

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2014

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	7,02,029.10	11,496.13	1.64%	1.64%	7,02,029.10	11,496.13	1.64%	1.64%	4,99,485.00	12,683.85	2.54%	2.54%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,022.86	13.23	1.29%	1.29%	1,022.86	13.23	1.29%	1.29%	1,043.00	19.93	1.91%	1.91%
	Treasury Bills	CTRB	4,273.45	90.56	2.12%	2.12%	4,273.45	90.56	2.12%	2.12%	5,551.00	108.94	1.96%	1.96%
			-	-	-	-	-	-	-	-	-	-	-	-
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	50,926.62	1,108.20	2.18%	2.18%	50,926.62	1,108.20	2.18%	2.18%	97,767.00	3,531.37	3.61%	3.61%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	45,508.96	1,039.10	2.28%	2.28%	45,508.96	1,039.10	2.28%	2.28%	22,903.00	608.98	2.66%	2.66%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	2,250.00	37.52	1.67%	1.67%	2,250.00	37.52	1.67%	1.67%	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	58,002.24	1,380.02	2.38%	2.38%	58,002.24	1,380.02	2.38%	2.38%	43,652.00	1,172.32	2.69%	2.69%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	16,843.45	81.48	0.48%	0.48%	16,843.45	81.48	0.48%	0.48%	12,146.00	100.68	0.83%	0.83%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	5,152.75	-	0.00%	0.00%	5,152.75	-	0.00%	0.00%	2,023.00	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	1,21,546.36	2,767.95	2.28%	2.28%	1,21,546.36	2,767.95	2.28%	2.28%	1,24,178.00	3,023.31	2.43%	2.43%
	Infrastructure - PSU - CPs	IPCP	2,317.88	28.60	1.23%	1.23%	2,317.88	28.60	1.23%	1.23%	4,948.00	105.10	2.12%	2.12%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	29,854.70	721.99	2.42%	2.42%	29,854.70	721.99	2.42%	2.42%	29,393.00	709.57	2.41%	2.41%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	997.00	6.45	0.65%	0.65%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	35,370.44	708.78	2.00%	2.00%	35,370.44	708.78	2.00%	2.00%	20,382.00	397.53	1.95%	1.95%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	19,291.62	75.60	0.39%	0.39%	19,291.62	75.60	0.39%	0.39%	16,389.00	116.73	0.71%	0.71%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	1,18,046.20	2,410.91	2.04%	2.04%	1,18,046.20	2,410.91	2.04%	2.04%	98,100.00	(1,546.67)	(1.58%)	(1.58%)
	Corporate Securities - Bonds - (Taxable)	EPBT	13,910.15	164.52	1.18%	1.18%	13,910.15	164.52	1.18%	1.18%	13,437.00	298.53	2.22%	2.22%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	1,671.82	1.13	0.07%	0.07%	1,671.82	1.13	0.07%	0.07%	-	-	-	-
	Corporate Securities - Debentures	ECOS	98,269.60	2,377.34	2.42%	2.42%	98,269.60	2,377.34	2.42%	2.42%	81,003.00	1,977.11	2.44%	2.44%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	48.87	1.14	2.33%	2.33%	48.87	1.14	2.33%	2.33%	86.00	5.24	6.09%	6.09%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	927.63	66.22	7.14%	7.14%	927.63	66.22	7.14%	7.14%	928.00	66.22	7.14%	
	Loans - Policy Loans	ELPL	1,138.67	26.27	2.31%	2.31%	1,138.67	26.27	0.02	0.02	880.00	28.03	3.19%	
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	84,326.87	2,233.47	2.65%	2.65%	84,326.87	2,233.47	2.65%	2.65%	99,811.00	2,558.48	2.56%	
	Deposits - CDs with Scheduled Banks	EDCD	42,931.19	824.70	1.92%	1.92%	42,931.19	824.70	1.92%	1.92%	16,494.00	487.94	2.96%	
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	
	CCIL - CBLO	ECBO	3,387.79	71.66	2.12%	2.12%	3,387.79	71.66	2.12%	2.12%	2,954.00	50.59	1.71%	
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	8,887.45	210.45	2.37%	2.37%	8,887.45	210.45	2.37%	2.37%	3,868.00	81.46	2.11%	
	Application Money	ECAM	-	-	-	-	-	-	-	-	6,000.00	23.81	0.40%	
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	9,916.10	230.62	2.33%	2.33%	9,916.10	230.62	2.33%	2.33%	9,198.00	214.87	2.34%	
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,090.45	51.64	2.47%	2.47%	2,090.45	51.64	2.47%	2.47%	2,091.00	51.64	2.47%	
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	13,327.12	304.64	2.29%	2.29%	13,327.12	304.64	2.29%	2.29%	23,883.00	487.49	2.04%	
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	7,555.72	181.49	2.40%	2.40%	7,555.72	181.49	2.40%	2.40%	15,147.00	322.90	2.13%	
	Corporate Securities - Investment in Subsidiaries	ECIS	2,700.00	-	0.00%	-	2,700.00	-	-	-	2,700.00	-	0.00%	
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	-	-	-	-	-	-	-	
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	505.10	10.97	2.17%	2.17%	505.10	10.97	2.17%	2.17%	-	-	-	
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	
	Equity Shares (incl Co-op Societies)	OESH	11,395.75	-	0.00%	0.00%	11,395.75	-	-	-	10,848.00	345.22	3.18%	
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	
	Debentures	OLDB	11,653.50	336.08	2.88%	2.88%	11,653.50	336.08	2.88%	2.88%	6,122.00	187.62	3.06%	
	Venture Fund	OVNF	4,472.30	(445.69)	(9.97%)	(9.97%)	4,472.30	(445.69)	(9.97%)	(9.97%)	5,796.00	7.80	0.13%	
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	
	Term Loans (Without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	43,033.68	956.72	2.22%	2.22%	43,033.68	956.72	2.22%	2.22%	2,867.00	6.68	0.23%	
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	23,754.94	553.23	2.33%	2.33%	23,754.94	553.23	2.33%	2.33%	1,689.00	3.95	0.23%	
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,267.03	-	0.00%	0.00%	1,267.03	-	-	-	1,273.00	-	0.00%	
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	-	-	-	-	-	-	1,173.00	-	0.00%	
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	
	Total		15,99,608.37	30,116.67	1.88%	1.88%	15,99,608.37	30,116.67	1.88%	1.88%	12,87,205.00	28,243.67	2.19%	

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: August 08, 2014

Signature
Full name: Binay Agarwala
Designation: EVP & CFO

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	927.59	66.22	7.14%	7.14%	927.59	66.22	7.14%	7.14%	928.00	66.22	7.14%	
	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	9,485.00	284.28	3.00%	3.00%	9,485.00	284.28	3.00%	3.00%	41,050.00	1,084.46	2.64%	
	Deposits - CDs with Scheduled Banks	EDCD	21,783.76	171.38	0.79%	0.79%	21,783.76	171.38	0.79%	0.79%	4,994.00	13.37	0.27%	
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	
	CCIL - CBLO	ECBO	12,705.90	256.54	2.02%	2.02%	12,705.90	256.54	2.02%	2.02%	13,774.00	245.72	1.78%	
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	7,033.54	64.61	0.92%	0.92%	7,033.54	64.61	0.92%	0.92%	-	-	-	
	Application Money	ECAM	-	-	-	-	-	-	-	-	10,300.00	27.95	0.27%	
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	5,850.10	134.13	2.29%	2.29%	5,850.10	134.13	2.29%	2.29%	4,658.00	107.68	2.31%	
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,411.45	34.72	2.46%	2.46%	1,411.45	34.72	2.46%	2.46%	1,412.00	34.72	2.46%	
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	
	Total		3,85,353.26	8,320.91	2.16%	2.16%	3,85,353.26	8,320.91	2.16%	2.16%	3,63,578.00	7,546.32	2.08%	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 08, 2014

Signature _____
Full name: Binay Agarwala
Designation: EVP & CFO

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year shall be shown
- 4 FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2014

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	6,41,798.50	23,915.96	3.73%	3.73%	6,41,798.50	23,915.96	3.73%	3.73%	6,09,165.00	34,911.75	5.73%	5.73%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	51,580.68	1,091.35	2.12%	2.12%	51,580.68	1,091.35	2.12%	2.12%	2,453.00	6.54	0.27%	0.27%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	4,276.91	179.51	4.20%	4.20%	4,276.91	179.51	4.20%	4.20%	34,997.00	(41.53)	(0.12)%	(0.12)%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	76,965.17	3,546.90	4.61%	4.61%	76,965.17	3,546.90	4.61%	4.61%	15,299.00	1,092.58	7.14%	7.14%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	1,80,169.03	5,675.01	3.15%	3.15%	1,80,169.03	5,675.01	3.15%	3.15%	1,89,335.00	6,080.41	3.21%	3.21%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	4,995.46	50.59	1.01%	1.01%	4,995.46	50.59	1.01%	1.01%	7,492.00	188.20	2.51%	2.51%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	42,520.30	1,020.50	2.40%	2.40%	42,520.30	1,020.50	2.40%	2.40%	19,229.00	417.05	2.17%	2.17%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	1,83,718.93	49,499.09	26.94%	26.94%	1,83,718.93	49,499.09	26.94%	26.94%	2,42,480.00	4,546.78	1.88%	1.88%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	1,00,890.40	27,154.28	26.91%	26.91%	1,00,890.40	27,154.28	26.91%	26.91%	88,341.00	(10,190.47)	(11.54)%	(11.54)%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	4,018.00	89.14	2.22%	2.22%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,551.30	72.29	2.83%	2.83%	2,551.30	72.29	2.83%	2.83%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	99,798.65	3,421.07	3.43%	3.43%	99,798.65	3,421.07	3.43%	3.43%	1,82,454.00	7,226.42	3.96%	3.96%
	Infrastructure - PSU - CPs	IPCP	71,636.01	1,665.21	2.32%	2.32%	71,636.01	1,665.21	2.32%	2.32%	8,976.00	9.32	0.10%	0.10%
	Infrastructure - PSU - Debentures / Bonds	IPFD	9,694.10	322.63	3.33%	3.33%	9,694.10	322.63	3.33%	3.33%	1,508.00	85.78	5.69%	5.69%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	59,876.78	2,951.90	4.93%	4.93%	59,876.78	2,951.90	4.93%	4.93%	65,008.00	2,017.01	3.10%	3.10%
	Infrastructure - Other Corporate Securities - CPs	ICCP	40,118.36	983.31	2.45%	2.45%	40,118.36	983.31	2.45%	2.45%	20,626.00	489.33	2.37%	2.37%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	3,38,956.39	1,07,184.41	31.62%	31.62%	3,38,956.39	1,07,184.41	31.62%	31.62%	3,50,499.00	(1,166.15)	(0.33)%	(0.33)%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	28,20,670.31	3,63,370.63	12.88%	12.88%	28,20,670.31	3,63,370.63	12.88%	12.88%	25,88,898.00	1,24,630.08	4.81%	4.81%
	Corporate Securities - Bonds - (Taxable)	EPBT	23,365.72	715.14	3.06%	3.06%	23,365.72	715.14	3.06%	3.06%	16,813.00	466.10	2.77%	2.77%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	3,960.29	125.37	3.17%	3.17%	3,960.29	125.37	3.17%	3.17%	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	2,38,113.23	7,817.03	3.28%	3.28%	2,38,113.23	7,817.03	3.28%	3.28%	2,46,711.00	7,697.95	3.12%	3.12%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,489.27	292.08	4.50%	4.50%	6,489.27	292.08	4.50%	4.50%	7,990.00	315.65	3.95%	3.95%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	4,50,506.22	11,585.13	2.57%	2.57%	4,50,506.22	11,585.13	2.57%	2.57%	4,08,242.00	10,629.81	2.60%	2.60%
	Deposits - CDs with Scheduled Banks	ECDD	1,88,894.62	4,716.06	2.50%	2.50%	1,88,894.62	4,716.06	2.50%	2.50%	1,68,390.00	4,475.74	2.66%	2.66%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	11,710.68	237.55	2.03%	2.03%	11,710.68	237.55	2.03%	2.03%	1,715.00	29.58	1.72%	1.72%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	1,00,693.54	2,387.52	2.37%	2.37%	1,00,693.54	2,387.52	2.37%	2.37%	25,418.00	566.40	2.23%	2.23%
	Application Money	ECAM	420.26	1.13	0.27%	0.27%	420.26	1.13	0.27%	0.27%	39,000.00	71.48	0.18%	0.18%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,267.83	287.75	3.48%	3.48%	8,267.83	287.75	3.48%	3.48%	8,635.00	292.08	3.38%	3.38%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	37,970.39	845.37	2.23%	2.23%	37,970.39	845.37	2.23%	2.23%	33,776.00	695.54	2.06%	2.06%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	21,950.90	493.16	2.25%	2.25%	21,950.90	493.16	2.25%	2.25%	21,378.00	463.72	2.17%	2.17%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	82,120.33	-	0.00%	0.00%	82,120.33	-	-	-	85,459.00	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	2,19,683.86	26,062.15	11.86%	11.86%	2,19,683.86	26,062.15	11.86%	11.86%	2,56,827.00	4,200.84	1.64%	1.64%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	7,292.09	523.46	7.18%	7.18%	7,292.09	523.46	7.18%	7.18%	18,829.00	531.99	2.83%	2.83%
	Venture Fund	OVNF	157.39	0.58	0.37%	0.37%	157.39	0.58	0.37%	0.37%	161.00	(2.66)	(1.65%)	(1.65%)
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	52,975.91	1,167.44	2.20%	2.20%	52,975.91	1,167.44	2.20%	2.20%	43,594.00	865.78	1.99%	1.99%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	29,473.06	653.82	2.22%	2.22%	29,473.06	653.82	2.22%	2.22%	27,026.00	553.35	2.05%	2.05%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	2,737.09	1,326.95	48.48%	48.48%	2,737.09	1,326.95	48.48%	48.48%	29,423.00	581.76	1.98%	1.98%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Total		62,16,999.98	6,51,342.31	10.48%	10.48%	62,16,999.98	6,51,342.31	10.48%	10.48%	58,70,165.00	2,02,827.35	3.46%	3.46%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 08, 2014

Signature

Full name:

Designation:

Binay Agarwala

EVP & CFO

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.