

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONSOLIDATED FINANCIAL STATEMENTS

SCHEDULE - 5A
PATTERN OF SHAREHOLDING
[As certified by the Management]

| Shareholder | March 31, 2012 | | March 31, 2011 | |
|---|----------------------|--------------|----------------------|--------------|
| | Number of Shares | % of Holding | Number of Shares | % of Holding |
| Promoters | | | | |
| Indian (ICICI Bank Limited) | 1,055,310,907 | 73.86 | 1,055,310,907 | 73.88 |
| Foreign (Prudential Corporation Holdings Limited) | 370,784,884 | 25.95 | 370,784,884 | 25.96 |
| Others | 2,753,333 | 0.19 | 2,365,358 | 0.16 |
| Total | 1,428,849,124 | 100 | 1,428,461,149 | 100 |