

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of condensed financial statements

SCHEDULE - 8A
Investments - Policyholders

(₹'000)

Particulars	December 31, 2018												
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
LONG TERM INVESTMENT													
Government securities¹ (Market value: ₹212,782,259 thousands)	76,057,164	5,970,799	98,874,437	-	-	24,644,949	97,270	3,076,516	122,385	149,348	-	-	208,992,868
Other approved securities (Market value: ₹18,214,760 thousands)	11,352,186	752,893	4,692,259	42,546	-	223,000	-	1,227,947	51,675	103,739	104,127	-	18,550,372
Other approved investments													
Equity shares (Historical value: ₹40,134,076 thousands)	25,220,926	1,111,034	26,690,109	-	-	-	-	-	-	-	-	-	53,022,069
Preference shares (Market value: ₹94,349 thousands)	83,964	-	2,828	-	-	-	-	-	-	-	-	-	86,792
Debentures/Bonds (Market value: ₹14,103,697 thousands)	3,861,120	1,244,486	6,868,655	528,432	305,058	998,149	47,836	144,679	28,702	-	-	-	14,027,117
Property (Historical value: ₹185,521 thousands)	400,000	400,000	-	-	-	-	-	-	-	-	-	-	800,000
CCIL deposit (Market value: ₹71 thousands)	-	-	-	-	-	-	-	51	18	-	2	-	71
Fixed deposits (Market value: ₹3,056,600 thousands)	616,500	144,500	1,717,600	-	-	356,000	-	173,000	49,000	-	-	-	3,056,600
Mutual fund (Historical value: ₹29,621 thousands)	17,538	761	14,099	-	-	-	-	-	-	-	-	-	32,398
Investments in infrastructure/housing sector													
Other approved investments													
Equity shares (Historical value: ₹3,445,521 thousands)	2,557,153	102,622	2,368,086	-	-	-	-	-	-	-	-	-	5,027,861
Debentures/Bonds (Market value: ₹42,678,559 thousands)	16,673,996	929,721	21,174,840	385,041	20,289	2,917,058	-	627,250	100,751	159,573	9,910	-	42,998,429
Other investments													
Equity shares (Historical value: ₹361,359 thousands)	45,818	-	99,725	-	-	-	-	-	-	-	-	-	145,543
Debentures/Bonds (Market value: ₹198,855 thousands)	199,919	-	-	-	-	-	-	-	-	-	-	-	199,919
Other investments													
Equity shares (Historical value: ₹6,652,032 thousands)	3,158,281	-	3,518,111	-	-	-	-	-	-	-	-	-	6,676,392
Debentures/Bonds (Market value: ₹427,344 thousands)	201,291	-	244,013	-	-	-	-	-	-	-	-	-	445,304
SHORT TERM INVESTMENT													
Government securities (Market value: ₹268,705 thousands)	-	50,806	215,944	-	-	-	-	-	-	-	-	-	266,750
Other approved securities (Market value: ₹255,485 thousands)	4,546	-	-	-	-	-	-	250,962	-	-	-	-	255,508
Other approved investments													
Debentures/Bonds (Market value: ₹397,663 thousands)	402,113	-	-	-	-	-	-	-	-	-	-	-	402,113
Mutual fund (Historical value: ₹11,500,596 thousands)	2,813,293	-	5,434,145	-	-	-	50,073	2,310,863	405,854	102,375	118,469	265,525	11,500,597
Triparty Repo (Market value: ₹1,595,948 thousands)	18,418	894,987	-	25,836	60,640	596,067	-	-	-	-	-	-	1,595,948
Fixed deposits (Market value: ₹9,900 thousands)	9,900	-	-	-	-	-	-	-	-	-	-	-	9,900
Investments in infrastructure/housing sector													
Other approved investments													
Debentures/Bonds (Market value: ₹8,549,401 thousands)	2,439,731	144,953	3,363,484	-	-	516,091	-	1,940,651	25,014	-	100,494	-	8,530,418
Commercial papers (Market value: ₹248,916 thousands)	-	-	-	-	-	-	-	199,133	49,783	-	-	-	248,916
Certificate of deposits (Market value: ₹842,672 thousands)	-	-	346,983	-	-	-	-	495,689	-	-	-	-	842,672
Other investments													
Debentures/Bonds (Market value: ₹146,762 thousands)	50,034	-	100,277	-	-	-	-	-	-	-	-	-	150,311
Venture fund (Market value: ₹110,115 thousands)	76,667	-	-	-	-	-	-	-	-	-	-	-	76,667
Total	146,260,558	11,747,562	175,725,595	981,855	385,987	30,251,314	195,179	10,446,741	833,182	515,035	333,002	265,525	377,941,535
In India	146,260,558	11,747,562	175,725,595	981,855	385,987	30,251,314	195,179	10,446,741	833,182	515,035	333,002	265,525	377,941,535
Total	146,260,558	11,747,562	175,725,595	981,855	385,987	30,251,314	195,179	10,446,741	833,182	515,035	333,002	265,525	377,941,535

1. Government securities of Nil (At March 31, 2018 ₹2,155,466 thousands with market value of ₹2,103,272 thousands and at December 31, 2017 ₹533,020 thousands with market value of ₹529,886 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit for trades in Securities Segment. Government securities of ₹206,984 thousands with market value of ₹214,300 thousands (At March 31, 2018 ₹2,07,055 thousands with market value of ₹212,789 thousands and at December 31, 2017 ₹207,177 thousands with market value of ₹213,430 thousands) has been deposited with CCIL for trades in the Triparty Repo/Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof:

(₹ '000)

Particulars	December 31, 2018	March 31, 2018	December 31, 2017
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary , investment in property and derivative instruments	300,736,676	261,513,541	248,432,147
Market value of above Investments	303,982,060	261,889,860	249,823,141
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	62,308,725	50,209,866	44,899,037

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

6. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONDENSED FINANCIAL STATEMENTS

SCHEDULE - 8A
INVESTMENTS - POLICYHOLDERS

(₹ '000)

Particulars	March 31, 2018												
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
LONG TERM INVESTMENT													
Government securities¹ (Market value: ₹ 181,138,895 thousands)	67,766,380	6,036,755	82,642,284	-	-	19,891,211	142,875	4,143,472	242,025	146,678	-	-	181,011,680
Other approved securities (Market value: ₹ 18,932,065 thousands)	12,001,076	752,011	4,487,958	42,682	-	222,794	-	1,487,068	51,895	104,221	104,651	-	19,254,356
Other approved investments													
Equity shares (Historical value: ₹ 28,326,109 thousands)	19,046,258	1,245,070	26,571,555	-	-	-	-	-	-	-	-	-	46,862,883
Preference shares (Market value: ₹ 93,124 thousands)	79,568	-	2,487	-	-	-	-	-	-	-	-	-	82,055
Debentures/Bonds (Market value: ₹ 10,835,625 thousands)	2,386,947	1,154,893	5,540,381	377,047	105,049	635,369	47,575	194,632	78,537	-	50,051	-	10,570,481
Property (Historical value: ₹ 185,521 thousands)	400,000	400,000	-	-	-	-	-	-	-	-	-	-	800,000
CCIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	-	-	51	18	-	2	-	71
Fixed deposits (Market value: ₹ 2,904,500 thousands)	626,400	144,500	1,555,600	-	-	356,000	-	173,000	49,000	-	-	-	2,904,500
Investments in infrastructure/housing sector													
Other approved investments													
Equity shares (Historical value: ₹ 3,666,799 thousands)	2,234,772	145,707	3,384,123	-	-	-	-	-	-	-	-	-	5,764,602
Debentures/Bonds (Market value: ₹ 37,342,726 thousands)	14,664,601	1,099,901	17,083,498	485,359	20,308	1,712,493	99,987	1,470,076	175,867	159,469	110,183	-	37,081,742
Other investments													
Equity shares (Historical value: ₹ 411,253 thousands)	90,547	-	242,764	-	-	-	-	-	-	-	-	-	333,311
Debentures/Bonds (Market value: ₹ 211,945 thousands)	209,967	-	-	-	-	-	-	-	-	-	-	-	209,967
Other investments													
Equity shares (Historical value: ₹ 3,240,912 thousands)	1,371,544	-	1,847,153	-	-	-	-	-	-	-	-	-	3,218,697
Debentures/Bonds (Market value: ₹ 594,355 thousands)	251,939	-	343,922	-	-	-	-	-	-	-	-	-	595,861
SHORT TERM INVESTMENT													
Government securities (Market value: Nil)	-	-	-	-	-	-	-	-	-	-	-	-	-
Other approved securities (Market value: Nil)	-	-	-	-	-	-	-	-	-	-	-	-	-
Other approved investments													
Debentures/Bonds (Market value: ₹ 757,640 thousands)	385,599	65,237	305,011	-	-	-	-	-	-	-	-	-	755,847
Commercial papers (Market value: ₹ 969,034 thousands)	-	-	-	-	-	-	-	969,034	-	-	-	-	969,034
Mutual fund (Historical value: ₹ 14,379,272 thousands)	4,035,420	-	9,096,558	-	-	-	5,308	748,316	52,686	50,593	104,528	302,076	14,395,485
Collateralized borrowing and lending obligation (Market value: ₹ 2,643,210 thousands)	93,413	843,410	263,336	25,372	6,568	1,376,851	-	34,261	-	-	-	-	2,643,211

Particulars	March 31, 2018												
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
Investments in infrastructure/housing sector													
Other approved investments													
Debentures/Bonds (Market value: ₹ 2,877,354 thousands)	1,266,140	45,423	1,045,641	-	-	136,501	-	374,289	-	-	-	-	2,867,994
Commercial papers (Market value: ₹ 1,599,977 thousands)	-	-	737,714	-	-	-	-	476,587	385,676	-	-	-	1,599,977
Certificate of deposits (Market value: ₹ 798,281 thousands)	-	-	328,704	-	-	-	-	469,577	-	-	-	-	798,281
Other investments													
Debentures/Bonds (Market value: ₹ 49,867 thousands)	50,125	-	-	-	-	-	-	-	-	-	-	-	50,125
Venture fund (Market value: ₹ 141,190 thousands)	118,359	-	-	-	-	-	-	-	-	-	-	-	118,359
Total	127,079,055	11,932,907	155,478,689	930,460	131,925	24,331,219	295,745	10,540,363	1,035,704	460,961	369,415	302,076	332,888,519
In India	127,079,055	11,932,907	155,478,689	930,460	131,925	24,331,219	295,745	10,540,363	1,035,704	460,961	369,415	302,076	332,888,519
Total	127,079,055	11,932,907	155,478,689	930,460	131,925	24,331,219	295,745	10,540,363	1,035,704	460,961	369,415	302,076	332,888,519

1. Government securities of ₹ 2,155,466 thousands with market value of ₹ 2,103,272 thousands (at March 31, 2017 ₹ 508,511 thousands with market value of ₹ 546,500 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit for trades in Securities Segment. Government securities of ₹ 2,07,055 thousands with market value of ₹ 212,789 thousands (at March 31, 2017 ₹ 207,120 thousands with market value of ₹ 218,000 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof: (₹ '000)

Particulars	March 31, 2018	March 31, 2017
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	261,513,541	212,898,335
Market value of above Investments	261,889,860	221,227,559
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	50,209,866	39,305,188

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

6. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of condensed financial statements

SCHEDULE - 8A
Investments - Policyholders

(₹ '000)

Particulars	December 31, 2017												
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
LONG TERM INVESTMENT													
Government securities¹ (Market value: ₹173,843,677 thousands)	64,114,117	5,569,071	78,695,643	-	-	19,903,103	143,002	4,302,400	265,609	142,448	-	-	173,135,393
Other approved securities (Market value: ₹20,288,776 thousands)	12,175,143	753,816	5,519,593	42,727	-	222,817	-	1,490,040	51,987	104,403	104,831	-	20,465,357
Other approved investments													
Equity shares (Historical value: ₹24,842,318 thousands)	19,389,861	1,295,537	25,676,563	-	-	-	-	-	-	-	-	-	46,361,961
Preference shares (Market value: ₹123,144 thousands)	103,031	-	2,978	-	-	-	-	-	-	-	-	-	106,009
Debentures/Bonds (Market value: ₹10,916,503 thousands)	2,387,660	1,155,007	5,540,962	377,052	113,171	635,305	47,471	194,554	78,457	-	50,096	-	10,579,735
Property (Historical value: ₹185,521 thousands)	384,760	384,760	-	-	-	-	-	-	-	-	-	-	769,520
CCIL deposit (Market value: ₹71 thousands)	-	-	-	-	-	-	-	51	18	-	2	-	71
Fixed deposits (Market value: ₹2,738,000 thousands)	626,400	144,500	1,389,100	-	-	356,000	-	173,000	49,000	-	-	-	2,738,000
Investments in infrastructure/housing sector													
Other approved investments													
Equity shares (Historical value: ₹3,363,779 thousands)	2,262,122	145,779	3,405,901	-	-	-	-	-	-	-	-	-	5,813,802
Debentures/Bonds (Market value: ₹33,735,437 thousands)	13,928,064	999,782	14,752,929	535,582	20,318	1,059,105	99,975	1,470,596	175,963	110,003	110,213	-	33,262,530
Other investments													
Equity shares (Historical value: ₹336,418 thousands)	100,923	-	276,072	-	-	-	-	-	-	-	-	-	376,995
Debentures/Bonds (Market value: ₹213,369 thousands)	209,949	-	-	-	-	-	-	-	-	-	-	-	209,949
Other investments													
Equity shares (Historical value: ₹2,279,237 thousands)	1,149,256	-	1,531,260	-	-	-	-	-	-	-	-	-	2,680,516
Debentures/Bonds (Market value: ₹597,701 thousands)	251,991	-	343,793	-	-	-	-	-	-	-	-	-	595,784
SHORT TERM INVESTMENT													
Government securities (Market value: ₹72,684 thousands)	-	6,500	66,069	-	-	-	-	-	-	-	-	-	72,569
Other approved securities (Market value: ₹Nil)	-	-	-	-	-	-	-	-	-	-	-	-	-
Other approved investments													
Debentures/Bonds (Market value: ₹1,511,243 thousands)	685,207	80,383	705,049	-	-	34,972	-	-	-	-	-	-	1,505,611
Mutual fund (Historical value: ₹13,891,765 thousands)	3,157,405	-	9,157,615	-	-	-	395	1,254,751	32,202	82,313	4,664	206,994	13,896,339
Collateralized borrowing and lending obligation (Market value: ₹2,397,963 thousands)	147,632	997,860	-	65,367	3,650	1,183,454	-	-	-	-	-	-	2,397,963

(₹ '000)

Particulars	December 31, 2017												
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
Investments in infrastructure/housing sector													
Other approved investments													
Debentures/Bonds (Market value: ₹3,166,862 thousands)	349,910	345,515	2,301,438	-	-	137,199	-	25,003	-	-	-	-	3,159,065
Other investments													
Debentures/Bonds (Market value: ₹49,849 thousands)	50,235	-	-	-	-	-	-	-	-	-	-	-	50,235
Venture fund (Market value: ₹167,863 thousands)	153,876	-	-	-	-	-	-	-	-	-	-	-	153,876
Total	121,627,542	11,878,510	149,364,965	1,020,728	137,139	23,531,955	290,843	8,910,395	653,236	439,167	269,806	206,994	318,331,280
In India	121,627,542	11,878,510	149,364,965	1,020,728	137,139	23,531,955	290,843	8,910,395	653,236	439,167	269,806	206,994	318,331,280
Total	121,627,542	11,878,510	149,364,965	1,020,728	137,139	23,531,955	290,843	8,910,395	653,236	439,167	269,806	206,994	318,331,280

1. Government securities of ₹ 533,020 thousands with market value of ₹ 529,886 thousands (at March 31, 2017 ₹ 508,511 thousands with market value of ₹ 546,500 thousands and at December 31, 2016 ₹ 508,012 thousands with market value of ₹ 560,050 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit for trades in Securities Segment. Government securities of ₹ 207,177 thousands with market value of ₹ 213,430 thousands (at March 31, 2017 ₹ 207,120 thousands with market value of ₹ 218,000 thousands and at December 31, 2016 ₹ 207,238 thousands with market value of ₹ 223,149 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment - Refer 3.25 of Schedule 16

2. Aggregate amount of Company's investments and the market value thereof:

(₹ '000)

Particulars	Dec 31, 2017	Mar 31, 2017	Dec 31, 2016
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	248,432,147	212,898,335	207,374,664
Market value of above Investments	249,823,141	221,227,559	221,327,084
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	44,899,037	39,305,188	33,009,374

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

6. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.