

**FORM - 2****(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Statement as on: June 30, 2014****Statement of Down Graded Investments****Name of the Fund: Life Fund****Periodicity of Submission: Quarterly****Part - A****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A.</b>	<b><u>During the Quarter <sup>1</sup></u></b>								
1	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	13,354	June 18, 2012 <sup>12</sup>	CRISIL	AA+	AA	June 20, 2014	NA
<b>B.</b>	<b><u>As on Date <sup>2</sup></u></b>								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	3,519	November 18, 2011 <sup>5</sup>	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,500	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
3	9.24% Indian Overseas Bank (05-Sep-2021)	OBPT	505	November 17, 2009 <sup>6</sup>	ICRA	AA	AA-	November 28, 2013	NA
4	9.15% Tata Power Limited - K (23-Jul-2021)	OLDB	100	August 4, 2010 <sup>7</sup>	CRISIL	AA	AA-	October 18, 2013	NA
5	9.15% Tata Power Limited - L (23-Jul-2022)	OLDB	500	July 23, 2010 <sup>8</sup>	CRISIL	AA	AA-	October 18, 2013	NA
6	9.15% Tata Power Limited - M (23-Jul-2023)	OLDB	500	July 23, 2010 <sup>9</sup>	CRISIL	AA	AA-	October 18, 2013	NA
7	9.15% Tata Power Limited - N (23-Jul-2024)	OLDB	500	July 23, 2010 <sup>10</sup>	CRISIL	AA	AA-	October 18, 2013	NA
8	9.15% Tata Power Limited - O (23-Jul-2025)	OLDB	500	July 23, 2010 <sup>11</sup>	CRISIL	AA	AA-	October 18, 2013	NA
9	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	13,354	June 18, 2012 <sup>12</sup>	CRISIL	AA+	AA	June 20, 2014	NA

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

**Date: August 9, 2014****Signature****Full name: Binay Agarwala****Designation: EVP & CFO****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased first on November 18, 2011 and subsequently purchased on January 16, 2012 and July 17, 2012.
- 6 The security was purchased first on November 17, 2009 and subsequently purchased on January 28, 2010.
- 7 The security was purchased first on August 4, 2010.
- 8 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 9 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 10 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 11 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 12 The security was purchased first on June 18, 2012 and subsequently purchased on June 19, 2012; July 8 2012; July 18, 2012; July 20, 2012; August 6, 2012; November 7, 2012; December 6, 2012; April 1, 2013; July 1, 2013; September 5, 2013; October 5, 2013 and March 25, 2014.

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Name of the Fund: Pension Fund

Statement as on: June 30, 2014

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A.</b>	<b><u>During the Quarter <sup>1</sup></u></b>								
1	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	2,517	June 19, 2012 <sup>7</sup>	CRISIL	AA+	AA	June 20, 2014	NA
<b>B.</b>	<b><u>As on Date <sup>2</sup></u></b>								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	5,554	November 18, 2011 <sup>5</sup>	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,004	July 27, 2011 <sup>6</sup>	ICRA	AA+	AA	September 18, 2012	NA
3	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	2,517	June 19, 2012 <sup>7</sup>	CRISIL	AA+	AA	June 20, 2014	NA

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: August 9, 2014

Signature

Full name: Biny Agarwala

Designation: EVP &amp; CFO

**Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was first purchased on November 18, 2011 and later on January 16, 2012.
- 6 The security was first purchased on July 27, 2011 and subsequently purchased on September 16, 2011.
- 7 The security was first purchased on June 19, 2012 and subsequently purchased on November 7, 2012 and September 5, 2013.

**FORM - 2****Part - A****(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Name of the Fund: Linked Fund****Statement as on: June 30, 2014****Statement of Down Graded Investments****₹ Lakhs****Periodicity of Submission: Quarterly**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A. <u>During the Quarter</u> <sup>1</sup></b>									
1	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	16,128	June 18, 2012 <sup>6</sup>	CRISIL	AA+	AA	June 20, 2014	NA
2	9.60% HINDALCO INDUSTRIES LIMITED 2022 (02-Aug-2022)	ECOS	991	September 19, 2013 <sup>7</sup>	CRISIL	AA+	AA	June 20, 2014	NA
<b>B. <u>As on Date</u> <sup>2</sup></b>									
1	10.10% Indian Hotel Company Limited (18-Nov-2021)	ECOS	3,041	November 18, 2011 <sup>5</sup>	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Limited 2021 (27-July-2021)	ECOS	5,536	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
3	10.25% Ashok Leyland Limited 2016 (14-Oct-2016)	OLDB	1,003	December 15, 2011	ICRA	AA-	A+	September 13, 2013	NA
4	9.15% Tata Power Limited - K (23-Jul-2021)	OLDB	380	October 22, 2013	CRISIL	AA	AA-	October 18, 2013	NA
5	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	16,128	June 18, 2012 <sup>6</sup>	CRISIL	AA+	AA	June 20, 2014	NA
6	9.60% HINDALCO INDUSTRIES LIMITED 2022 (02-Aug-2022)	ECOS	991	September 19, 2013 <sup>7</sup>	CRISIL	AA+	AA	June 20, 2014	NA

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

**Date: August 9, 2014****Signature****Full name:****Binay Agarwala****Designation:****EVP & CFO****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was first purchased on November 18, 2011 and subsequently purchased on January 16, 2012 and February 1, 2012.
- 6 The security was first purchased on June 18, 2012 and subsequently purchased on July 18, 2012; July 20, 2012; August 6, 2012; November 7, 2012; December 6, 2012; February 1, 2013; September 5, 2013; October 1, 2013 and October 5, 2013.
- 7 The security was first purchased on September 19, 2013 and subsequently purchased on September 25, 2013; September 26, 2013; October 14, 2013 and June 20, 2014.