

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2015

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
1	Government Securities													
	Central Government Bonds	CGSB	1,190,861.91	27,773.95	9.58%	9.58%	1,132,333.78	79,429.35	9.42%	9.42%	803,969.56	50,370.89	8.40%	8.40%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	1,113.34	18.68	3.73%	3.73%	1,076.21	36.73	5.15%	5.15%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	4,821.84	6.49	10.32%	10.32%	3,029.63	179.65	7.95%	7.95%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	State Government Bonds / Development Loans	SGGB	28,430.18	866.30	12.65%	12.65%	26,557.69	2,089.57	10.58%	10.58%	44,440.76	3,362.57	10.16%	10.16%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	41,467.39	888.71	8.78%	8.78%	34,193.53	2,234.33	8.76%	8.76%	42,664.17	3,683.72	11.62%	11.62%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,250.00	37.52	1945.75%	1945.75%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	51,269.97	1,480.83	11.96%	11.96%	59,295.74	4,870.30	11.05%	11.05%	63,799.69	4,760.37	10.02%	10.02%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	13,705.06	277.90	8.29%	8.29%	12,526.54	816.48	8.74%	8.74%	2,800.86	52.06	9.12%	9.12%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	6,875.46	188.11	11.30%	11.30%	5,009.01	579.49	15.64%	15.64%	4,001.49	15.03	-	-
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	1,000.00	60.02	41.73%	41.73%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	11,421.71	(19.22)	-0.67%	(0.67%)	10,963.19	120.74	1.46%	1.46%	15,855.77	673.18	5.67%	5.67%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	22,104.81	1.22	0.02%	0.02%	14,886.39	192.19	1.72%	1.72%	5,625.52	168.73	4.00%	4.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	1,000.00	21.74	8.91%	8.91%	1,000.00	31.43	8.86%	8.86%	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	139,020.17	3,183.64	9.40%	9.40%	141,631.50	9,756.93	9.25%	9.25%	120,616.76	8,230.70	9.16%	9.16%
	Infrastructure - PSU - CPs	IPCP	3,494.00	67.24	7.86%	7.86%	3,295.49	135.99	8.21%	8.21%	3,298.90	187.25	9.03%	9.03%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	62,114.29	1,474.28	9.75%	9.75%	55,847.52	3,934.39	9.46%	9.46%	35,119.45	2,757.87	10.55%	10.55%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	26,380.93	602.23	9.37%	9.37%	30,579.19	2,552.13	11.23%	11.23%	35,475.69	2,149.41	8.12%	8.12%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	5,583.42	24.24	9.18%	9.18%	6,459.16	442.63	12.79%	12.79%	6,462.35	42.82	-	-
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,100.00	48.30	9.44%	9.44%	2,100.00	144.54	9.24%	9.24%	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	4,105.06	2.54	0.25%	0.25%	8,513.80	303.38	4.76%	4.76%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	32,480.22	134.57	1.65%	1.65%	30,015.23	1,186.96	5.28%	5.28%	19,803.73	857.48	5.79%	5.79%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	167,575.90	2,093.97	5.05%	5.05%	150,986.67	9,685.10	8.60%	8.60%	120,053.97	10,990.89	12.33%	12.33%
	Corporate Securities - Bonds - (Taxable)	EPBT	2,906.13	99.68	14.32%	14.32%	3,363.25	254.44	10.16%	10.16%	10,031.66	732.24	9.80%	9.80%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	3,864.37	54.63	5.73%	5.73%	3,810.62	455.50	16.17%	16.17%	2,929.44	159.04	7.27%	7.27%
	Corporate Securities - Debentures	ECOS	93,049.59	2,245.10	9.92%	9.92%	101,160.01	7,452.50	9.89%	9.89%	96,313.60	6,811.99	9.49%	9.49%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	49.73	2.37	9.91%	9.91%	1,351.38	92.08	9.14%	9.14%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	EINP	18,738.30	71.77	1.53%	1.53%	18,738.30	204.20	1.47%	1.47%	1,057.16	198.65	25.68%	25.68%
	Loans - Policy Loans	ELPL	3,326.42	76.47	9.44%	9.44%	2,824.53	198.69	9.44%	9.44%	1,216.75	94.62	10.45%	10.45%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	51,551.29	1,466.75	11.77%	11.77%	51,570.08	4,270.38	11.14%	11.14%	82,700.37	6,757.49	10.99%	10.99%
	Deposits - CDs with Scheduled Banks	EDCD	9,165.04	243.64	10.97%	10.97%	23,771.07	1,554.56	8.77%	8.77%	39,541.17	842.86	10.37%	10.37%
	Deposits - Repo / Reverse Repo	ECMR	1,159.43	1.96	7.10%	7.10%	1,159.43	1.96	7.10%	7.10%	4,913.64	12.66	26.46%	26.46%
	CCIL - CBLO	ECBO	2,110.62	31.79	6.97%	6.97%	2,646.38	135.44	7.50%	7.50%	4,636.15	269.76	8.36%	8.36%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	6,150.35	433.81	9.47%	9.47%
	Application Money	ECAM	-	-	0.00%	0.00%	561.83	1.25	5.97%	5.97%	3,167.23	25.74	10.00%	10.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	9,808.88	216.71	9.06%	9.06%	9,875.02	677.84	9.21%	9.21%	9,913.53	696.93	9.44%	9.44%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,531.86	62.52	10.16%	10.16%	2,463.33	181.82	9.91%	9.91%	2,090.40	156.06	10.03%	10.03%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	13,182.67	247.75	7.67%	7.67%	13,704.02	809.81	7.92%	7.92%	13,796.10	899.53	8.81%	8.81%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	15,125.36	283.45	7.64%	7.64%	13,342.88	789.88	7.93%	7.93%	8,296.79	548.07	8.93%	8.93%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,700.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%	2,700.00	-	-	-
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	508.91	11.00	8.85%	8.85%	509.24	33.88	8.93%	8.93%	504.54	33.14	8.81%	8.81%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	1,272.61	-	0.00%	0.00%	1,078.42	-	0.00%	0.00%	11,678.11	448.24	5.13%	5.13%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Debentures	OLDB	30,306.50	655.72	8.86%	8.86%	23,303.98	1,845.71	10.65%	10.65%	11,964.21	1,096.92	12.35%	12.35%
	Venture Fund	OVNF	2,350.42	36.12	6.24%	6.24%	2,692.14	46.29	2.29%	2.29%	3,695.36	(395.53)	-13.95%	(13.95%)
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Term Loans (Without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	15,901.45	296.72	7.61%	7.61%	14,716.39	797.55	7.78%	7.78%	35,540.03	2,311.62	8.79%	8.79%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	19,287.15	359.31	7.60%	7.60%	14,800.15	797.11	7.73%	7.73%	20,818.47	1,377.69	8.94%	8.94%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	488.09	(488.09)	(100.00%)	(100.00%)	746.41	(876.99)	(117.49%)	(117.49%)	1,266.40	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Total		2,109,325.55	45,083.55			2,042,716.61	138,225.33			1,706,617.34	112,160.49		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: January 28, 2016

Signature
Full name: Binay Agarwala
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- Based on daily simple average of Investments at book value
- Yield netted for Tax
- In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- Signifies annualised yield except in case of YTD yield for OPSA category code

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2015

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
1	Government Securities													
	Central Government Bonds	CGSB	208,786.38	4,261.66	8.35%	8.35%	208,721.51	12,904.90	8.29%	8.29%	168,619.14	10,120.61	8.04%	8.04%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Treasury Bills	CTRB	-	-	0.00%	0.00%	4,996.04	9.04	8.60%	8.60%	4,921.95	32.98	8.18%	8.18%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	State Government Bonds / Development Loans	SGGB	14,207.23	455.75	13.35%	13.35%	15,407.40	1,282.83	11.20%	11.20%	29,740.48	2,029.10	9.16%	9.16%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,540.26	145.64	9.13%	9.13%	6,586.68	424.94	8.65%	8.65%	9,348.45	775.63	11.16%	11.16%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	7,059.60	182.46	10.65%	10.65%	9,410.98	860.75	12.32%	12.32%	17,780.74	1,194.19	9.01%	9.01%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	9,653.72	106.24	9.98%	9.98%	4,921.52	158.21	9.60%	9.60%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	303.23	-	0.00%	0.00%	303.23	3.45	1.51%	1.51%	491.79	63.20	17.41%	17.41%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	101.59	-	0.00%	0.00%	101.59	7.02	9.28%	9.28%	126.59	2.48	2.61%	2.61%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	26,796.35	601.09	9.20%	9.20%	29,057.78	2,224.46	10.29%	10.29%	37,843.18	2,605.05	9.24%	9.24%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	398.93	0.60	11.59%	11.59%	3,846.41	257.61	8.99%	8.99%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	11,227.46	328.29	12.11%	12.11%	12,133.94	925.63	10.25%	10.25%	9,423.12	695.87	9.92%	9.92%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	5,000.00	4.99	9.52%	9.52%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	3,727.06	102.95	9.29%	9.29%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	714.85	5.10	2.86%	2.86%	611.06	11.12	2.42%	2.42%	513.06	241.26	66.79%	66.79%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,992.51	13.68	1.83%	1.83%	2,843.98	94.36	4.43%	4.43%	2,776.69	695.78	34.55%	34.55%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	500.00	17.95	318.09%	318.09%	1,065.53	64.43	8.10%	8.10%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Debentures	ECOS	24,135.29	647.02	11.07%	11.07%	28,383.33	2,380.77	11.28%	11.28%	45,595.44	3,336.63	9.83%	9.83%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	18,684.14	4.76	4.76%	4.76%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	EINP	927.59	71.77	34.40%	34.40%	927.59	204.20	30.22%	30.22%	927.59	198.65	29.38%	29.38%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	7,485.00	270.29	15.11%	15.11%	7,485.00	789.07	14.23%	14.23%	9,485.00	880.02	12.50%	12.50%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	21,783.76	171.38	10.76%	10.76%
	Deposits - Repo / Reverse Repo	ECMR	12,426.55	21.29	7.19%	7.19%	8,921.32	25.22	7.64%	7.64%	9,984.44	34.60	23.43%	23.43%
	CCIL - CBLO	ECBO	10,435.66	160.95	6.96%	6.96%	11,488.04	608.05	7.33%	7.33%	12,140.89	705.59	8.22%	8.22%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	12,007.70	658.08	9.13%	9.13%
	Application Money	ECAM	-	-	0.00%	0.00%	18.07	0.04	5.97%	5.97%	2,527.85	2.60	1.89%	1.89%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	5,842.40	136.82	9.62%	9.62%	5,843.64	405.71	9.32%	9.32%	5,848.15	405.34	9.30%	9.30%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,410.19	35.10	10.24%	10.24%	1,410.45	104.75	9.97%	9.97%	1,411.29	104.91	9.98%	9.98%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	2,453.46	0.52	7.99%	7.99%	2,453.46	0.52	7.99%	7.99%	-	-	-	-
	Total		343,845.59	7,337.41			367,657.72	23,391.62			440,541.94	25,546.91		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: January 28, 2016

Signature

Full name: Binay Agarwala

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 Signifies annualised yield

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2015

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
1	Government Securities													
	Central Government Bonds	CGSB	1,487,701.31	3,445.12	0.92%	0.92%	1,377,537.77	61,198.69	5.94%	5.94%	873,307.90	126,134.75	19.61%	19.61%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	63,074.29	1,156.51	7.47%	7.47%	40,282.08	2,253.27	7.49%	7.49%	81,936.43	5,175.16	8.47%	8.47%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	23,344.88	374.82	6.52%	6.52%	25,644.94	1,772.81	9.28%	9.28%	3,850.65	405.46	14.21%	14.21%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,861.72	35.29	2.06%	2.06%	6,238.57	390.00	8.38%	8.38%	52,281.47	6,526.04	16.90%	16.90%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	30,036.28	860.89	11.86%	11.86%	54,068.18	3,567.53	8.85%	8.85%	152,198.52	15,224.84	13.49%	13.49%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	-	-	4,995.46	50.59	10.45%	10.45%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	73,084.00	1,486.87	8.32%	8.32%	76,644.36	4,977.42	8.71%	8.71%	53,611.20	3,768.78	9.44%	9.44%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	6,402.38	41.49	2.60%	2.60%	8,900.47	494.86	7.45%	7.45%	1,042.03	6.24	15.64%	15.64%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	170,441.94	18,578.81	50.75%	50.75%	151,090.75	8,925.95	7.92%	7.92%	149,538.18	47,187.71	43.91%	43.91%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	372,153.10	(13,736.06)	(13.86%)	(13.86%)	304,223.39	(42,792.51)	(18.23%)	(18.23%)	109,307.32	55,317.34	72.21%	72.21%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	5,152.36	96.37	7.63%	7.63%	3,831.46	272.98	9.56%	9.56%	2,559.37	242.60	16.37%	16.37%
	Infrastructure - PSU - Debentures / Bonds	IPTD	68,847.84	1,222.64	7.23%	7.23%	75,616.19	4,987.19	8.85%	8.85%	91,145.98	9,173.09	13.57%	13.57%
	Infrastructure - PSU - CPs	IPCP	53,547.30	1,107.96	8.46%	8.46%	59,878.18	3,766.98	8.43%	8.43%	55,842.34	3,800.01	9.13%	9.13%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	-	-	8,898.40	699.71	24.30%	24.30%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	89,725.12	1,394.54	6.31%	6.31%	94,054.25	6,285.46	8.97%	8.97%	56,167.02	6,782.51	16.34%	16.34%
	Infrastructure - Other Corporate Securities - CPs	ICCP	24,487.46	332.48	7.74%	7.74%	29,806.94	1,776.54	8.86%	8.86%	41,309.83	2,983.23	9.70%	9.70%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	-	-	0.00%	0.00%	1,887.26	8.03	7.30%	7.30%	11,724.88	167.96	21.20%	21.20%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	398.23	6.55	6.68%	6.68%	395.96	26.69	9.04%	9.04%	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	111,244.50	(2,171.69)	(7.52%)	(7.52%)	244,439.36	(49,879.24)	(26.18%)	(26.18%)	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	338,986.95	6,377.35	7.67%	7.67%	342,356.46	(36,969.83)	(14.07%)	(14.07%)	337,878.15	114,380.26	47.25%	47.25%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,202,196.96	84,522.23	10.89%	10.89%	3,176,461.89	(41,194.87)	(1.72%)	(1.72%)	3,082,151.37	827,073.42	37.10%	37.10%
	Corporate Securities - Bonds - (Taxable)	EPBT	7,510.21	154.06	8.39%	8.39%	13,886.17	907.75	8.77%	8.77%	14,767.92	1,192.31	12.53%	12.53%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	8,031.84	462.70	24.88%	24.88%	7,781.75	1,388.10	24.34%	24.34%	6,329.51	1,050.77	22.61%	22.61%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	163,013.73	3,092.39	7.74%	7.74%	180,956.84	12,007.09	8.90%	8.90%	226,781.25	23,824.08	14.18%	14.18%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,283.30	87.44	5.64%	5.64%	6,249.82	385.78	8.27%	8.27%	10,963.16	1,694.55	21.02%	21.02%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	345,641.90	8,674.09	10.33%	10.33%	349,084.47	25,633.35	9.86%	9.86%	443,226.02	35,138.05	10.66%	10.66%
	Deposits - CDs with Scheduled Banks	ECDD	316,054.38	6,501.79	8.41%	8.41%	343,636.50	21,405.15	8.35%	8.35%	153,015.49	11,005.98	9.66%	9.66%
	Deposits - Repo / Reverse Repo	ECMR	4,285.83	7.32	7.17%	7.17%	4,285.83	7.32	-	-	13,126.01	63.57	28.65%	28.65%
	CCIL - CBLO	ECBO	8,842.99	135.17	6.99%	6.99%	5,345.69	271.75	7.07%	7.07%	13,210.08	770.91	8.25%	8.25%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	41,184.21	862.78	8.57%	8.57%	50,290.64	3,218.34	8.58%	8.58%	85,354.33	5,995.53	9.43%	9.43%
	Application Money	ECAM	24,609.75	44.23	4.79%	4.79%	12,887.81	84.42	5.20%	5.20%	2,857.15	22.61	4.83%	4.83%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,372.05	164.12	8.01%	8.01%	8,386.66	528.15	8.44%	8.44%	8,309.76	819.99	13.30%	13.30%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	45,980.31	862.87	7.66%	7.66%	42,756.83	2,533.99	7.94%	7.94%	40,550.74	2,633.37	8.71%	8.71%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	28,046.52	528.96	7.69%	7.69%	27,793.37	1,646.76	7.94%	7.94%	24,540.18	1,599.84	8.74%	8.74%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	88,190.33	-	0.00%	0.00%	88,190.33	-	0.00%	0.00%	107,110.92	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	(0.00)	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	31,800.61	(1,595.11)	(18.47%)	(18.47%)	34,797.96	(1,565.33)	(5.93%)	(5.93%)	254,135.08	45,878.50	24.64%	24.64%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Debentures	OLDB	30,773.94	680.49	9.06%	9.06%	15,788.97	423.97	3.58%	3.58%	1,799.55	635.47	49.39%	49.39%
	Venture Fund	OVNF	148.69	6.48	18.44%	18.44%	151.89	0.33	0.29%	0.29%	155.47	7.37	6.34%	6.34%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	59,096.86	1,100.76	7.60%	7.60%	60,875.52	3,590.58	7.90%	7.90%	55,284.49	3,557.42	8.70%	8.70%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	35,748.07	668.49	7.63%	7.63%	38,542.14	2,275.35	7.91%	7.91%	32,483.51	2,097.28	8.72%	8.72%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	-	-	1,386.53	1,311.93	277.39%	277.39%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	34,224.17	(1,221.94)	(13.43%)	(13.43%)	32,148.20	(498.44)	(2.05%)	(2.05%)	3,023.08	335.66	46.86%	46.86%
	Commercial Papers	OACP	-	-	0.00%	0.00%	8,448.78	266.72	9.92%	9.92%	16,616.56	448.91	10.11%	10.11%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Total		7,415,526.33	126,349.24			7,405,644.65	4,279.03			6,684,773.27	1,365,183.79		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: January 28, 2016

Signature
Full name: Binay Agarwala
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at market value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 Signifies annualised yield