For Investments)	176	1%	364	0%	0	0%	67	2%	29	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	-45	0%	-2,371	-1%	-1,947	-1%	-22	-1%	0	0%
Fund management charges payable	-1	0%	-30	0%	-22	0%	0	0%	-2	0%
Other Current Liabilities (For Investments)	-8	0%	-3	0%	-96	0%	0	0%	0	0%
<b>Sub Total (B)</b>	<b>384</b>	<b>3%</b>	<b>-2,025</b>	<b>-1%</b>	<b>-2,048</b>	<b>-1%</b>	<b>128</b>	<b>3%</b>	<b>982</b>	<b>2%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	725	5%	19,567	8%	21,836	8%	50	1%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	744	5%	0	0%	0	0%	367	10%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>1,468</b>	<b>10%</b>	<b>19,567</b>	<b>8%</b>	<b>21,836</b>	<b>8%</b>	<b>417</b>	<b>11%</b>	<b>0</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>14,982</b>	<b>100%</b>	<b>245,790</b>	<b>100%</b>	<b>267,678</b>	<b>100%</b>	<b>3,814</b>	<b>100%</b>	<b>48,511</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>14,982</b>		<b>245,790</b>		<b>267,678</b>		<b>3,814</b>		<b>48,511</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 008 11/08/03 LCashPlus 105	ULIF 020 03/01/05 LInvCash 105	ULIF 007 11/08/03 LSecPlus 105	ULIF 042 22/11/07 LMultip1 105	ULIF 044 25/02/08 LMultip2 105
Particulars	Cash Plus Fund	Invest Shield Cash Fund	Secure Plus Fund	Multiplier Fund	Multiplier Fund II
Opening Balance (Market value)	23,275	41,860	3,775	151,024	23,371
Add: Inflows during the Quarter	569	1,667	108	3,621	845
Increase / (Decrease) Value of Investment (Net)	536	964	7	-11,550	-1,798
Less : Outflow during the Quarter	-438	-913	-47	-8,213	-777
Total Investible Funds (Market value)	<b>23,942</b>	<b>43,577</b>	<b>3,843</b>	<b>134,882</b>	<b>21,641</b>

Investment of Unit Fund	Cash Plus Fund		Invest Shield Cash Fund		Secure Plus Fund		Multiplier Fund		Multiplier Fund II	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	4,146	17%	7,904	18%	537	14%	0	0%	0	0%
Corporate Bonds	7,346	31%	13,306	31%	769	20%	49	0%	8	0%
Infrastructure Bonds	3,565	15%	6,457	15%	390	10%	0	0%	0	0%
Equity	0	0%	0	0%	535	14%	115,840	86%	18,496	85%
Money Market	2,079	9%	3,153	7%	612	16%	5,994	4%	955	4%
Mutual Funds	316	1%	575	1%	51	1%	1,781	1%	286	1%
Deposit with Banks	4,873	20%	8,013	18%	521	14%	0	0%	0	0%
<b>Sub Total (A)</b>	<b>22,325</b>	<b>93%</b>	<b>39,408</b>	<b>90%</b>	<b>3,415</b>	<b>89%</b>	<b>123,665</b>	<b>92%</b>	<b>19,745</b>	<b>91%</b>
<b>Current Assets:</b>										
Accrued Interest	797	3%	1,448	3%	92	2%	4	0%	1	0%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	555	2%	1,008	2%	75	2%	0	0%	0	0%
Other Current Assets (For Investments)	854	4%	1,580	4%	119	3%	10	0%	23	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	-882	-4%	-1,599	-4%	-117	-3%	-409	0%	-74	0%
Fund management charges payable	-2	0%	-3	0%	0	0%	-17	0%	-2	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	-2	0%	0	0%
<b>Sub Total (B)</b>	<b>1,323</b>	<b>6%</b>	<b>2,434</b>	<b>6%</b>	<b>169</b>	<b>4%</b>	<b>-414</b>	<b>0%</b>	<b>-52</b>	<b>0%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	87	0%	157	0%	12	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	6	0%	9,702	7%	1,546	7%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	207	1%	1,579	4%	241	6%	1,929	1%	403	2%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>294</b>	<b>1%</b>	<b>1,736</b>	<b>4%</b>	<b>259</b>	<b>7%</b>	<b>11,631</b>	<b>9%</b>	<b>1,948</b>	<b>9%</b>
<b>Total (A+B+C)</b>	<b>23,941</b>	<b>100%</b>	<b>43,577</b>	<b>100%</b>	<b>3,843</b>	<b>100%</b>	<b>134,882</b>	<b>100%</b>	<b>21,641</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>23,941</b>		<b>43,577</b>		<b>3,843</b>		<b>134,882</b>		<b>21,641</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 046 25/02/08 LMultip3 105	ULIF 047 25/02/08 LMultip4 105	ULIF 043 25/02/08 PMultip1 105	ULIF 045 25/02/08 PMultip2 105	ULIF 048 17/03/08 LRIC1 105
Particulars	Multiplier Fund III	Multiplier Fund IV	Pension Multiplier Fund	Pension Multiplier Fund II	RICH Fund
Opening Balance (Market value)	2,285	10,909	65,827	39,623	120,519
Add: Inflows during the Quarter	1	450	2,700	828	3,788
Increase / (Decrease) Value of Investment (Net)	-172	-838	-5,901	-3,413	-11,507
Less : Outflow during the Quarter	-91	-386	-1,915	-1,496	-6,433
Total Investible Funds (Market value)	<b>2,023</b>	<b>10,136</b>	<b>60,712</b>	<b>35,542</b>	<b>106,366</b>

Investment of Unit Fund	Multiplier Fund III		Multiplier Fund IV		Pension Multiplier Fund		Pension Multiplier Fund II		RICH Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	1	0%	4	0%	0	0%	0	0%	44	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	1,757	87%	8,622	85%	55,381	91%	32,533	92%	94,140	89%
Money Market	91	4%	445	4%	0	0%	0	0%	0	0%
Mutual Funds	27	1%	134	1%	478	1%	202	1%	1,406	1%
Deposit with Banks	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (A)</b>	<b>1,875</b>	<b>93%</b>	<b>9,204</b>	<b>91%</b>	<b>55,859</b>	<b>92%</b>	<b>32,736</b>	<b>92%</b>	<b>95,590</b>	<b>90%</b>

<b>Current Assets:</b>										
Accrued Interest	0	0%	0	0%	0	0%	0	0%	0	0%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	97	0%	97	0%	0	0%
Other Current Assets (For Investments)	1	0%	13	0%	35	0%	64	0%	34	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	-4	0%	-37	0%	-151	0%	-89	0%	0	0%
Fund management charges payable	0	0%	-1	0%	-7	0%	-3	0%	-13	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	-1	0%	0	0%	-1	0%
<b>Sub Total (B)</b>	<b>-3</b>	<b>0%</b>	<b>-24</b>	<b>0%</b>	<b>-27</b>	<b>0%</b>	<b>68</b>	<b>0%</b>	<b>23</b>	<b>0%</b>

<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	147	7%	720	7%	4,879	8%	2,739	8%	9,611	9%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	3	0%	236	2%	0	0%	0	0%	1,142	1%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>150</b>	<b>7%</b>	<b>956</b>	<b>9%</b>	<b>4,879</b>	<b>8%</b>	<b>2,739</b>	<b>8%</b>	<b>10,754</b>	<b>10%</b>
<b>Total (A+B+C)</b>	<b>2,022</b>	<b>100%</b>	<b>10,136</b>	<b>100%</b>	<b>60,711</b>	<b>100%</b>	<b>35,543</b>	<b>100%</b>	<b>106,366</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>2,022</b>		<b>10,136</b>		<b>60,711</b>		<b>35,543</b>		<b>106,366</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 049 17/03/08 LRIC2 105	ULIF 050 17/03/08 LRIC3 105	ULIF 051 17/03/08 LRIC4 105	ULIF 052 17/03/08 PRICH1 105	ULIF 053 17/03/08 PRICH2 105
<b>Particulars</b>	<b>RICH Fund II</b>	<b>RICH Fund III</b>	<b>RICH Fund IV</b>	<b>Pension RICH Fund</b>	<b>Pension RICH Fund II</b>
Opening Balance (Market value)	103,973	8,125	41,342	231,185	183,619
Add: Inflows during the Quarter	5,255	2	3,196	12,345	4,841
Increase / (Decrease) Value of Investment (Net)	-9,976	-757	-4,033	-17,699	-13,534
Less : Outflow during the Quarter	-4,412	-394	-1,582	-11,082	-10,735
Total Investible Funds (Market value)	<b>94,841</b>	<b>6,976</b>	<b>38,923</b>	<b>214,749</b>	<b>164,190</b>

Investment of Unit Fund	RICH Fund II		RICH Fund III		RICH Fund IV		Pension RICH Fund		Pension RICH Fund II	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	39	0%	3	0%	16	0%	1,436	1%	39	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	82,937	87%	6,217	89%	33,513	86%	172,935	81%	134,076	82%
Money Market	0	0%	0	0%	0	0%	11,847	6%	9,014	5%
Mutual Funds	1,253	1%	92	1%	514	1%	2,835	1%	2,170	1%
Deposit with Banks	0	0%	0	0%	0	0%	633	0%	0	0%
<b>Sub Total (A)</b>	<b>84,229</b>	<b>89%</b>	<b>6,312</b>	<b>90%</b>	<b>34,043</b>	<b>87%</b>	<b>189,686</b>	<b>88%</b>	<b>145,298</b>	<b>88%</b>
<b>Current Assets:</b>										
Accrued Interest	3	0%	0	0%	1	0%	81	0%	3	0%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	206	0%	1,076	1%
Other Current Assets (For Investments)	72	0%	6	0%	45	0%	242	0%	42	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	0%	-128	0%	0	0%
Fund management charges payable	-8	0%	-1	0%	-3	0%	-26	0%	-13	0%
Other Current Liabilities (For Investments)	-1	0%	0	0%	0	0%	-3	0%	-1	0%
<b>Sub Total (B)</b>	<b>67</b>	<b>0%</b>	<b>5</b>	<b>0%</b>	<b>43</b>	<b>0%</b>	<b>372</b>	<b>0%</b>	<b>1,106</b>	<b>1%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	8,468	9%	634	9%	3,420	9%	16,379	8%	12,467	8%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	2,077	2%	25	0%	1,417	4%	8,313	4%	5,320	3%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>10,545</b>	<b>11%</b>	<b>660</b>	<b>9%</b>	<b>4,838</b>	<b>12%</b>	<b>24,691</b>	<b>11%</b>	<b>17,787</b>	<b>11%</b>
<b>Total (A+B+C)</b>	<b>94,840</b>	<b>100%</b>	<b>6,977</b>	<b>100%</b>	<b>38,923</b>	<b>100%</b>	<b>214,749</b>	<b>100%</b>	<b>164,191</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>94,840</b>		<b>6,977</b>		<b>38,923</b>		<b>214,749</b>		<b>164,191</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULGF 013 02/04/08 GLEBal 105	ULGF 014 02/04/08 GLEIncome 105	ULGF 024 26/02/10 GLEST 105	ULIF 009 17/11/03 PSecPlus 105	ULIF 054 18/12/08 LRGF1 105
<b>Particulars</b>	<b>Group Leave Encashment Balance Fund</b>	<b>Group Leave Encashment Income Fund</b>	<b>Group Leave Encashment Short Term Fund</b>	<b>Secure Plus Pension Fund</b>	<b>Return Guarantee Fund</b>
Opening Balance (Market value)	5,218	723	107	1,584	6,306
Add: Inflows during the Quarter	0	0	5,090	22	0
Increase / (Decrease) Value of Investment (Net)	15	20	38	-2	128
Less : Outflow during the Quarter	0	0	0	-11	-277
<b>Total Investible Funds (Market value)</b>	<b>5,233</b>	<b>743</b>	<b>5,234</b>	<b>1,592</b>	<b>6,158</b>

Investment of Unit Fund	Group Leave Encashment Balance Fund		Group Leave Encashment Income Fund		Group Leave Encashment Short Term Fund		Secure Plus Pension Fund		Return Guarantee Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	573	11%	128	17%	0	0%	173	11%	0	0%
Corporate Bonds	1,279	24%	163	22%	0	0%	217	14%	3,672	60%
Infrastructure Bonds	464	9%	92	12%	0	0%	201	13%	639	10%
Equity	788	15%	0	0%	0	0%	224	14%	0	0%
Money Market	495	9%	115	15%	1,643	31%	307	19%	0	0%
Mutual Funds	69	1%	10	1%	69	1%	21	1%	26	0%
Deposit with Banks	725	14%	122	16%	2,870	55%	226	14%	1,270	21%
<b>Sub Total (A)</b>	<b>4,393</b>	<b>84%</b>	<b>629</b>	<b>85%</b>	<b>4,582</b>	<b>88%</b>	<b>1,370</b>	<b>86%</b>	<b>5,606</b>	<b>91%</b>
<b>Current Assets:</b>										
Accrued Interest	132	3%	20	3%	250	5%	37	2%	569	9%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	13	0%	1	0%	0	0%	2	0%	0	0%
Other Current Assets (For Investments)	98	2%	21	3%	0	0%	32	2%	0	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	-24	0%	-6	-1%	0	0%	-4	0%	0	0%
Fund management charges payable	0	0%	0	0%	0	0%	0	0%	-1	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	-17	0%
<b>Sub Total (B)</b>	<b>218</b>	<b>4%</b>	<b>36</b>	<b>5%</b>	<b>250</b>	<b>5%</b>	<b>66</b>	<b>4%</b>	<b>551</b>	<b>9%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	192	4%	20	3%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	74	1%	0	0%	0	0%	2	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	356	7%	58	8%	402	8%	154	10%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>622</b>	<b>12%</b>	<b>78</b>	<b>10%</b>	<b>402</b>	<b>8%</b>	<b>156</b>	<b>10%</b>	<b>0</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>5,233</b>	<b>100%</b>	<b>743</b>	<b>100%</b>	<b>5,234</b>	<b>100%</b>	<b>1,592</b>	<b>100%</b>	<b>6,158</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>5,233</b>		<b>743</b>		<b>5,234</b>		<b>1,592</b>		<b>6,158</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 063 27/01/09 LRGF(T2) 105	ULIF 066 26/02/09 LRGF(T3) 105	ULIF 069 31/03/09 LRGF(T4) 105	ULIF 073 29/04/09 LRGF(T5) 105	ULIF 078 17/06/09 LRGF(T6) 105
Particulars	Return Guarantee Fund II	Return Guarantee Fund III	Return Guarantee Fund IV	Return Guarantee Fund V	Return Guarantee Fund VI
Opening Balance (Market value)	6,523	6,513	2,777	1,136	1,108
Add: Inflows during the Quarter	0	0	0	0	0
Increase / (Decrease) Value of Investment (Net)	133	133	58	23	22
Less : Outflow during the Quarter	-79	-61	-44	-32	-17
Total Investible Funds (Market value)	<b>6,577</b>	<b>6,585</b>	<b>2,791</b>	<b>1,127</b>	<b>1,114</b>

Investment of Unit Fund	Return Guarantee Fund II		Return Guarantee Fund III		Return Guarantee Fund IV		Return Guarantee Fund V		Return Guarantee Fund VI	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	4,270	65%	4,307	65%	1,492	53%	574	51%	496	44%
Infrastructure Bonds	648	10%	522	8%	428	15%	259	23%	288	26%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	87	1%	87	1%	37	1%	15	1%	15	1%
Deposit with Banks	930	14%	1,114	17%	540	19%	228	20%	240	22%
<b>Sub Total (A)</b>	<b>5,935</b>	<b>90%</b>	<b>6,031</b>	<b>92%</b>	<b>2,497</b>	<b>89%</b>	<b>1,076</b>	<b>95%</b>	<b>1,038</b>	<b>93%</b>

<b>Current Assets:</b>										
Accrued Interest	532	8%	505	8%	230	8%	49	4%	48	4%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-1	0%	-1	0%	0	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	-79	0%	-2	0%	0	0%	-1	0%	0	0%
<b>Sub Total (B)</b>	<b>531</b>	<b>8%</b>	<b>502</b>	<b>8%</b>	<b>229</b>	<b>8%</b>	<b>48</b>	<b>4%</b>	<b>47</b>	<b>4%</b>

<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	111	2%	52	1%	65	2%	3	0%	29	3%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>111</b>	<b>2%</b>	<b>52</b>	<b>1%</b>	<b>65</b>	<b>2%</b>	<b>3</b>	<b>0%</b>	<b>29</b>	<b>3%</b>
<b>Total (A+B+C)</b>	<b>6,578</b>	<b>100%</b>	<b>6,585</b>	<b>100%</b>	<b>2,791</b>	<b>100%</b>	<b>1,128</b>	<b>100%</b>	<b>1,115</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>6,578</b>		<b>6,585</b>		<b>2,791</b>		<b>1,128</b>		<b>1,115</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 082 16/11/09 LRGF(T7) 105	ULIF 103 12/10/10 LRGF(T8) 105	ULIF 104 12/10/10 LRGF(S1) 105	ULIF 106 22/12/10 LRGF(T9) 105	ULIF 107 22/12/10 LRGF(S2) 105
<b>Particulars</b>	<b>Return Guarantee Fund VII</b>	<b>Return Guarantee Fund VIII (5 Yrs)</b>	<b>Return Guarantee Fund VIII (10 Yrs)</b>	<b>Return Guarantee Fund IX (5 Yrs)</b>	<b>Return Guarantee Fund IX (10 Yrs)</b>
Opening Balance (Market value)	423	9,809	2,691	12,709	1,319
Add: Inflows during the Quarter	0	0	0	9	0
Increase / (Decrease) Value of Investment (Net)	9	228	50	297	24
Less : Outflow during the Quarter	-6	-59	-26	-45	-3
<b>Total Investible Funds (Market value)</b>	<b>426</b>	<b>9,978</b>	<b>2,715</b>	<b>12,970</b>	<b>1,340</b>

Investment of Unit Fund	Return Guarantee Fund VII		Return Guarantee Fund VIII (5 Yrs)		Return Guarantee Fund VIII (10 Yrs)		Return Guarantee Fund IX (5 Yrs)		Return Guarantee Fund IX (10 Yrs)	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	1,050	39%	0	0%	586	44%
Corporate Bonds	196	46%	5,530	55%	453	17%	6,746	52%	149	11%
Infrastructure Bonds	116	27%	2,581	26%	460	17%	3,588	28%	269	20%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	6	1%	114	1%	36	1%	171	1%	18	1%
Deposit with Banks	82	19%	1,264	13%	494	18%	1,072	8%	212	16%
<b>Sub Total (A)</b>	<b>400</b>	<b>94%</b>	<b>9,489</b>	<b>95%</b>	<b>2,493</b>	<b>92%</b>	<b>11,577</b>	<b>89%</b>	<b>1,234</b>	<b>92%</b>
<b>Current Assets:</b>										
Accrued Interest	24	6%	492	5%	119	4%	680	5%	59	4%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	-1	0%	0	0%	-1	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	-2	0%	-2	0%	0	0%	0	0%
<b>Sub Total (B)</b>	<b>24</b>	<b>6%</b>	<b>489</b>	<b>5%</b>	<b>117</b>	<b>4%</b>	<b>679</b>	<b>5%</b>	<b>59</b>	<b>4%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	495	4%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	1	0%	0	0%	106	4%	219	2%	46	3%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>1</b>	<b>0%</b>	<b>0</b>	<b>0%</b>	<b>106</b>	<b>4%</b>	<b>714</b>	<b>6%</b>	<b>46</b>	<b>3%</b>
<b>Total (A+B+C)</b>	<b>425</b>	<b>100%</b>	<b>9,978</b>	<b>100%</b>	<b>2,715</b>	<b>100%</b>	<b>12,970</b>	<b>100%</b>	<b>1,339</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>425</b>		<b>9,978</b>		<b>2,715</b>		<b>12,970</b>		<b>1,339</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde



**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 111 13/01/11 LRGF(T10) 105	ULIF 112 13/01/11 LRGF(S3) 105	ULIF 120 17/03/11 LRGF(T11) 105	ULIF 121 19/04/11 LRGF(S4) 105	ULIF 055 18/12/08 PRGF1 105
Particulars	Return Guarantee Fund X (5 Yrs)	Return Guarantee Fund X (10 Yrs)	Return Guarantee Fund XI (5 Yrs)	Return Guarantee Fund Xi (10 Yrs)	Pension Return Guarantee Fund
Opening Balance (Market value)	26,072	4,526	13,099	282	20,979
Add: Inflows during the Quarter	0	-5	-39	-16	0
Increase / (Decrease) Value of Investment (Net)	605	72	313	4	428
Less : Outflow during the Quarter	-149	-25	-103	-4	-970
Total Investible Funds (Market value)	<b>26,527</b>	<b>4,568</b>	<b>13,270</b>	<b>265</b>	<b>20,437</b>

Investment of Unit Fund	Return Guarantee Fund X (5 Yrs)		Return Guarantee Fund X (10 Yrs)		Return Guarantee Fund XI (5 Yrs)		Return Guarantee Fund Xi (10 Yrs)		Pension Return Guarantee Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	2,061	45%	0	0%	148	56%	0	0%
Corporate Bonds	12,508	47%	564	12%	6,569	49%	57	21%	11,425	56%
Infrastructure Bonds	7,498	28%	793	17%	3,391	26%	0	0%	2,687	13%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	284	1%	60	1%	175	1%	4	1%	65	0%
Deposit with Banks	4,800	18%	682	15%	2,072	16%	33	12%	4,874	24%
<b>Sub Total (A)</b>	<b>25,090</b>	<b>95%</b>	<b>4,161</b>	<b>91%</b>	<b>12,207</b>	<b>92%</b>	<b>241</b>	<b>91%</b>	<b>19,051</b>	<b>93%</b>
<b>Current Assets:</b>										
Accrued Interest	1,440	5%	213	5%	551	4%	12	5%	1,446	7%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-2	0%	0	0%	-1	0%	0	0%	-2	0%
Other Current Liabilities (For Investments)	-1	0%	0	0%	-5	0%	0	0%	-58	0%
<b>Sub Total (B)</b>	<b>1,437</b>	<b>5%</b>	<b>213</b>	<b>5%</b>	<b>545</b>	<b>4%</b>	<b>12</b>	<b>5%</b>	<b>1,386</b>	<b>7%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	196	4%	518	4%	12	4%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>0</b>	<b>0%</b>	<b>196</b>	<b>4%</b>	<b>518</b>	<b>4%</b>	<b>12</b>	<b>4%</b>	<b>0</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>26,527</b>	<b>100%</b>	<b>4,569</b>	<b>100%</b>	<b>13,270</b>	<b>100%</b>	<b>265</b>	<b>100%</b>	<b>20,437</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>26,527</b>		<b>4,569</b>		<b>13,270</b>		<b>265</b>		<b>20,437</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 064 27/01/09 PRGF2 105	ULIF 067 26/02/09 PRGF3 105	ULIF 070 31/03/09 PRGF4 105	ULIF 074 29/04/09 PRGF5 105	ULIF 079 17/06/09 PRGF6 105
<b>Particulars</b>	<b>Pension Return Guarantee Fund II</b>	<b>Pension Return Guarantee Fund III</b>	<b>Pension Return Guarantee Fund IV</b>	<b>Pension Return Guarantee Fund V</b>	<b>Pension Return Guarantee Fund VI</b>
Opening Balance (Market value)	19,106	18,119	6,476	3,313	4,384
Add: Inflows during the Quarter	0	0	0	0	0
Increase / (Decrease) Value of Investment (Net)	385	368	135	67	92
Less : Outflow during the Quarter	-172	-181	-61	-65	-44
Total Investible Funds (Market value)	<b>19,319</b>	<b>18,306</b>	<b>6,550</b>	<b>3,315</b>	<b>4,432</b>

Investment of Unit Fund	Pension Return Guarantee Fund II		Pension Return Guarantee Fund III		Pension Return Guarantee Fund IV		Pension Return Guarantee Fund V		Pension Return Guarantee Fund VI	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	8,817	46%	10,946	60%	3,339	51%	2,140	65%	2,661	60%
Infrastructure Bonds	3,281	17%	2,145	12%	1,280	20%	842	25%	1,421	32%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	255	1%	242	1%	86	1%	44	1%	59	1%
Deposit with Banks	5,656	29%	3,503	19%	1,302	20%	96	3%	0	0%
<b>Sub Total (A)</b>	<b>18,009</b>	<b>93%</b>	<b>16,835</b>	<b>92%</b>	<b>6,007</b>	<b>92%</b>	<b>3,122</b>	<b>94%</b>	<b>4,140</b>	<b>93%</b>
<b>Current Assets:</b>										
Accrued Interest	1,209	6%	1,180	6%	542	8%	107	3%	152	3%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-2	0%	-2	0%	-1	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	-1	0%	0	0%	0	0%	-1	0%
<b>Sub Total (B)</b>	<b>1,207</b>	<b>6%</b>	<b>1,178</b>	<b>6%</b>	<b>541</b>	<b>8%</b>	<b>106</b>	<b>3%</b>	<b>151</b>	<b>3%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	103	1%	292	2%	2	0%	87	3%	141	3%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>103</b>	<b>1%</b>	<b>292</b>	<b>2%</b>	<b>2</b>	<b>0%</b>	<b>87</b>	<b>3%</b>	<b>141</b>	<b>3%</b>
<b>Total (A+B+C)</b>	<b>19,320</b>	<b>100%</b>	<b>18,305</b>	<b>100%</b>	<b>6,550</b>	<b>100%</b>	<b>3,315</b>	<b>100%</b>	<b>4,433</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>19,320</b>		<b>18,305</b>		<b>6,550</b>		<b>3,315</b>		<b>4,433</b>	

Date: February 14, 2012

**Note:**

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2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

Form 3A (Part - B)  
Unit Linked Insurance Business  
Company Name & Code : ICICI Prudential Life  
Periodicity of Submission: Quarterly  
Statement as on: December 31, 2011

Segregated Fund Identification Number (SFIN)	ULIF 083 16/11/09 PRGF7 105	ULIF 102 12/10/10 PRGF(S1) 105	ULIF 108 22/12/10 PRGF(S2) 105	ULIF 113 13/01/11 PRGF(S3) 105	ULIF 122 19/04/11 PRGF(S4) 105
Particulars	Pension Return Guarantee Fund VII	Pension Return Guarantee Fund VIII	Pension Return Guarantee Fund IX (10 Yrs)	Pension Return Guarantee Fund X (10 Yrs)	Pension Return Guarantee Fund XI (10 Yrs)
Opening Balance (Market value)	7,268	1,390	435	1,017	141
Add: Inflows during the Quarter	0	0	0	0	-11
Increase / (Decrease) Value of Investment (Net)	157	27	8	17	2
Less : Outflow during the Quarter	-145	-12	-2	-5	0
Total Investible Funds (Market value)	<b>7,279</b>	<b>1,406</b>	<b>441</b>	<b>1,029</b>	<b>132</b>

Investment of Unit Fund	Pension Return Guarantee Fund VII		Pension Return Guarantee Fund VIII		Pension Return Guarantee Fund IX (10 Yrs)		Pension Return Guarantee Fund X (10 Yrs)		Pension Return Guarantee Fund XI (10 Yrs)	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	461	33%	171	39%	453	44%	76	58%
Corporate Bonds	4,620	63%	246	17%	59	13%	109	11%	26	20%
Infrastructure Bonds	1,740	24%	313	22%	101	23%	199	19%	10	8%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	96	1%	19	1%	6	1%	14	1%	2	1%
Deposit with Banks	333	5%	251	18%	75	17%	159	15%	12	9%
<b>Sub Total (A)</b>	<b>6,789</b>	<b>93%</b>	<b>1,289</b>	<b>92%</b>	<b>412</b>	<b>93%</b>	<b>933</b>	<b>91%</b>	<b>126</b>	<b>95%</b>
<b>Current Assets:</b>										
Accrued Interest	284	4%	63	4%	20	5%	44	4%	6	5%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-1	0%	0	0%	0	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (B)</b>	<b>283</b>	<b>4%</b>	<b>63</b>	<b>4%</b>	<b>20</b>	<b>5%</b>	<b>44</b>	<b>4%</b>	<b>6</b>	<b>5%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	207	3%	54	4%	10	2%	52	5%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>207</b>	<b>3%</b>	<b>54</b>	<b>4%</b>	<b>10</b>	<b>2%</b>	<b>52</b>	<b>5%</b>	<b>0</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>7,279</b>	<b>100%</b>	<b>1,406</b>	<b>100%</b>	<b>441</b>	<b>100%</b>	<b>1,029</b>	<b>100%</b>	<b>132</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>7,279</b>		<b>1,406</b>		<b>441</b>		<b>1,029</b>		<b>132</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 062 15/01/09 HRGF1 105	ULIF 065 29/01/09 HRGF2 105	ULIF 068 26/02/09 HRGF3 105	ULIF 071 31/03/09 HRGF4 105	ULIF 075 29/04/09 HRGF5 105
Particulars	Health Return Guarantee Fund	Health Return Guarantee Fund II	Health Return Guarantee Fund III	Health Return Guarantee Fund IV	Health Return Guarantee Fund V
Opening Balance (Market value)	262	279	296	149	67
Add: Inflows during the Quarter	0	0	0	0	0
Increase / (Decrease) Value of Investment (Net)	5	6	6	3	1
Less : Outflow during the Quarter	-8	-9	-11	-8	-7
Total Investible Funds (Market value)	<b>260</b>	<b>275</b>	<b>290</b>	<b>144</b>	<b>62</b>

Investment of Unit Fund	Health Return Guarantee Fund		Health Return Guarantee Fund II		Health Return Guarantee Fund III		Health Return Guarantee Fund IV		Health Return Guarantee Fund V	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	102	39%	114	41%	132	46%	32	22%	11	18%
Infrastructure Bonds	0	0%	26	10%	28	10%	29	20%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	1	0%	3	1%	4	1%	0	0%	0	0%
Deposit with Banks	120	46%	103	38%	100	34%	67	46%	42	69%
<b>Sub Total (A)</b>	<b>222</b>	<b>86%</b>	<b>247</b>	<b>90%</b>	<b>264</b>	<b>91%</b>	<b>128</b>	<b>89%</b>	<b>54</b>	<b>88%</b>
<b>Current Assets:</b>										
Accrued Interest	37	14%	28	10%	26	9%	16	11%	8	12%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (B)</b>	<b>37</b>	<b>14%</b>	<b>28</b>	<b>10%</b>	<b>27</b>	<b>9%</b>	<b>16</b>	<b>11%</b>	<b>8</b>	<b>12%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	0	0%	0	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>259</b>	<b>100%</b>	<b>275</b>	<b>100%</b>	<b>290</b>	<b>100%</b>	<b>145</b>	<b>100%</b>	<b>62</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>259</b>		<b>275</b>		<b>290</b>		<b>145</b>		<b>62</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 080 17/06/09 HRGF6 105	ULIF 084 16/11/09 HRGF7 105	ULIF 109 22/12/10 HRGF9 105	ULIF 059 15/01/09 HBalancer 105	ULIF 061 15/01/09 HProtect 105
<b>Particulars</b>	<b>Health Return Guarantee Fund VI</b>	<b>Health Return Guarantee Fund VII</b>	<b>Health Return Guarantee Fund IX (5 Yrs)</b>	<b>Health Balancer Fund</b>	<b>Health Protector Fund</b>
Opening Balance (Market value)	42	25	0	842	4,120
Add: Inflows during the Quarter	0	0	0	113	503
Increase / (Decrease) Value of Investment (Net)	1	1	0	-12	110
Less : Outflow during the Quarter	-3	-1	0	-76	-470
<b>Total Investible Funds (Market value)</b>	<b>40</b>	<b>24</b>	<b>0</b>	<b>868</b>	<b>4,264</b>

Investment of Unit Fund	Health Return Guarantee Fund VI		Health Return Guarantee Fund VII		Health Return Guarantee Fund IX (5 Yrs)		Health Balancer Fund		Health Protector Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	#DIV/0!	90	10%	739	17%
Corporate Bonds	6	16%	4	19%	0	#DIV/0!	93	11%	1,372	32%
Infrastructure Bonds	0	0%	0	0%	0	#DIV/0!	52	6%	683	16%
Equity	0	0%	0	0%	0	#DIV/0!	274	32%	0	0%
Money Market	0	0%	0	0%	0	#DIV/0!	178	20%	185	4%
Mutual Funds	0	0%	0	0%	0	#DIV/0!	11	1%	56	1%
Deposit with Banks	29	72%	16	67%	0	#DIV/0!	74	9%	623	15%
<b>Sub Total (A)</b>	<b>35</b>	<b>88%</b>	<b>21</b>	<b>86%</b>	<b>0</b>	<b>#DIV/0!</b>	<b>773</b>	<b>89%</b>	<b>3,668</b>	<b>86%</b>
<b>Current Assets:</b>										
Accrued Interest	5	12%	3	13%	0	#DIV/0!	12	1%	128	3%
Dividend Receivable	0	0%	0	0%	0	#DIV/0!	0	0%	0	0%
Bank Balance	0	0%	0	1%	0	#DIV/0!	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	#DIV/0!	15	2%	98	2%
Other Current Assets (For Investments)	0	0%	0	0%	0	#DIV/0!	26	3%	157	4%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	#DIV/0!	-20	-2%	-159	-4%
Fund management charges payable	0	0%	0	0%	0	#DIV/0!	0	0%	0	0%
Other Current Liabilities (For Investments)	0	-1%	0	0%	0	#DIV/0!	0	0%	0	0%
<b>Sub Total (B)</b>	<b>5</b>	<b>12%</b>	<b>3</b>	<b>14%</b>	<b>0</b>	<b>#DIV/0!</b>	<b>33</b>	<b>4%</b>	<b>225</b>	<b>5%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	#DIV/0!	2	0%	196	5%
Infrastructure Bonds	0	0%	0	0%	0	#DIV/0!	0	0%	0	0%
Equity	0	0%	0	0%	0	#DIV/0!	16	2%	0	0%
Money Market	0	0%	0	0%	0	#DIV/0!	0	0%	0	0%
Mutual Funds	0	0%	0	0%	0	#DIV/0!	44	5%	176	4%
Venture Fund	0	0%	0	0%	0	#DIV/0!	0	0%	0	0%
<b>Sub Total (C)</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>#DIV/0!</b>	<b>62</b>	<b>7%</b>	<b>372</b>	<b>9%</b>
<b>Total (A+B+C)</b>	<b>40</b>	<b>100%</b>	<b>24</b>	<b>100%</b>	<b>0</b>	<b>#DIV/0!</b>	<b>868</b>	<b>100%</b>	<b>4,264</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>40</b>		<b>24</b>		<b>0</b>		<b>868</b>		<b>4,264</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 057 15/01/09 HFlexiGro 105	ULIF 060 15/01/09 HFlexiBal 105	ULIF 058 15/01/09 HMultipl 105	ULIF 056 15/01/09 HPreserv 105	ULGF 021 10/02/09 GRGF1 105
Particulars	Health Flexi Growth Fund	Health Flexi Balanced Fund	Health Multiplier Fund	Health Preserver Fund	Group Return Guarantee Fund
Opening Balance (Market value)	13,116	815	1,693	173	27,626
Add: Inflows during the Quarter	2,058	170	218	18	0
Increase / (Decrease) Value of Investment (Net)	-888	-22	-138	4	549
Less : Outflow during the Quarter	-1,315	-97	-162	-11	-7
Total Investible Funds (Market value)	<b>12,971</b>	<b>866</b>	<b>1,610</b>	<b>184</b>	<b>28,168</b>

Investment of Unit Fund	Health Flexi Growth Fund		Health Flexi Balanced Fund		Health Multiplier Fund		Health Preserver Fund		Group Return Guarantee Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	73	8%	0	0%	0	0%	0	0%
Corporate Bonds	0	0%	68	8%	0	0%	11	6%	14,760	52%
Infrastructure Bonds	0	0%	32	4%	0	0%	0	0%	4,800	17%
Equity	9,568	74%	367	42%	1,418	88%	0	0%	0	0%
Money Market	613	5%	136	16%	0	0%	125	68%	0	0%
Mutual Funds	171	1%	11	1%	21	1%	1	1%	372	1%
Deposit with Banks	0	0%	54	6%	0	0%	42	23%	5,616	20%
<b>Sub Total (A)</b>	<b>10,352</b>	<b>80%</b>	<b>742</b>	<b>86%</b>	<b>1,439</b>	<b>89%</b>	<b>180</b>	<b>98%</b>	<b>25,548</b>	<b>91%</b>

<b>Current Assets:</b>										
Accrued Interest	0	0%	9	1%	0	0%	3	2%	1,956	7%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	10	1%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	24	0%	24	3%	3	0%	0	0%	0	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	-14	-2%	-4	0%	0	0%	0	0%
Fund management charges payable	-1	0%	0	0%	0	0%	0	0%	-3	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	-1	0%
<b>Sub Total (B)</b>	<b>23</b>	<b>0%</b>	<b>29</b>	<b>3%</b>	<b>-1</b>	<b>0%</b>	<b>4</b>	<b>2%</b>	<b>1,952</b>	<b>7%</b>

<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	1	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	1,341	10%	46	5%	128	8%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	1,255	10%	48	6%	44	3%	0	0%	667	2%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>2,596</b>	<b>20%</b>	<b>96</b>	<b>11%</b>	<b>172</b>	<b>11%</b>	<b>0</b>	<b>0%</b>	<b>667</b>	<b>2%</b>
<b>Total (A+B+C)</b>	<b>12,970</b>	<b>100%</b>	<b>866</b>	<b>100%</b>	<b>1,609</b>	<b>100%</b>	<b>184</b>	<b>100%</b>	<b>28,168</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>12,970</b>		<b>866</b>		<b>1,609</b>		<b>184</b>		<b>28,168</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULGF 022 30/03/09 GRGF2 105	ULGF 023 16/06/09 GRGF3 105	ULGF 025 14/03/11 GRGFA4 105	ULGF 026 14/03/11 GRGFS5 105	ULGF 027 14/03/11 GRGFS6 105
Particulars	Group Return Guarantee Fund II	Group Return Guarantee Fund III	Group Return Guarantee Fund - A4	Group Return Guarantee Fund - S5	Group Return Guarantee Fund - S6
Opening Balance (Market value)	1,283	23,367	679	1,275	0
Add: Inflows during the Quarter	0	0	0	0	0
Increase / (Decrease) Value of Investment (Net)	25	467	14	30	0
Less : Outflow during the Quarter	-1	0	0	0	0
Total Investible Funds (Market value)	<b>1,308</b>	<b>23,834</b>	<b>693</b>	<b>1,305</b>	<b>0</b>

Investment of Unit Fund	Group Return Guarantee Fund II		Group Return Guarantee Fund III		Group Return Guarantee Fund - A4		Group Return Guarantee Fund - S5		Group Return Guarantee Fund - S6	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	543	42%	16,362	69%	159	23%	831	64%	0	0%
Infrastructure Bonds	119	9%	4,908	21%	0	0%	170	13%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	59	8%	0	0%	0	0%
Mutual Funds	17	1%	315	1%	5	1%	17	1%	0	0%
Deposit with Banks	447	34%	748	3%	425	61%	214	16%	0	0%
<b>Sub Total (A)</b>	<b>1,127</b>	<b>86%</b>	<b>22,332</b>	<b>94%</b>	<b>647</b>	<b>93%</b>	<b>1,232</b>	<b>94%</b>	<b>0</b>	<b>0%</b>
<b>Current Assets:</b>										
Accrued Interest	166	13%	866	4%	46	7%	73	6%	0	150%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	-	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	-	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	-	0%
Other Current Assets (For Investments)	0	0%	0	0%	0	0%	0	0%	(0)	-50%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	-2	0%	0	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (B)</b>	<b>166</b>	<b>13%</b>	<b>864</b>	<b>4%</b>	<b>46</b>	<b>7%</b>	<b>73</b>	<b>6%</b>	<b>0</b>	<b>100%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	15	1%	639	3%	0	0%	1	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>15</b>	<b>1%</b>	<b>639</b>	<b>3%</b>	<b>0</b>	<b>0%</b>	<b>1</b>	<b>0%</b>	<b>0</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>1,308</b>	<b>100%</b>	<b>23,834</b>	<b>100%</b>	<b>693</b>	<b>100%</b>	<b>1,305</b>	<b>100%</b>	<b>0</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>1,308</b>		<b>23,834</b>		<b>693</b>		<b>1,305</b>		<b>0</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULGF 028 01/07/11 GRGFS7 105	ULIF 072 28/04/09 LANmolNiv 105	ULIF 077 29/05/09 LSSavBuil 105	ULIF 076 29/05/09 LSSavGtee 105	ULIF 081 26/10/09 LPinnacle 105
Particulars	Group Return Guarantee Fund - S7	Anmol Nivesh Fund	Secure Save Builder Fund	Secure Save Guarantee Fund	Pinnacle Fund
Opening Balance (Market value)	4,692	38	272	1,155	67,337
Add: Inflows during the Quarter	0	6	17	57	8,229
Increase / (Decrease) Value of Investment (Net)	113	1	-8	-9	-2,694
Less : Outflow during the Quarter	-47	-1	-7	-24	-1,054
Total Investible Funds (Market value)	<b>4,757</b>	<b>44</b>	<b>274</b>	<b>1,179</b>	<b>71,818</b>

Investment of Unit Fund	Group Return Guarantee Fund - S7		Anmol Nivesh Fund		Secure Save Builder Fund		Secure Save Guarantee Fund		Pinnacle Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	13	5%	102	9%	33,530	47%
Corporate Bonds	2,139	45%	0	0%	11	4%	60	5%	0	0%
Infrastructure Bonds	1,901	40%	0	0%	10	4%	63	5%	0	0%
Equity	0	0%	0	0%	157	57%	345	29%	35,093	49%
Money Market	0	0%	15	33%	25	9%	302	26%	0	0%
Mutual Funds	63	1%	1	1%	4	1%	16	1%	563	1%
Deposit with Banks	450	9%	23	51%	16	6%	111	9%	0	0%
<b>Sub Total (A)</b>	<b>4,554</b>	<b>96%</b>	<b>38</b>	<b>85%</b>	<b>235</b>	<b>86%</b>	<b>999</b>	<b>85%</b>	<b>69,186</b>	<b>96%</b>

<b>Current Assets:</b>										
Accrued Interest	194	4%	2	4%	2	1%	16	1%	712	1%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	1	0%	1,006	1%
Other Current Assets (For Investments)	0	0%	0	1%	3	1%	23	2%	233	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	0%	-2	0%	-1,046	-1%
Fund management charges payable	0	0%	0	0%	0	0%	0	0%	-6	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	-1	0%
<b>Sub Total (B)</b>	<b>193</b>	<b>4%</b>	<b>2</b>	<b>6%</b>	<b>5</b>	<b>2%</b>	<b>38</b>	<b>3%</b>	<b>899</b>	<b>1%</b>

<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	13	5%	29	2%	1,733	2%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	10	0%	4	9%	21	8%	114	10%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>10</b>	<b>0%</b>	<b>4</b>	<b>9%</b>	<b>35</b>	<b>13%</b>	<b>142</b>	<b>12%</b>	<b>1,733</b>	<b>2%</b>
<b>Total (A+B+C)</b>	<b>4,757</b>	<b>100%</b>	<b>44</b>	<b>100%</b>	<b>274</b>	<b>100%</b>	<b>1,179</b>	<b>100%</b>	<b>71,819</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>4,757</b>		<b>44</b>		<b>274</b>		<b>1,179</b>		<b>71,819</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde



**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 105 26/10/10 LPinnacle2 105	ULIF 116 15/03/11 LHighNavB 105	ULIF 085 24/11/09 LMCapGro 105	ULIF 088 24/11/09 LMCapBal 105	ULIF 089 24/11/09 Lincome 105
Particulars	Pinnacle Fund II	Highest NAV Fund B	Multi Cap Growth Fund	Multi Cap Balanced Fund	Income Fund
Opening Balance (Market value)	16,650	33,819	60,883	6,740	22,410
Add: Inflows during the Quarter	5,299	34,701	7,955	634	2,334
Increase / (Decrease) Value of Investment (Net)	-760	-2,184	-4,241	-263	554
Less : Outflow during the Quarter	-392	-1,226	-1,262	-82	-872
Total Investible Funds (Market value)	<b>20,797</b>	<b>65,110</b>	<b>63,335</b>	<b>7,030</b>	<b>24,426</b>

Investment of Unit Fund	Pinnacle Fund II		Highest NAV Fund B		Multi Cap Growth Fund		Multi Cap Balanced Fund		Income Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	8,048	39%	28,083	43%	0	0%	585	8%	4,015	16%
Corporate Bonds	0	0%	0	0%	12	0%	572	8%	7,220	30%
Infrastructure Bonds	0	0%	0	0%	381	1%	221	3%	3,330	14%
Equity	11,321	54%	31,201	48%	50,460	80%	3,313	47%	0	0%
Money Market	0	0%	0	0%	2,454	4%	994	14%	3,257	13%
Mutual Funds	273	1%	853	1%	835	1%	93	1%	322	1%
Deposit with Banks	0	0%	0	0%	0	0%	392	6%	3,797	16%
<b>Sub Total (A)</b>	<b>19,642</b>	<b>94%</b>	<b>60,137</b>	<b>92%</b>	<b>54,142</b>	<b>85%</b>	<b>6,170</b>	<b>88%</b>	<b>21,940</b>	<b>90%</b>
<b>Current Assets:</b>										
Accrued Interest	249	1%	770	1%	1	0%	70	1%	613	3%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	79	1%	573	2%
Other Current Assets (For Investments)	144	1%	675	1%	133	0%	130	2%	925	4%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	-1,569	-2%	-250	0%	-137	-2%	-893	-4%
Fund management charges payable	-2	0%	-7	0%	-5	0%	-1	0%	-2	0%
Other Current Liabilities (For Investments)	0	0%	-1	0%	0	0%	0	0%	0	0%
<b>Sub Total (B)</b>	<b>391</b>	<b>2%</b>	<b>-132</b>	<b>0%</b>	<b>-120</b>	<b>0%</b>	<b>141</b>	<b>2%</b>	<b>1,217</b>	<b>5%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	12	0%	725	3%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	85	0%
Equity	561	3%	1,469	2%	3,213	5%	272	4%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	203	1%	3,635	6%	6,101	10%	435	6%	458	2%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>764</b>	<b>4%</b>	<b>5,104</b>	<b>8%</b>	<b>9,314</b>	<b>15%</b>	<b>718</b>	<b>10%</b>	<b>1,268</b>	<b>5%</b>
<b>Total (A+B+C)</b>	<b>20,797</b>	<b>100%</b>	<b>65,109</b>	<b>100%</b>	<b>63,336</b>	<b>100%</b>	<b>7,030</b>	<b>100%</b>	<b>24,425</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>20,797</b>		<b>65,109</b>		<b>63,336</b>		<b>7,030</b>		<b>24,425</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 090 24/11/09 LMoneyMkt 105	ULIF 086 24/11/09 LOpport 105	ULIF 087 24/11/09 LBluChip 105	ULIF 097 11/01/10 LDynamicPE 105	ULIF 093 11/01/10 PBluChip 105
Particulars	Money Market Fund	Opportunities Fund	Bluechip Fund	Dynamic P/E Fund	Pension Bluechip Fund
Opening Balance (Market value)	9,011	15,812	7,079	98,046	15,007
Add: Inflows during the Quarter	1,046	1,952	1,060	10,920	1,102
Increase / (Decrease) Value of Investment (Net)	207	-919	-617	-5,766	-1,223
Less : Outflow during the Quarter	-611	-386	-143	-2,639	-331
Total Investible Funds (Market value)	<b>9,653</b>	<b>16,460</b>	<b>7,380</b>	<b>100,561</b>	<b>14,554</b>

Investment of Unit Fund	Money Market Fund		Opportunities Fund		Bluechip Fund		Dynamic P/E Fund		Pension Bluechip Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	2,176	2%	0	0%
Corporate Bonds	555	6%	0	0%	0	0%	15	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	12,286	75%	6,683	91%	88,384	88%	13,407	92%
Money Market	6,081	63%	784	5%	0	0%	3,100	3%	0	0%
Mutual Funds	74	1%	217	1%	98	1%	1,331	1%	70	0%
Deposit with Banks	2,699	28%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (A)</b>	<b>9,409</b>	<b>97%</b>	<b>13,288</b>	<b>81%</b>	<b>6,780</b>	<b>92%</b>	<b>95,007</b>	<b>94%</b>	<b>13,477</b>	<b>93%</b>

<b>Current Assets:</b>										
Accrued Interest	208	2%	0	0%	0	0%	39	0%	0	0%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	37	0%	38	0%	20	0%	207	0%	3	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	0	0%	0	0%	-1,502	-1%	-36	0%
Fund management charges payable	0	0%	-1	0%	-1	0%	-7	0%	-1	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	-1	0%	0	0%
<b>Sub Total (B)</b>	<b>244</b>	<b>3%</b>	<b>36</b>	<b>0%</b>	<b>20</b>	<b>0%</b>	<b>-1,265</b>	<b>-1%</b>	<b>-34</b>	<b>0%</b>

<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	1,544	9%	570	8%	4,246	4%	1,111	8%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	1,591	10%	10	0%	2,573	3%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>0</b>	<b>0%</b>	<b>3,135</b>	<b>19%</b>	<b>580</b>	<b>8%</b>	<b>6,819</b>	<b>7%</b>	<b>1,111</b>	<b>8%</b>
<b>Total (A+B+C)</b>	<b>9,653</b>	<b>100%</b>	<b>16,460</b>	<b>100%</b>	<b>7,380</b>	<b>100%</b>	<b>100,561</b>	<b>100%</b>	<b>14,555</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>9,653</b>		<b>16,460</b>		<b>7,380</b>		<b>100,561</b>		<b>14,555</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

**Form 3A (Part - B)**  
**Unit Linked Insurance Business**  
**Company Name & Code : ICICI Prudential Life**  
**Periodicity of Submission: Quarterly**  
**Statement as on: December 31, 2011**

Segregated Fund Identification Number (SFIN)	ULIF 091 11/01/10 PMCapGro 105	ULIF 095 11/01/10 PIncome 105	ULIF 094 11/01/10 PMCapBal 105	ULIF 096 11/01/10 PMoneyMkt 105	ULIF 092 11/01/10 POport 105
Particulars	Pension Multi Cap Growth Fund	Pension Income Fund	Pension Multi Cap Balanced Fund	Pension Money Market Fund	Pension Opportunities Fund
Opening Balance (Market value)	106,059	50,871	15,105	15,331	45,883
Add: Inflows during the Quarter	5,866	1,021	604	552	1,831
Increase / (Decrease) Value of Investment (Net)	-7,913	1,191	-616	349	-2,784
Less : Outflow during the Quarter	-2,229	-1,069	-460	-250	-1,150
Total Investible Funds (Market value)	<b>101,783</b>	<b>52,014</b>	<b>14,632</b>	<b>15,981</b>	<b>43,780</b>

Investment of Unit Fund	Pension Multi Cap Growth Fund		Pension Income Fund		Pension Multi Cap Balanced Fund		Pension Money Market Fund		Pension Opportunities Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	9,271	18%	835	6%	0	0%	0	0%
Corporate Bonds	47	0%	14,856	29%	893	6%	897	6%	14	0%
Infrastructure Bonds	0	0%	7,670	15%	425	3%	0	0%	0	0%
Equity	85,336	84%	0	0%	7,181	49%	0	0%	34,921	80%
Money Market	8,918	9%	8,517	16%	1,125	8%	10,308	65%	0	0%
Mutual Funds	1,345	1%	554	1%	193	1%	51	0%	579	1%
Deposit with Banks	0	0%	8,064	16%	1,915	13%	4,462	28%	0	0%
<b>Sub Total (A)</b>	<b>95,646</b>	<b>94%</b>	<b>48,932</b>	<b>94%</b>	<b>12,567</b>	<b>86%</b>	<b>15,718</b>	<b>98%</b>	<b>35,514</b>	<b>81%</b>
<b>Current Assets:</b>										
Accrued Interest	3	0%	1,424	3%	143	1%	266	2%	1	0%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	600	1%	11	0%	0	0%	0	0%
Other Current Assets (For Investments)	65	0%	1,259	2%	157	1%	0	0%	54	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	0	0%	-1,123	-2%	-69	0%	0	0%	0	0%
Fund management charges payable	-8	0%	-4	0%	-1	0%	-1	0%	-3	0%
Other Current Liabilities (For Investments)	-1	0%	0	0%	0	0%	-2	0%	0	0%
<b>Sub Total (B)</b>	<b>60</b>	<b>0%</b>	<b>2,156</b>	<b>4%</b>	<b>240</b>	<b>2%</b>	<b>263</b>	<b>2%</b>	<b>52</b>	<b>0%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	0	0%	503	1%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	424	1%	0	0%	0	0%	0	0%
Equity	4,587	5%	0	0%	625	4%	0	0%	3,976	9%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	1,489	1%	0	0%	1,200	8%	0	0%	4,238	10%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>6,077</b>	<b>6%</b>	<b>927</b>	<b>2%</b>	<b>1,825</b>	<b>12%</b>	<b>0</b>	<b>0%</b>	<b>8,214</b>	<b>19%</b>
<b>Total (A+B+C)</b>	<b>101,783</b>	<b>100%</b>	<b>52,015</b>	<b>100%</b>	<b>14,633</b>	<b>100%</b>	<b>15,981</b>	<b>100%</b>	<b>43,780</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>101,783</b>		<b>52,015</b>		<b>14,633</b>		<b>15,981</b>		<b>43,780</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

Form 3A (Part - B)  
Unit Linked Insurance Business  
Company Name & Code : ICICI Prudential Life  
Periodicity of Submission: Quarterly  
Statement as on: December 31, 2011

Segregated Fund Identification Number (SFIN)	ULIF 098 11/01/10 PDynamicPE 105	ULGF 015 22/12/08 GSACorBon 105	ULIF 100 01/07/10 LDiscount 105	
Particulars	Pension Dynamic P/E Fund	Group Superannuation Corporate Bond Fund	Discontinued Fund - Life	Total of All Funds
Opening Balance (Market value)	122,977	17,805	195	5,406,518
Add: Inflows during the Quarter	6,698	0	965	295,549
Increase / (Decrease) Value of Investment (Net)	-7,170	435	10	(289,092)
Less : Outflow during the Quarter	-3,943	0	0	(243,850)
Total Investible Funds (Market value)	118,563	18,240	1,169	5,169,125

Investment of Unit Fund	Pension Dynamic P/E Fund		Group Superannuation Corporate Bond Fund		Discontinued Fund - Life		Total of All Funds	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)								
Govt. Bonds	2,672	2%	0	0%	0	0%	#NAME?	#NAME?
Corporate Bonds	21	0%	9,902	54%	0	0%	#NAME?	#NAME?
Infrastructure Bonds	0	0%	4,327	24%	0	0%	#NAME?	#NAME?
Equity	105,496	89%	0	0%	0	0%	#NAME?	#NAME?
Money Market	2,330	2%	0	0%	1,038	89%	#NAME?	#NAME?
Mutual Funds	1,571	1%	180	1%	15	1%	#NAME?	#NAME?
Deposit with Banks	0	0%	2,872	16%	0	0%	#NAME?	#NAME?
<b>Sub Total (A)</b>	<b>112,092</b>	<b>95%</b>	<b>17,280</b>	<b>95%</b>	<b>1,053</b>	<b>90%</b>	<b>#NAME?</b>	<b>#NAME?</b>
<b>Current Assets:</b>								
Accrued Interest	48	0%	962	5%	0	0%	#NAME?	#NAME?
Dividend Receivable	0	0%	0	0%	0	0%	#NAME?	#NAME?
Bank Balance	0	0%	0	0%	0	0%	#NAME?	#NAME?
Receivable for sale of Investments	0	0%	0	0%	0	0%	#NAME?	#NAME?
Other Current Assets (For Investments)	71	0%	0	0%	5	0%	#NAME?	#NAME?
<b>Less : Current Liabilities</b>								
Payable for Investments	0	0%	0	0%	0	0%	#NAME?	#NAME?
Fund management charges payable	-9	0%	-1	0%	0	0%	#NAME?	#NAME?
Other Current Liabilities (For Investments)	-1	0%	0	0%	0	0%	#NAME?	#NAME?
<b>Sub Total (B)</b>	<b>109</b>	<b>0%</b>	<b>960</b>	<b>5%</b>	<b>5</b>	<b>0%</b>	<b>#NAME?</b>	<b>#NAME?</b>
<b>Other Investments (&lt;=25%)</b>								
Corporate Bonds	0	0%	0	0%	0	0%	#NAME?	#NAME?
Infrastructure Bonds	0	0%	0	0%	0	0%	#NAME?	#NAME?
Equity	5,079	4%	0	0%	0	0%	#NAME?	#NAME?
Money Market	0	0%	0	0%	0	0%	#NAME?	#NAME?
Mutual Funds	1,283	1%	0	0%	111	9%	#NAME?	#NAME?
Venture Fund	0	0%	0	0%	0	0%	#NAME?	#NAME?
<b>Sub Total (C)</b>	<b>6,362</b>	<b>5%</b>	<b>0</b>	<b>0%</b>	<b>111</b>	<b>9%</b>	<b>#NAME?</b>	<b>#NAME?</b>
<b>Total (A+B+C)</b>	<b>118,563</b>	<b>100%</b>	<b>18,240</b>	<b>100%</b>	<b>1,169</b>	<b>100%</b>	<b>#NAME?</b>	<b>#NAME?</b>
<b>Fund carried forward (as per LB2)</b>	<b>118,563</b>		<b>18,240</b>		<b>1,169</b>		<b>#NAME?</b>	

Date: February 14, 2012

**Note:**

1. The aggregate of all the above segregate
2. Details of Item 12 of FORM LB2 of IRDA
3. Other Investments are as permitted unde

Signature: \_\_\_\_\_  
Full name Satyan Jambunathan  
Designation EVP - Finance