

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2016

Name of the Fund: Life Fund

₹ In lakhs

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
1	Government Securities													
	Central Government Bonds	CGSB	1,395,809.64	39,337.52	11.66%	11.66%	1,330,453.95	100,447.05	10.14%	10.14%	1,132,333.78	79,429.35	9.42%	9.42%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,113.34	18.68	3.73%	3.73%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	4,821.84	6.49	10.32%	10.32%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	147,486.65	4,719.62	13.31%	13.31%	120,630.83	10,035.01	11.19%	11.19%	26,557.69	2,089.57	10.58%	10.58%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	32,988.21	729.63	9.07%	9.07%	32,855.09	2,170.65	8.86%	8.86%	34,193.53	2,234.33	8.76%	8.76%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	63,080.29	1,396.44	9.08%	9.08%	59,585.01	4,097.49	9.23%	9.23%	59,295.74	4,870.30	11.05%	11.05%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	3,521.29	111.70	13.19%	13.19%	7,738.76	567.02	9.84%	9.84%	12,526.54	816.48	8.74%	8.74%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	35,926.58	742.95	8.46%	8.46%	21,482.59	1,344.48	8.39%	8.39%	5,009.01	579.49	15.64%	15.64%
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,000.00	60.02	41.73%	41.73%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	1,962.40	37.47	7.79%	7.79%	4,842.23	299.12	8.28%	8.28%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	12,508.78	-	0.00%	0.00%	12,220.23	337.28	3.68%	3.68%	10,963.19	120.74	1.46%	1.46%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	27,858.88	-	0.00%	0.00%	26,860.10	592.96	2.94%	2.94%	14,886.39	192.19	1.72%	1.72%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,250.00	49.06	8.93%	8.93%	2,250.00	146.54	8.74%	8.74%	1,000.00	31.43	8.86%	8.86%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	181,765.13	3,906.03	8.80%	8.80%	173,448.56	11,316.16	8.75%	8.75%	141,631.50	9,756.93	9.25%	9.25%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	28,238.03	52.85	14.62%	14.62%	3,295.49	135.99	8.21%	8.21%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	52,689.31	1,270.22	9.91%	9.91%	54,304.11	3,828.35	9.46%	9.46%	55,847.52	3,934.39	9.46%	9.46%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	24,801.02	496.10	8.17%	8.17%	24,801.18	1,491.30	8.06%	8.06%	30,579.19	2,552.13	11.23%	11.23%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,500.00	151.23	8.24%	8.24%	7,500.00	152.88	8.24%	8.24%	6,459.16	442.63	12.79%	12.79%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,100.00	48.43	9.47%	9.47%	2,100.00	144.61	9.24%	9.24%	2,100.00	144.54	9.24%	9.24%
	Infrastructure - Equity (including unlisted)	IOEQ	5,850.23	0.27	0.02%	0.02%	5,206.14	34.85	0.89%	0.89%	8,513.80	303.38	4.76%	4.76%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	37,538.65	454.08	4.89%	4.89%	36,848.52	1,570.93	5.70%	5.70%	30,015.23	1,186.96	5.28%	5.28%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	201,798.06	933.86	1.85%	1.85%	200,449.42	12,286.19	8.22%	8.22%	150,986.67	9,685.10	8.60%	8.60%
	Corporate Securities - Bonds - (Taxable)	EPBT	1,599.15	33.29	8.52%	8.52%	1,600.70	124.14	10.42%	10.42%	3,363.25	254.44	10.16%	10.16%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	4,088.14	57.76	5.72%	5.72%	4,031.12	170.38	5.65%	5.65%	3,810.62	455.50	16.17%	16.17%
	Corporate Securities - Debentures	ECOS	91,491.37	2,424.32	10.93%	10.93%	93,474.77	7,148.12	10.27%	10.27%	101,160.01	7,452.50	9.89%	9.89%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	49.73	2.37	9.91%	9.91%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	39,616.29	60.34	0.61%	0.61%	25,950.55	181.03	0.93%	0.93%	18,738.30	204.20	1.47%	1.47%
	Loans - Policy Loans	ELPL	6,314.18	132.65	8.60%	8.60%	5,480.41	358.19	8.77%	8.77%	2,824.53	198.69	9.44%	9.44%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	45,940.16	1,249.72	11.24%	11.24%	41,405.19	3,423.14	11.12%	11.12%	51,570.08	4,270.38	11.14%	11.14%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	14,895.37	379.08	10.25%	10.25%	23,771.07	1,554.56	8.77%	8.77%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,159.43	1.96	7.10%	7.10%
	CCIL - CBLO	ECBO	16,000.00	2.79	6.56%	6.56%	11,272.40	28.62	6.36%	6.36%	2,646.38	135.44	7.50%	7.50%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Application Money	ECAM	2,487.58	-	0.00%	0.00%	14,427.85	39.95	3.31%	3.31%	561.63	1.25	5.97%	5.97%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	5,813.31	142.84	10.11%	10.11%	6,037.93	442.17	9.83%	9.83%	9,875.02	677.84	9.21%	9.21%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	2,530.45	108.92	10.09%	10.09%	2,463.33	181.82	9.91%	9.91%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	19,283.78	318.89	6.72%	6.72%	19,103.21	1,024.87	7.18%	7.18%	13,704.02	809.81	7.92%	7.92%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	15,128.64	253.19	6.81%	6.81%	13,252.12	719.86	7.27%	7.27%	13,342.88	789.88	7.93%	7.93%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,726.09	-	0.00%	0.00%	2,708.73	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	5,957.78	140.80	9.71%	9.71%	6,249.53	423.91	9.10%	9.10%	509.24	33.88	8.93%	8.93%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	18,988.12	-	0.00%	0.00%	11,761.72	91.25	1.03%	1.03%	1,078.42	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	20,560.82	758.30	15.45%	15.45%	25,413.14	2,151.62	11.39%	11.39%	23,303.98	1,845.71	10.65%	10.65%
	Venture Fund	OVNF	1,957.04	(116.42)	-21.60%	(21.60%)	2,064.12	(107.92)	(6.88%)	(6.88%)	2,692.14	46.29	2.29%	2.29%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	19,793.04	323.98	6.65%	6.65%	25,082.82	1,321.29	7.16%	7.16%	14,716.39	797.55	7.78%	7.78%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	15,164.47	251.54	6.74%	6.74%	17,332.89	935.65	7.34%	7.34%	14,800.15	797.11	7.73%	7.73%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	2.24	0.00%	0.00%	746.41	(876.99)	-117.49%	(117.49%)
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Total		2,570,345.06	60,418.61			2,495,889.76	169,882.23			2,042,716.61	138,225.33		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: February 6, 2017

Signature _____
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at book value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 Signifies annualised yield except in case of YTD yield for OPSA category code

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2016

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ In lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
1	Government Securities													
	Central Government Bonds	CGSB	236,376.15	7,040.45	12.35%	12.35%	227,278.19	17,723.03	10.48%	10.48%	208,721.51	12,904.90	8.29%	8.29%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	4,996.04	9.04	8.60%	8.60%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	3,807.25	471.57	58.93%	58.93%	7,232.57	1,014.17	19.03%	19.03%	15,407.40	1,282.83	11.20%	11.20%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,543.70	138.65	8.67%	8.67%	6,540.20	413.19	8.47%	8.47%	6,586.68	424.94	8.65%	8.65%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	5,364.83	128.77	9.87%	9.87%	6,160.02	446.47	9.73%	9.73%	9,410.98	860.75	12.32%	12.32%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	9,653.72	106.24	9.98%	9.98%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	3,480.29	52.16	7.72%	7.72%	3,480.29	52.16	7.72%	7.72%	-	-	0.00%	0.00%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	2,388.16	0.89	2.76%	2.76%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	303.23	-	0.00%	0.00%	303.23	3.91	1.72%	1.72%	303.23	3.45	1.51%	1.51%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	120.26	-	0.00%	0.00%	120.26	7.57	8.44%	8.44%	101.59	7.02	9.28%	9.28%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	1,500.00	32.40	8.85%	8.85%	1,500.00	65.16	8.75%	8.75%	-	-	0.00%	0.00%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	24,763.05	792.28	13.31%	13.31%	25,046.20	1,927.35	10.34%	10.34%	29,057.78	2,224.46	10.29%	10.29%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	398.93	0.60	11.59%	11.59%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	7,717.32	230.39	12.38%	12.38%	8,340.57	646.08	10.41%	10.41%	12,133.94	925.63	10.25%	10.25%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	1,017.34	6.33	7.58%	7.58%	1,017.34	6.33	7.58%	7.58%	-	-	0.00%	0.00%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	743.26	5.04	2.71%	2.71%	743.26	15.59	2.79%	2.79%	611.06	11.12	2.42%	2.42%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,229.57	561.75	64.01%	64.01%	4,243.01	651.43	20.87%	20.87%	2,843.98	94.36	4.43%	4.43%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	500.00	17.95	318.09%	318.09%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	24,833.20	734.77	12.26%	12.26%	23,714.97	1,866.87	10.58%	10.58%	28,383.33	2,380.77	11.28%	11.28%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ⁵			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,2}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,2}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,2}	Net Yield (%) ^{2,5}
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	927.59	60.34	28.41%	28.41%	927.59	181.03	26.70%	26.70%	927.59	204.20	30.22%	30.22%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	6,985.00	280.80	16.93%	16.93%	6,985.00	819.70	15.87%	15.87%	7,485.00	789.07	14.23%	14.23%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	5,302.89	91.42	8.67%	8.67%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	8,290.42	4.40	6.66%	6.66%	8,921.32	25.22	7.64%	7.64%
	CCIL - CBLO	ECBO	8,189.58	125.74	6.23%	6.23%	8,439.47	385.58	6.25%	6.25%	11,488.04	608.05	7.33%	7.33%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	2,382.31	50.46	8.67%	8.67%	2,357.35	99.86	8.58%	8.58%	-	-	0.00%	0.00%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	18.07	0.04	5.97%	5.97%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,088.91	51.51	10.15%	10.15%	2,388.76	175.84	9.89%	9.89%	5,843.64	405.71	9.32%	9.32%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	1,410.00	61.19	10.18%	10.18%	1,410.45	104.75	9.97%	9.97%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,453.46	0.52	7.99%	7.99%
	(d) Other Investments													
	Debentures	OLDB	2,196.96	22.37	69.61%	69.61%	2,196.96	22.37	69.61%	69.61%	-	-	0.00%	0.00%
	Total		343,569.79	10,785.77			356,406.71	26,681.59			367,657.72	23,391.62		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 6, 2017

Signature
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund, in case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 Signifies annualised yield

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2016

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
1	Government Securities													
	Central Government Bonds	CGSB	1,454,094.63	44,812.24	12.80%	12.80%	1,366,104.14	162,430.61	16.08%	16.08%	1,377,537.77	61,198.69	5.94%	5.94%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Treasury Bills	CTRB	86,527.38	1,415.20	6.65%	6.65%	73,719.94	2,739.65	6.65%	6.65%	40,282.08	2,253.27	7.49%	7.49%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	State Government Bonds / Development Loans	SGGB	203,891.29	5,401.69	10.93%	10.93%	149,570.96	18,316.64	16.57%	16.57%	25,644.94	1,772.81	9.28%	9.28%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	4,866.19	123.37	10.44%	10.44%	4,722.72	569.46	16.31%	16.31%	6,238.57	390.00	8.38%	8.38%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	155,953.23	4,718.89	12.55%	12.55%	164,163.80	16,093.78	13.22%	13.22%	54,068.18	3,567.53	8.85%	8.85%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	75,002.26	1,477.15	8.04%	8.04%	83,225.73	5,359.36	8.64%	8.64%	76,644.36	4,977.42	8.71%	8.71%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	88,498.30	1,577.16	7.26%	7.26%	34,436.09	3,222.68	12.61%	12.61%	8,900.47	494.86	7.45%	7.45%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	63,840.63	1,237.61	7.92%	7.92%	81,534.83	4,985.73	8.20%	8.20%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	207,505.63	9,144.27	18.66%	18.66%	201,970.04	46,883.63	31.92%	31.92%	151,090.75	8,925.95	7.92%	7.92%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	491,575.87	(19,749.90)	(15.01%)	(15.01%)	478,541.80	(11,812.70)	(3.26%)	(3.26%)	304,223.39	(42,792.51)	(18.23%)	(18.23%)
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	6,524.40	186.58	11.84%	11.84%	6,488.45	508.26	10.53%	10.53%	3,831.46	272.98	9.56%	9.56%
	Infrastructure - PSU - Debentures / Bonds	IPDT	109,981.46	2,282.70	8.49%	8.49%	118,577.65	9,075.94	10.28%	10.28%	75,616.19	4,987.19	8.85%	8.85%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	24,488.80	702.86	8.76%	8.76%	59,878.18	3,766.98	8.43%	8.43%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	55,047.63	1,544.39	11.60%	11.60%	63,638.10	6,736.70	14.29%	14.29%	94,054.25	6,285.46	8.97%	8.97%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	9,334.02	163.56	8.82%	8.82%	29,806.94	1,776.54	8.86%	8.86%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,636.02	155.59	8.33%	8.33%	7,635.48	243.45	13.11%	13.11%	1,887.26	8.03	7.30%	7.30%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	415.14	11.74	11.70%	11.70%	408.37	41.86	13.83%	13.83%	395.96	26.69	9.04%	9.04%
	Infrastructure - Equity (including unlisted)	IOEQ	96,105.41	(6,767.67)	(25.15%)	(25.15%)	99,841.44	(34,480.48)	(43.01%)	(43.01%)	244,439.36	(49,979.24)	(26.18%)	(26.18%)
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	462,924.99	30,723.33	29.04%	29.04%	394,537.91	119,544.63	42.09%	42.09%	342,356.46	(36,969.83)	(14.07%)	(14.07%)
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,240,286.55	(220,868.54)	(24.43%)	(24.43%)	3,325,587.46	255,102.34	10.31%	10.31%	3,176,461.89	(41,194.87)	(1.72%)	(1.72%)
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	13,886.17	907.75	8.77%	8.77%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	9,431.68	385.88	17.24%	17.24%	8,828.72	1,265.95	19.46%	19.46%	7,781.75	1,388.10	24.34%	24.34%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Debentures	ECOS	246,373.30	6,348.74	10.62%	10.62%	222,221.41	20,314.21	12.31%	12.31%	180,956.84	12,007.09	8.90%	8.90%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,529.84	167.40	10.56%	10.56%	6,412.02	670.10	14.10%	14.10%	6,249.82	385.78	8.27%	8.27%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	134,170.75	3,118.17	9.54%	9.54%	134,500.11	9,165.41	9.14%	9.14%	349,084.47	25,633.35	9.86%	9.86%
	Deposits - CDs with Scheduled Banks	EDCD	307,840.69	5,943.97	7.88%	7.88%	398,325.38	23,876.70	8.03%	8.03%	343,636.50	21,405.15	8.35%	8.35%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	40,612.37	21.53	6.66%	6.66%	4,285.83	7.32	-	-
	CCIL - CBLO	ECBO	37,545.68	578.33	6.25%	6.25%	35,116.05	1,627.21	6.27%	6.27%	5,345.69	271.75	7.07%	7.07%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	109,809.36	2,248.48	8.37%	8.37%	106,028.07	6,622.32	8.37%	8.37%	50,290.64	3,218.34	8.58%	8.58%
	Application Money	ECAM	18,141.13	37.67	4.07%	4.07%	14,050.28	37.67	2.68%	2.68%	12,887.81	84.42	5.20%	5.20%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,331.97	213.38	10.55%	10.55%	8,329.32	622.82	10.04%	10.04%	8,386.66	528.15	8.44%	8.44%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	51,572.47	866.93	6.84%	6.84%	53,319.74	2,899.83	7.28%	7.28%	42,756.83	2,533.99	7.94%	7.94%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	38,618.35	652.94	6.88%	6.88%	33,454.48	1,820.76	7.29%	7.29%	27,793.37	1,646.76	7.94%	7.94%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	65,410.75	-	0.00%	0.00%	65,410.75	-	0.00%	0.00%	88,190.33	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	25,074.11	(2,529.39)	(34.42%)	(34.42%)	26,265.06	2,393.48	12.27%	12.27%	34,797.96	(1,565.33)	(5.93%)	(5.93%)
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Debentures	OLDB	18,114.57	578.02	13.27%	13.27%	24,548.79	3,382.02	18.69%	18.69%	15,788.97	423.97	3.58%	3.58%
	Venture Fund	OVNF	109.58	(28.06)	(69.07%)	(69.07%)	123.34	(24.51)	(25.48%)	(25.48%)	151.89	0.33	0.29%	0.29%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	135,063.90	2,264.04	6.82%	6.82%	130,706.57	7,016.48	7.19%	7.19%	60,875.52	3,590.58	7.90%	7.90%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	103,942.42	1,752.75	6.86%	6.86%	84,041.09	4,495.96	7.16%	7.16%	38,542.14	2,275.35	7.91%	7.91%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (PSUs and Unlisted)	OPEU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Passively Managed Equity ETF (Non Promoter Group)	OETF	21,955.78	(1,068.53)	(17.96%)	(17.96%)	11,394.15	(47.99)	(0.56%)	(0.56%)	32,148.20	(498.44)	(2.05%)	(2.05%)
	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	8,448.78	266.72	9.92%	9.92%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Total		8,148,713.35	(121,043.47)			8,092,215.46	692,587.92			7,405,644.65	4,279.03		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 6, 2017

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at market value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 Signifies annualised yield