

**FORM - 3A**

**Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105**

**PART - A**

**Statement as on : March 31, 2012**

**Statement of Investment Assets**

**(Business within India)**

**₹ Lakhs**

**Periodicity of submission : Quarterly**

<b>Total application as per balance sheet (A)</b>		<b>7,182,507</b>
<b>Add (B)</b>		
Provisions	Sch 14	12,960
Current Liabilities	Sch 13	164,640
		<b>177,600</b>
<b>Less (C)</b>		
Debit balance in P&L a/c		194,670
Loans	Sch 9	957
Advances and other assets**	Sch 12	77,535
Cash and bank balance	Sch 11	28,406
Fixed assets	Sch 10	18,023
Misc. expenses not written off	Sch 15	0
		<b>319,592</b>
<b>Funds available for Investments</b>		<b>7,040,515</b>

<b>Reconciliation of Investment Assets</b>	
<b>Total Investment Assets (As per the balance sheet)</b>	<b>7,040,515</b>
<b>Balance sheet value of :</b>	
A.Life Fund*	916,747
B.Pension , General Annuity Fund	342,031
C. Unit Linked Funds	5,781,737
	<b>7,040,515</b>

**Non Linked business**

A. Life Fund	Percentage as per regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount**	Total Fund	Market Value	
		Balance****	FRSM *	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)	F* (b+c+d+e)					
1	Government Securities	25%	8,249	44,484	43,941	117,291	49,887	255,603	37%		263,853	254,925
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	18,587	53,207	70,243	167,799	67,448	358,697	52%		377,283	364,986
3	<b>Investment subject to exposure</b>											
(a)	Housing and Infrastructure	Not Less than 15%	49,045	27,170	26,043	49,918	16,423	119,555	17%	66	168,666	167,763
(b)	(i) Approved Investments	Not exceeding 35%	129,293	62,547	34,093	59,744	47,721	204,106	29%	21,275	354,674	354,647
	(ii) *Other Investments not exceed 15%*		3,987	1,788	0	8,944	1,418	12,150	2%	944	17,081	17,241
	<b>Total Life Fund</b>	<b>100%</b>	<b>200,912</b>	<b>144,713</b>	<b>130,378</b>	<b>286,406</b>	<b>133,010</b>	<b>694,507</b>	<b>100%</b>	<b>22,285</b>	<b>917,704</b>	<b>904,636</b>

B. Pension and General Annuity Fund		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount* **	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	50,644	68,315	118,959	36%		118,959	111,612
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	69,717	73,358	143,075	43%		143,075	134,990
3	Balance Investment to be in Approved Investment	Not exceeding 60%	150,276	39,812	190,088	57%	8,867	198,956	198,509
<b>Total Pension and General Annuity</b>		<b>100%</b>	<b>219,993</b>	<b>113,170</b>	<b>333,163</b>	<b>100%</b>	<b>8,867</b>	<b>342,031</b>	<b>333,499</b>

#### Linked business

C. Linked Funds		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	5,469,779	5,469,779	95%
(ii)	Other Investment	Not exceeding 25%	-	311,959	311,959	5%
<b>Total Linked funds</b>		<b>100%</b>	<b>-</b>	<b>5,781,737</b>	<b>5,781,737</b>	<b>100%</b>

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 14, 2012

Signature: \_\_\_\_\_  
Full name Satyan Jambunathan  
Designation EVP - Finance

#### Note:

(+) FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to Shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

\* Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet

\*\* Advances and other assets includes deferred tax asset

\*\*\* FVC amount includes revaluation of investment property

\*\*\*\* We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account