

FORM - 2**Part - A****(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Statement as on: March 31, 2015****Statement of Down Graded Investments****Name of the Fund: Life Fund****Periodicity of Submission: Quarterly**

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	During the Quarter ¹								
B.	As on Date ²								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	3,517	November 18, 2011 ⁵	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,500	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
3	9.24% Indian Overseas Bank (05-Sep-2021)	OBPT	510	January 28, 2010 ⁶	ICRA	AA	A+	December 09, 2014 ¹³	NA
4	9.15% Tata Power Limited - K (23-Jul-2021)	IODS	100	August 4, 2010 ⁷	CRISIL	AA	AA-	October 18, 2013	NA
5	9.15% Tata Power Limited - L (23-Jul-2022)	IODS	500	July 23, 2010 ⁸	CRISIL	AA	AA-	October 18, 2013	NA
6	9.15% Tata Power Limited - M (23-Jul-2023)	IODS	500	July 23, 2010 ⁹	CRISIL	AA	AA-	October 18, 2013	NA
7	9.15% Tata Power Limited - N (23-Jul-2024)	IODS	500	July 23, 2010 ¹⁰	CRISIL	AA	AA-	October 18, 2013	NA
8	9.15% Tata Power Limited - O (23-Jul-2025)	IODS	500	July 23, 2010 ¹¹	CRISIL	AA	AA-	October 18, 2013	NA
9	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	14,373	June 08, 2012 ¹²	CRISIL	AA+	AA	June 20, 2014	NA

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: May 14, 2015**Signature****Full name: Binay Agarwala****Designation: Chief Financial Officer****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased first on November 18, 2011 and subsequently purchased on January 16, 2012 and July 17, 2012.
- 6 The security was purchased first on January 28, 2010.
- 7 The security was purchased first on August 4, 2010.
- 8 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 9 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 10 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 11 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 12 The security was purchased first on June 08, 2012 and subsequently purchased on June 19, 2012; July 8 2012; July 18, 2012; July 20, 2012; August 6, 2012; November 7, 2012; December 6, 2012; April 1, 2013; July 1, 2013; September 5, 2013; October 5, 2013, March 25, 2014, February 2, 2015 and February 13, 2015.
- 13 The security was earlier downgraded from AA to AA- on November 28, 2013

FORM - 2**Part - A****(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Name of the Fund: Pension Fund****Statement as on: March 31, 2015****Statement of Down Graded Investments****Periodicity of Submission: Quarterly**

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
B.	<u>As on Date</u> ²								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	5,550	November 18, 2011 ⁵	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,004	July 27, 2011 ⁶	ICRA	AA+	AA	September 18, 2012	NA
3	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	2,516	June 19, 2012 ⁷	CRISIL	AA+	AA	June 20, 2014	NA

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: May 14, 2015**Signature****Full name: Binay Agarwala****Designation: Chief Financial Officer****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was first purchased on November 18, 2011 and later on January 16, 2012.
- 6 The security was first purchased on July 27, 2011 and subsequently purchased on September 16, 2011.
- 7 The security was first purchased on June 19, 2012 and subsequently purchased on November 7, 2012 and September 5, 2013.

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Name of the Fund: Linked Fund

Statement as on: March 31, 2015

Statement of Down Graded Investments

₹ Lakhs

Periodicity of Submission: Quarterly

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	During the Quarter ¹								
B.	As on Date ²								
1	10.10% Indian Hotel Company Limited (18-Nov-2021)	ECOS	3,169	November 18, 2011 ⁵	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Limited 2021 (27-July-2021)	ECOS	5,760	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
3	10.25% Ashok Leyland Limited 2016 (14-Oct-2016)	OLDB	707	December 15, 2011	ICRA	AA-	A+	September 13, 2013	NA
4	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	14,738	June 8, 2012 ⁶	CRISIL	AA+	AA	June 20, 2014	NA
5	9.60% HINDALCO INDUSTRIES LIMITED 2022 (02-Aug-2022)	ECOS	1,040	September 19, 2013 ⁷	CRISIL	AA+	AA	June 20, 2014	NA

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: May 14, 2015

Signature

Full name:

Binay Agarwala

Designation:

Chief Financial Officer

Note:

- Provide details of Down Graded Investments during the Quarter.
- Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- The security was first purchased on November 18, 2011 and subsequently purchased on January 16, 2012 and February 1, 2012.
- The security was first purchased on June 8, 2012 and subsequently purchased on July 18, 2012; July 20, 2012; August 6, 2012; November 7, 2012; December 6, 2012; February 1, 2013; September 5, 2013; October 1, 2013; October 5, 2013; December 10, 2014 and December 17, 2014.
- The security was first purchased on September 19, 2013 and subsequently purchased on September 25, 2013; September 26, 2013, October 14, 2013, January 2, 2015 and February 2, 2015.