

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	December 31, 2015				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b>	95,386,181	22,816,390	1,112,049	25,407,045	<b>144,721,665</b>
(Historical value: ₹ 144,713,098 thousands)					
<b>Other approved securities</b>	1,478,888	1,091,929	30,334	1,038,451	<b>3,639,602</b>
(Historical value: ₹ 3,628,551 thousands)					
<b>Other approved investments</b>					
Equity shares	243,425,860	106,944,265	4,139,019	6,513,498	<b>361,022,642</b>
(Historical value: ₹ 280,644,813 thousands)					
Preference shares	345,962	196,799	9,663	326,703	<b>879,127</b>
(Historical value: ₹ 676,530 thousands)					
Debentures/Bonds	6,673,827	3,514,379	116,132	4,811,735	<b>15,116,073</b>
(Historical value: ₹ 14,765,581 thousands)					
Fixed deposits	3,200,729	1,640,966	12,400	1,568,980	<b>6,423,075</b>
(Historical value: ₹ 6,423,075 thousands)					
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Equity shares	38,476,076	15,958,440	512,489	1,122,338	<b>56,069,343</b>
(Historical value: ₹ 53,384,844 thousands)					
Debentures/Bonds	8,381,396	3,887,542	174,540	4,670,235	<b>17,113,713</b>
(Historical value: ₹ 16,662,447 thousands)					
<b>Other investments</b>					
Equity shares	8,438,399	2,533,816	100,459	410,083	<b>11,482,757</b>
(Historical value: ₹ 11,930,782 thousands)					
Debentures/Bonds	-	-	-	39,640	<b>39,640</b>
(Historical value: ₹ 37,653 thousands)					
<b>Other investments</b>					
Equity shares	1,770,183	1,156,726	74,204	4,781	<b>3,005,894</b>
(Historical value: ₹ 3,806,872 thousands)					
Debentures/Bonds	1,335,484	858,217	28,692	821,628	<b>3,044,021</b>
(Historical value: ₹ 3,083,764 thousands)					
Mutual fund	2,139,732	376,662	8,521	37,441	<b>2,562,356</b>
(Historical value: ₹ 2,625,498 thousands)					
Venture fund	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b>	6,075,671	251,853	-	631,055	<b>6,958,579</b>
(Historical value: ₹ 6,789,101 thousands)					
<b>Other approved securities</b>	-	-	-	-	<b>-</b>
(Historical value : ₹ Nil)					
<b>Other approved investments</b>					
Debentures/Bonds	1,548,259	359,069	7,178	408,345	<b>2,322,851</b>
(Historical value: ₹ 2,255,488 thousands)					
Certificate of deposits	26,792,552	2,364,281	10,029	2,668,570	<b>31,835,432</b>
(Historical value: ₹ 29,982,179 thousands)					
Commercial papers	2,054,529	1,012,790	6,840	821,910	<b>3,896,069</b>
(Historical value: ₹ 3,703,202 thousands)					
Fixed deposits	17,126,070	5,622,400	183,600	4,021,330	<b>26,953,400</b>
(Historical value: ₹ 26,953,400 thousands)					
Collateralized borrowing and lending obligation	72,518	23,010	-	220,951	<b>316,479</b>
(Historical value: ₹ 316,417 thousands)					
Mutual fund	4,456,501	1,888,719	93,826	834,268	<b>7,273,314</b>
(Historical value: ₹ 7,273,314 thousands)					
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Debentures/Bonds	1,756,632	508,868	34,798	560,148	<b>2,860,446</b>
(Historical value: ₹ 2,835,098 thousands)					
Commercial papers	10,115,493	2,513,404	12,104	2,882,738	<b>15,523,739</b>
(Historical value: ₹ 15,026,839 thousands)					
<b>Other investments</b>					
Debentures/Bonds	20,212	20,212	-	-	<b>40,424</b>
(Historical value: ₹ 40,083 thousands)					
Mutual fund	8,387,334	2,550,479	399,704	1,910,348	<b>13,247,865</b>
(Historical value: ₹ 13,247,865 thousands)					
Venture Fund	14,885	-	-	-	<b>14,885</b>
(Historical value: ₹ 13,428 thousands)					
<b>Net current asset</b>	5,878,661	1,329,503	88,076	1,522,792	<b>8,819,032</b>
<b>Total</b>	<b>495,352,034</b>	<b>179,420,719</b>	<b>7,154,657</b>	<b>63,255,013</b>	<b>745,182,423</b>
In India	495,352,034	179,420,719	7,154,657	63,255,013	745,182,423
<b>Total</b>	<b>495,352,034</b>	<b>179,420,719</b>	<b>7,154,657</b>	<b>63,255,013</b>	<b>745,182,423</b>

1. For Investments in holding company and other related entities refer note 9 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	March 31, 2015				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 117,389,930 thousands)	75,624,502	23,658,600	785,328	19,873,518	<b>119,941,948</b>
<b>Other approved securities</b> (Historical value: ₹ 439,307 thousands)	2,110	269,206	-	190,934	<b>462,250</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 255,387,205 thousands)	242,865,023	128,909,306	4,385,870	6,357,510	<b>382,517,709</b>
Preference shares (Historical value: ₹ 605,561 thousands)	301,406	220,754	6,954	211,204	<b>740,318</b>
Debentures/Bonds (Historical value: ₹ 19,033,926 thousands)	7,863,510	5,686,202	138,823	6,010,791	<b>19,699,326</b>
Fixed deposits (Historical value: ₹ 6,964,075 thousands)	3,200,005	1,843,590	12,900	1,907,580	<b>6,964,075</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 17,011,998 thousands)	12,237,594	7,871,895	190,685	196,363	<b>20,496,537</b>
Debentures/Bonds (Historical value: ₹ 16,908,567 thousands)	8,258,402	4,189,942	171,174	4,979,042	<b>17,598,560</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 26,483,697 thousands)	21,398,927	9,604,509	358,556	932,410	<b>32,294,402</b>
Debentures/Bonds (Historical value: ₹ 37,028 thousands)	-	-	-	39,725	<b>39,725</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 3,736,898 thousands)	2,503,762	1,290,467	74,592	3,587	<b>3,872,408</b>
Debentures/Bonds (Historical value: ₹ 120,673 thousands)	79,131	35,358	7,072	-	<b>121,561</b>
Mutual fund (Historical value: ₹ 2,292,944 thousands)	1,945,684	239,690	13,752	-	<b>2,199,126</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 1,951,698 thousands)	1,956,155	-	-	-	<b>1,956,155</b>
<b>Other approved securities</b> (Historical value at March 31, 2015: ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 5,521,473 thousands)	3,715,528	538,026	88,312	1,235,009	<b>5,576,875</b>
Certificate of deposits (Historical value: ₹ 45,064,489 thousands)	33,492,862	6,044,680	220,996	5,519,588	<b>45,278,126</b>
Commercial papers (Historical value: ₹ 55,02,235 thousands)	3,107,178	1,403,708	20,847	1,028,212	<b>5,559,945</b>
Fixed deposits (Historical value: ₹ 28,060,800 thousands)	15,544,250	5,686,207	123,700	6,706,643	<b>28,060,800</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 6,489 thousands)	82	6,407	-	-	<b>6,489</b>
Mutual fund (Historical value: ₹ 5,652,432 thousands)	3,804,474	1,658,368	69,556	120,034	<b>5,652,432</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 5,909,019 thousands)	3,494,532	1,183,856	89,047	1,348,167	<b>6,115,602</b>
Commercial papers (Historical value: ₹ 23,375,567 thousands)	12,217,323	6,051,798	122,028	5,315,969	<b>23,707,118</b>
<b>Other investments</b>					
Commercial papers (Historical value: ₹ 1,720,139 thousands)	698,280	991,600	33,447	-	<b>1,723,327</b>
Mutual fund (Historical value: ₹ 5,463,682 thousands)	3,364,713	1,661,882	305,569	131,518	<b>5,463,682</b>
Venture fund (Historical value: ₹ 14,198 thousands)	15,824	-	-	-	<b>15,824</b>
<b>Net current asset</b>	5,524,939	2,865,667	73,196	3,247,237	<b>11,711,039</b>
<b>Total</b>	<b>463,216,196</b>	<b>211,911,718</b>	<b>7,292,404</b>	<b>65,355,041</b>	<b>747,775,359</b>
In India	463,216,196	211,911,718	7,292,404	65,355,041	747,775,359
<b>Total</b>	<b>463,216,196</b>	<b>211,911,718</b>	<b>7,292,404</b>	<b>65,355,041</b>	<b>747,775,359</b>

1. For Investments in holding company and other related entities refer note 9 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	December 31, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b>	74,727,774	24,489,971	913,409	21,382,594	<b>121,513,748</b>
(Historical value: ₹ 117,483,162 thousands)					
<b>Other approved securities</b>	2,061	263,016	-	278,303	<b>543,380</b>
(Historical value: ₹ 526,017 thousands)					
<b>Other approved investments</b>					
Equity shares <sup>2</sup>	227,255,199	129,987,560	3,969,546	6,357,500	<b>367,569,805</b>
(Historical value: ₹ 243,572,069 thousands)					
Preference shares	320,244	234,551	7,389	224,404	<b>786,588</b>
(Historical value: ₹ 605,561 thousands)					
Debentures/Bonds	9,491,532	6,904,518	163,567	7,262,536	<b>23,822,153</b>
(Historical value: ₹ 23,015,776 thousands)					
Fixed deposits	5,603,805	1,907,522	25,900	2,311,674	<b>9,848,901</b>
(Historical value: ₹ 9,848,901 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Equity shares	13,360,392	8,645,858	152,848	261,601	<b>22,420,699</b>
(Historical value: ₹ 19,698,735 thousands)					
Debentures/Bonds	8,685,520	4,735,837	126,716	5,126,862	<b>18,674,935</b>
(Historical value: ₹ 18,253,012 thousands)					
<b>Other investments</b>					
Equity shares <sup>2</sup>	16,855,407	8,857,641	361,286	733,250	<b>26,807,584</b>
(Historical value: ₹ 24,983,421 thousands)					
Debentures/Bonds	79,058	35,375	7,075	39,223	<b>160,731</b>
(Historical value: ₹ 157,701 thousands)					
Mutual fund	701,409	109,723	5,206	-	<b>816,338</b>
(Historical value: ₹ 782,772 thousands)					
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b>	13,592,720	543,951	-	66,459	<b>14,203,130</b>
(Historical value: ₹ 14,124,814 thousands)					
<b>Other approved securities</b>	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
<b>Other approved investments</b>					
Debentures/Bonds	1,041,055	849,993	8,059	1,316,107	<b>3,215,214</b>
(Historical value: ₹ 3,211,200 thousands)					
Certificate of deposits	6,608,881	2,992,151	16,920	2,406,350	<b>12,024,302</b>
(Historical value: ₹ 11,382,743 thousands)					
Commercial papers	4,108,867	1,488,111	9,103	1,870,546	<b>7,476,627</b>
(Historical value: ₹ 7,209,175 thousands)					
Reverse repo	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Fixed deposits	19,209,676	10,759,340	290,700	6,642,442	<b>36,902,158</b>
(Historical value: ₹ 36,902,158 thousands)					
Collateralized borrowing and lending obligation	9,278	7,080	-	4,417	<b>20,775</b>
(Historical value: ₹ 20,769 thousands)					
Mutual fund	3,032,160	1,973,135	80,880	637,943	<b>5,724,117</b>
(Historical value: ₹ 5,724,117 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds	4,370,850	1,596,625	102,585	1,733,595	<b>7,803,655</b>
(Historical value: ₹ 7,585,956 thousands)					
Certificate of deposit	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Commercial papers	5,736,181	2,964,691	8,845	2,950,043	<b>11,659,760</b>
(Historical value: ₹ 11,420,582 thousands)					
<b>Other investments</b>					
Debentures/Bonds	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Commercial papers	632,777	361,553	1,926	687,834	<b>1,684,090</b>
(Historical value: ₹ 1,632,653 thousands)					
Mutual fund	2,183,705	1,255,044	213,673	218,976	<b>3,871,398</b>
(Historical value: ₹ 3,871,398 thousands)					
Venture fund	15,824	-	-	-	<b>15,824</b>
(Historical value: ₹ 14,198 thousands)					
<b>Net current asset</b>	5,950,517	2,607,808	89,768	2,062,991	<b>10,711,084</b>
<b>Total</b>	<b>423,574,892</b>	<b>213,571,054</b>	<b>6,555,401</b>	<b>64,575,650</b>	<b>708,276,996</b>
In India	423,574,892	213,571,054	6,555,401	64,575,650	708,276,996
<b>Total</b>	<b>423,574,892</b>	<b>213,571,054</b>	<b>6,555,401</b>	<b>64,575,650</b>	<b>708,276,996</b>

1. For Investments in holding company and other related entities refer note 9 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.