

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	September 30, 2016				Total
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 149,932,236 thousands)	109,474,656	21,541,019	1,290,523	22,037,618	<b>154,343,816</b>
<b>Other approved securities</b> (Historical value: ₹ 17,275,510 thousands)	12,268,895	2,514,165	132,851	2,862,932	<b>17,778,843</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 279,587,802 thousands)	268,077,724	95,954,132	4,990,852	6,925,094	<b>375,947,802</b>
Preference shares (Historical value: ₹ 704,588 thousands)	357,788	195,005	12,507	355,564	<b>920,864</b>
Debentures/Bonds (Historical value: ₹ 23,446,890 thousands)	10,832,370	5,072,539	180,523	8,023,346	<b>24,108,778</b>
Fixed deposits (Historical value: ₹ 5,851,125 thousands)	3,649,079	953,241	6,900	1,241,905	<b>5,851,125</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 63,745,617 thousands)	50,581,507	15,616,160	578,754	1,594,228	<b>68,370,649</b>
Debentures/Bonds (Historical value: ₹ 25,772,684 thousands)	13,649,859	6,005,329	297,878	6,939,966	<b>26,893,032</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 14,308,049 thousands)	7,373,513	1,793,055	69,089	290,668	<b>9,526,325</b>
Debentures/Bonds (Historical value: ₹ 37,653 thousands)	-	-	-	41,142	<b>41,142</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 2,981,010 thousands)	1,313,446	950,132	22,448	4,675	<b>2,290,701</b>
Debentures/Bonds (Historical value: ₹ 1,275,411 thousands)	445,014	515,702	11,534	361,133	<b>1,333,383</b>
Mutual fund (Historical value: ₹ 606,199 thousands)	315,592	293,152	2,775	-	<b>611,519</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 8,598,790 thousands)	8,483,358	247,279	-	-	<b>8,730,637</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 3,075,966 thousands)	1,840,381	525,329	11,547	706,786	<b>3,084,043</b>
Certificate of deposits (Historical value: ₹ 29,635,073 thousands)	24,829,909	2,739,763	18,892	3,144,990	<b>30,733,554</b>
Commercial papers (Historical value: ₹ 10,976,745 thousands)	7,736,704	1,571,404	8,606	2,018,044	<b>11,334,758</b>
Fixed deposits (Historical value: ₹ 7,565,950 thousands)	5,260,350	1,355,900	-	949,700	<b>7,565,950</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 3,014,780 thousands)	2,798,250	110,400	8,600	98,030	<b>3,015,280</b>
Mutual fund (Historical value: ₹ 9,727,675 thousands)	6,606,068	2,190,378	86,362	844,867	<b>9,727,675</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 9,294,726 thousands)	5,087,236	1,921,208	12,460	2,367,804	<b>9,388,708</b>
Certificate of deposits (Historical value: ₹ 6,053,496 thousands)	5,323,617	609,819	4,856	383,417	<b>6,321,709</b>
Commercial papers (Historical value: ₹ 7,309,240 thousands)	6,005,984	608,113	2,352	807,136	<b>7,423,585</b>
<b>Other investments</b>					
Debentures/Bonds (Historical value: ₹ 90,664 thousands)	70,299	20,015	-	-	<b>90,314</b>
Mutual fund (Historical value: ₹ 29,899,751 thousands)	23,193,227	4,151,467	235,888	2,319,169	<b>29,899,751</b>
Venture Fund (Historical value: ₹ 10,354 thousands)	10,992	-	-	-	<b>10,992</b>
<b>Net current asset</b>	4,017,493	212,732	35,270	(164,004)	<b>4,101,491</b>
<b>Total</b>	<b>579,603,311</b>	<b>167,667,438</b>	<b>8,021,467</b>	<b>64,154,210</b>	<b>819,446,426</b>
In India	579,603,311	167,667,438	8,021,467	64,154,210	819,446,426
<b>Total</b>	<b>579,603,311</b>	<b>167,667,438</b>	<b>8,021,467</b>	<b>64,154,210</b>	<b>819,446,426</b>

1. For Investments in holding company and other related entities refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	March 31, 2016				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 115,374,996 thousands)	86,649,122	13,502,614	807,842	16,577,173	<b>117,536,751</b>
<b>Other approved securities</b> (Historical value: ₹ 11,276,212 thousands)	6,237,748	2,235,513	140,215	2,722,282	<b>11,335,758</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 290,082,870 thousands)	246,288,789	100,732,036	4,424,316	6,656,087	<b>358,101,228</b>
Preference shares (Historical value: ₹ 676,530 thousands)	327,753	186,441	9,155	309,508	<b>832,857</b>
Debentures/Bonds (Historical value: ₹ 15,011,618 thousands)	6,160,477	3,882,784	112,273	5,293,347	<b>15,448,881</b>
Fixed deposits (Historical value: ₹ 5,851,125 thousands)	3,037,229	1,352,291	6,900	1,454,705	<b>5,851,125</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 57,743,549 thousands)	42,242,473	15,268,200	533,776	1,292,253	<b>59,336,702</b>
Debentures/Bonds (Historical value: ₹ 29,042,094 thousands)	14,095,789	6,805,810	267,818	8,477,341	<b>29,646,758</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 12,482,094 thousands)	6,990,914	2,006,111	79,702	332,090	<b>9,408,817</b>
Debentures/Bonds (Historical value: ₹ 37,653 thousands)	-	-	-	39,962	<b>39,962</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 4,101,151 thousands)	2,088,044	1,222,986	74,815	22,042	<b>3,407,887</b>
Debentures/Bonds (Historical value: ₹ 3,031,550 thousands)	1,290,978	812,465	28,826	875,335	<b>3,007,604</b>
Mutual fund (Historical value: ₹ 2,513,326 thousands)	1,983,730	317,521	6,176	35,789	<b>2,343,216</b>
Venture fund (Historical value: Nil)	-	-	-	-	<b>-</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: Nil)	-	-	-	-	<b>-</b>
<b>Other approved securities</b> (Historical value : ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 4,546,486 thousands)	3,472,953	599,754	10,077	474,467	<b>4,557,251</b>
Certificate of deposits (Historical value: ₹ 59,627,886 thousands)	44,944,783	7,067,337	186,173	7,583,978	<b>59,782,271</b>
Commercial papers (Historical value: ₹ 7,107,283 thousands)	5,130,158	937,113	1,430	1,123,792	<b>7,192,493</b>
Fixed deposits (Historical value: ₹ 4,566,350 thousands)	2,535,550	1,200,600	29,700	800,500	<b>4,566,350</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 749,416 thousands)	545,621	164,919	-	39,021	<b>749,561</b>
Mutual fund (Historical value: ₹ 4,782,760 thousands)	2,923,960	1,584,773	77,649	196,377	<b>4,782,759</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 7,996,580 thousands)	4,257,422	1,696,264	61,842	1,999,868	<b>8,015,396</b>
Certificate of deposits (Historical value: ₹ 11,180,905 thousands)	7,603,467	1,496,746	52,720	2,081,173	<b>11,234,106</b>
Commercial papers (Historical value: ₹ 16,646,884 thousands)	12,601,220	2,034,587	90,205	2,235,116	<b>16,961,128</b>
<b>Other investments</b>					
Debentures/Bonds (Historical value: ₹ 90,664 thousands)	70,711	20,177	-	-	<b>90,888</b>
Mutual fund (Historical value: ₹ 7,542,157 thousands)	5,629,503	1,581,104	135,586	195,964	<b>7,542,157</b>
Venture Fund (Historical value: ₹ 13,189 thousands)	13,473	-	-	-	<b>13,473</b>
<b>Net current asset</b>	7,118,361	1,523,177	93,074	2,437,957	<b>11,172,569</b>
<b>Total</b>	<b>514,240,228</b>	<b>168,231,323</b>	<b>7,230,270</b>	<b>63,256,127</b>	<b>752,957,948</b>
In India	514,240,228	168,231,323	7,230,270	63,256,127	752,957,948
<b>Total</b>	<b>514,240,228</b>	<b>168,231,323</b>	<b>7,230,270</b>	<b>63,256,127</b>	<b>752,957,948</b>

1. For Investments in holding company and other related entities refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	September 30, 2015				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 140,427,880 thousands)	92,669,426	24,255,649	1,129,786	25,410,586	<b>143,465,447</b>
<b>Other approved securities</b> (Historical value: ₹ 1,734,023 thousands)	1,008,662	361,957	31,361	370,706	<b>1,772,686</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 265,458,893 thousands)	226,267,086	107,866,453	4,116,440	6,224,348	<b>344,474,327</b>
Preference shares (Historical value: ₹ 673,866 thousands)	319,958	195,578	7,813	309,508	<b>832,857</b>
Debentures/Bonds (Historical value: ₹ 14,753,070 thousands)	6,590,560	3,719,544	119,967	4,805,515	<b>15,235,586</b>
Fixed deposits (Historical value: ₹ 6,423,075 thousands)	3,227,379	1,695,516	12,400	1,487,780	<b>6,423,075</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 35,016,148 thousands)	25,112,239	11,661,220	261,426	603,775	<b>37,638,660</b>
Debentures/Bonds (Historical value: ₹ 20,810,173 thousands)	10,884,446	4,862,137	258,136	5,419,741	<b>21,424,460</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 29,380,695 thousands)	20,373,760	7,218,671	318,142	949,205	<b>28,859,778</b>
Debentures/Bonds (Historical value: ₹ 37,653 thousands)	-	-	-	39,906	<b>39,906</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 3,985,659 thousands)	2,019,002	1,262,568	80,342	3,703	<b>3,365,615</b>
Debentures/Bonds (Historical value: ₹ 2,325,407 thousands)	973,346	661,721	14,885	637,186	<b>2,287,138</b>
Mutual fund (Historical value: ₹ 4,675,820 thousands)	3,852,668	638,355	6,187	116,912	<b>4,614,122</b>
Venture fund (Historical value: ₹ 13,971 thousands)	14,885	-	-	-	<b>14,885</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 4,395,207 thousands)	4,391,971	82,871	-	-	<b>4,474,842</b>
<b>Other approved securities</b> (Historical value : ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 3,447,506 thousands)	1,782,862	799,770	14,006	901,167	<b>3,497,805</b>
Certificate of deposits (Historical value: ₹ 30,776,603 thousands)	26,841,887	2,421,875	10,221	2,852,193	<b>32,126,176</b>
Commercial papers (Historical value: ₹ 4,368,724 thousands)	2,603,358	1,059,660	7,763	912,706	<b>4,583,487</b>
Fixed deposits (Historical value: ₹ 28,661,200 thousands)	18,110,279	5,596,207	123,600	4,831,114	<b>28,661,200</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 299,700 thousands)	276,806	14,442	-	8,508	<b>299,756</b>
Mutual fund (Historical value: ₹ 8,145,656 thousands)	5,028,415	2,357,266	93,065	666,910	<b>8,145,656</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 2,087,646 thousands)	907,675	688,398	6,010	519,004	<b>2,121,087</b>
Commercial papers (Historical value: ₹ 14,707,501 thousands)	9,138,692	2,872,027	11,232	3,097,675	<b>15,119,626</b>
<b>Other investments</b>					
Mutual fund (Historical value: ₹ 8,327,430 thousands)	4,939,757	2,263,988	410,089	713,596	<b>8,327,430</b>
<b>Net current asset</b>	7,702,961	2,947,170	95,426	2,517,963	<b>13,263,520</b>
<b>Total</b>	<b>475,038,080</b>	<b>185,503,043</b>	<b>7,128,297</b>	<b>63,399,707</b>	<b>731,069,127</b>
In India	475,038,080	185,503,043	7,128,297	63,399,707	731,069,127
<b>Total</b>	<b>475,038,080</b>	<b>185,503,043</b>	<b>7,128,297</b>	<b>63,399,707</b>	<b>731,069,127</b>

1. For Investments in holding company and other related entities refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.