

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2013

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	508,379.00	(45,808.30)	(9.01%)	(9.01%)	558,496.48	(10,896.55)	(1.95%)	(1.95%)	273,929.55	19,802.51	7.23%	7.23%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	51,162.00	1,167.68	2.28%	2.28%	44,444.58	1,174.22	2.64%	2.64%	-	-	-	-
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	77,340.00	(2,291.38)	(2.96%)	(2.96%)	56,284.45	(2,332.91)	(4.14%)	(4.14%)	4,094.66	311.76	7.61%	7.61%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,852.00	(520.78)	(7.60%)	(7.60%)	10,957.31	571.80	5.22%	5.22%	5,251.13	88.70	1.69%	1.69%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	173,432.00	(1,378.31)	(0.79%)	(0.79%)	181,340.10	4,702.11	2.59%	2.59%	178,701.84	11,616.88	6.50%	6.50%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	7,410.00	110.36	1.49%	1.49%	7,451.22	298.57	4.01%	4.01%	10,995.26	660.50	6.01%	6.01%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	17,490.00	377.90	2.16%	2.16%	18,354.84	794.95	4.33%	4.33%	9,745.46	160.76	1.65%	1.65%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	4,865.17	220.30	4.53%	4.53%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	203,390.00	(3,066.20)	(1.51%)	(1.51%)	222,828.24	1,480.58	0.66%	0.66%	194,827.28	17,190.80	8.82%	8.82%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	77,606.00	(11,315.44)	(14.58%)	(14.58%)	82,944.00	(21,505.91)	(25.93%)	(25.93%)	45,426.87	(3,973.80)	(8.75%)	(8.75%)
	Infrastructure - Securitised Assets (Approved)	IESA	2,975.00	64.12	2.16%	2.16%	3,493.54	153.27	4.39%	4.39%	13,807.50	709.98	5.14%	5.14%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPDT	133,361.00	(4,745.31)	(3.56%)	(3.56%)	153,827.95	2,481.11	1.61%	1.61%	108,217.08	7,303.14	6.75%	6.75%
	Infrastructure - PSU - CPs	IPCP	8,127.00	159.35	1.96%	1.96%	8,172.95	168.67	2.06%	2.06%	11,830.38	170.72	1.44%	1.44%
	Infrastructure - PSU - Debentures / Bonds	IPFD	3,152.00	17.31	0.55%	0.55%	2,334.41	103.09	4.42%	4.42%	18,712.43	1,504.92	8.04%	8.04%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	57,009.00	(404.54)	(0.71%)	(0.71%)	60,986.77	1,612.47	2.64%	2.64%	81,739.98	5,358.18	6.56%	6.56%
	Infrastructure - Other Corporate Securities - CPs	ICCP	19,015.00	445.97	2.35%	2.35%	19,815.87	935.30	4.72%	4.72%	43,166.48	2,211.29	5.12%	5.12%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	312,422.00	(38,210.09)	(12.23%)	(12.23%)	331,356.31	(39,376.24)	(11.88%)	(11.88%)	619,366.01	10,241.87	1.65%	1.65%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,471,255.00	8,715.17	0.35%	0.35%	2,529,755.08	133,345.25	5.27%	5.27%	2,522,716.10	241,637.11	9.58%	9.58%
	Corporate Securities - Bonds - (Taxable)	EPBT	27,204.00	24.44	0.09%	0.09%	36,661.73	490.55	1.34%	1.34%	20,122.78	1,289.96	6.41%	6.41%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	240,320.00	(3,350.51)	(1.39%)	(1.39%)	243,498.36	4,347.44	1.79%	1.79%	264,213.99	17,328.03	6.56%	6.56%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	7,868.00	(258.58)	(3.29%)	(3.29%)	7,928.48	57.07	0.72%	0.72%	5,533.67	407.96	7.37%	7.37%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	398,829.00	10,751.01	2.70%	2.70%	785,556.50	21,380.82	2.72%	2.72%	392,954.81	21,660.99	5.51%	5.51%
	Deposits - CDs with Scheduled Banks	EDCD	159,743.00	3,464.58	2.17%	2.17%	164,042.73	7,940.32	4.84%	4.84%	276,517.09	15,381.40	5.56%	5.56%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	12,531.49	47.39	0.38%	0.38%
	CCIL - CBLO	ECBO	18,079.00	371.79	2.06%	2.06%	9,941.71	401.37	4.04%	4.04%	8,406.91	320.47	3.81%	3.81%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	35,353.00	776.60	2.20%	2.20%	30,412.60	1,343.00	4.42%	4.42%	13,695.10	832.04	6.08%	6.08%
	Application Money	ECAM	4,597.70	(21.30)	(0.46%)	(0.46%)	5,726.35	50.18	0.88%	0.88%	2,263.30	66.17	2.92%	2.92%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,232.00	(167.42)	(2.03%)	(2.03%)	8,432.52	124.66	1.48%	1.48%	8,382.94	593.02	7.07%	7.07%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	43,044.00	1,097.45	2.55%	2.55%	38,358.73	1,792.99	4.67%	4.67%	33,940.14	1,584.01	4.67%	4.67%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	24,450.00	614.69	2.51%	2.51%	22,896.68	1,078.41	4.71%	4.71%	23,525.23	1,115.41	4.74%	4.74%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	108,162.06	-	-	-	96,810.53	-	-	-	84,600.33	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	237,656.00	14,913.61	6.28%	6.28%	247,189.26	19,114.45	7.73%	7.73%	232,428.21	(29,743.27)	(12.80%)	(12.80%)
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	682.69	(3.74)	(0.55%)	(0.55%)
	Debentures	OLDB	18,459.00	247.38	1.34%	1.34%	18,642.96	779.37	4.18%	4.18%	18,236.16	1,146.47	6.29%	6.29%
	Venture Fund	OVNF	158.00	0.59	0.37%	0.37%	159.44	(2.08)	(1.30%)	(1.30%)	158.62	4.16	2.62%	2.62%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	100,247.00	2,517.31	2.51%	2.51%	71,605.85	3,383.09	4.72%	4.72%	81,772.01	3,707.05	4.53%	4.53%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	54,661.00	1,348.74	2.47%	2.47%	40,689.90	1,902.09	4.67%	4.67%	48,201.91	2,211.75	4.59%	4.59%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	-	-	-	-	-	-	1,980.47	106.55	5.38%	5.38%
	Equity Shares (PSUs and Unlisted)	OPEU	26,606.00	(169.76)	(0.64%)	(0.64%)	28,006.89	412.00	1.47%	1.47%	24,956.42	1,098.33	4.40%	4.40%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Total		5,644,045.76	(64,521.86)	(1.14%)	(1.14%)	6,149,405.34	138,305.49	2.25%	2.25%	5,702,497.48	354,369.81	6.21%	6.21%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year shall be shown
- 4 FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.