

FORM A-BS

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED BALANCE SHEET AT MARCH 31, 2012

(₹ '000)

Particulars	Schedule	March 31, 2012	March 31, 2011
SOURCES OF FUNDS			
SHAREHOLDERS' FUNDS :			
Share capital	5	14,288,491	14,284,611
Share application money		-	503
Reserve and surplus	6	35,023,689	33,606,925
Fair Value Change Account - Net		207,604	65,619
Sub - Total		49,519,784	47,957,658
Borrowings	7	-	-
POLICYHOLDERS' FUNDS :			
Fair Value Change Account - Net		2,203,143	2,315,441
Revaluation reserve - Investment Property		704,479	668,879
Policy liabilities		83,379,998	58,875,524
Provision for linked liabilities		574,185,927	582,329,617
Funds for discontinued policies		665,190	138
Sub - Total		661,138,737	644,189,599
Funds for Future Appropriations			
- Linked		3,322,629	5,935,592
- Non linked		4,269,540	3,786,434
Total		718,250,690	701,869,283
APPLICATION OF FUNDS			
Investments			
- Shareholders'	8	34,673,112	19,672,662
- Policyholders'	8A	91,107,635	72,171,914
Asset held to cover linked liabilities	8B	578,173,746	588,265,347
Loans	9	95,740	86,945
Fixed assets	10	1,804,306	1,985,430
Deferred tax asset (Refer note 3.7 of schedule 16)		1,053,205	1,784,417
Current assets			
- Cash and Bank balances	11	2,937,753	3,395,140
- Advances and Other assets	12	6,698,555	3,345,002
Sub-Total (A)		9,636,308	6,740,142
Current liabilities	13	16,464,929	15,897,342
Provisions	14	1,296,012	49,060
Sub-Total (B)		17,760,941	15,946,402
Net Current Assets (C) = (A-B)		(8,124,633)	(9,206,260)
Miscellaneous expenditure (to the extent not written-off or adjusted)	15	-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		19,467,579	27,108,828
Total		718,250,690	701,869,283
Significant Accounting Policies & Notes to Accounts	16		

Schedules referred to herein form an integral part of the Balance Sheet

As per our report of even date attached.

For S.R.Batliboi & Co.
Chartered Accountants
Firm Registration No.301003E

For B S R & Co.
Chartered Accountants
Firm Registration No.101248W

For and on behalf of the Board of Directors

per Shrawan Jalan
Partner
Membership No. 102102

N Sampath Ganesh
Partner
Membership No. 042554

Chanda D. Kochhar
Chairperson

Keki Dadiseth
Director

K. Ramkumar
Director

Sandeep Bakhshi
Managing Director and CEO

Puneet Nanda
Executive Director

Avijit Chatterjee
Appointed Actuary

Satyan Jambunathan
Executive Vice President

Sanaula Khan
Company Secretary

Place : Mumbai
Date : April 25, 2012