

(See Regulation 4)

Insurance Regulatory and Development Authority (Actuarial Report and Abstract) Regulations, 2000
Available Solvency Margin and Solvency Ratio
31st December 2012

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| Name of Insurer: ICICI Prudential Life Insurance Company Ltd. Classification : Total Business Date of Registration : 11/24/2000 | Form Code : 015 Registration Number : 11-127837 Classification Code : 2 Company Code : 0111 |
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(₹ '000)

| Item No. | Description | Notes No... | Adjusted Value |
|----------|---|-------------|-------------------|
| (1) | (2) | (3) | (4) |
| 01 | Available Assets in Policyholders' Fund | - | 700,395,839 |
| | Deduct: | | |
| 02 | Mathematical Reserves | - | 693,329,380 |
| 03 | Other Liabilities | - | 1,502,485 |
| 04 | Excess in Policyholders' funds(01-02-03) | - | 5,563,974 |
| 05 | Available Assets in Shareholders Fund: | - | 52,141,283 |
| | Deduct: | | |
| 06 | Other Liabilities of shareholders' fund | - | 16,067,039 |
| 07 | Excess in Shareholders' funds(05-06) | - | 36,074,244 |
| 08 | Total ASM (04) + (07) | - | 41,638,218 |
| 09 | Total RSM | - | 10,672,879 |
| 10 | Solvency Ratio (ASM / RSM) | - | 390.13% |

Notes

- 1 Item No. 01 shall be the amount of the Adjusted Value of Assets as mentioned in Form IRDA- Assets -- AA as specified under Schedule I of Solvency Margin of Insurers) Regulations, 2000
- 2 Item No. 02 shall be the amount of Mathematical Reserves as mentioned in Form H
- 3 Item No. 03 and 06 shall be the amount of other liabilities as mentioned in the Balance Sheet
- 4 Item No. 05 shall be amount of the Total Assets as mentioned in Form IRDA- Assets -- AA as specified under Schedule I of Insurance Regulatory Insurers) Regulations, 2000

Avijit Chatterjee
Appointed Actuary