

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>						
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>			
<b>1</b>	<b>Government Securities</b>																
	Central Government Bonds	CGSB	1,968,422.51	40,937.31	8.63%	8.63%	1,968,422.51	40,937.31	8.63%	8.63%	1,791,879.25	34,880.69	8.04%	8.04%			
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Treasury Bills	CTRB	18,310.15	143.63	6.41%	6.41%	18,310.15	143.63	6.41%	6.41%	-	-	0.00%	0.00%			
<b>2</b>	<b>Government Securities / Other Approved Securities</b>																
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	State Government Bonds / Development Loans	SGGB	191,796.90	3,658.73	7.90%	7.90%	191,796.90	3,658.73	7.90%	7.90%	215,892.49	3,595.10	6.85%	6.85%			
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	41,106.26	779.12	7.84%	7.84%	41,106.26	779.12	7.84%	7.84%	59,815.94	1,185.46	8.19%	8.19%			
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
<b>3</b>	<b>Investment Subject to Exposure Norms</b>																
	<b>(a) Housing and Loan to State Govt for Housing</b>																
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	275,571.25	5,824.98	8.78%	8.78%	275,571.25	5,824.98	8.78%	8.78%	101,138.76	2,064.65	8.44%	8.44%			
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	12,498.35	245.55	8.14%	8.14%	12,498.35	245.55	8.14%	8.14%	8,234.64	162.32	8.14%	8.14%			
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	55,717.60	1,122.47	8.35%	8.35%	55,717.60	1,122.47	8.35%	8.35%	45,749.29	908.27	8.20%	8.20%			
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Bonds/Debentures issued by HUDCO	HTHD	2,568.39	17.86	7.99%	7.99%	2,568.39	17.86	7.99%	7.99%	-	-	0.00%	0.00%			
	<b>(b) Infrastructure Investments</b>																
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	8,211.16	147.38	7.40%	7.40%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	11,140.38	15.53	0.56%	0.56%	11,140.38	15.53	0.56%	0.56%	14,733.33	1,960.14	65.04%	65.04%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	30,867.03	341.92	4.53%	4.53%	30,867.03	341.92	4.53%	4.53%	31,070.44	1,134.69	15.47%	15.47%			
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,249.17	48.61	8.98%	8.98%	2,249.17	48.61	8.98%	8.98%	2,249.58	48.62	8.96%	8.96%			
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Infrastructure - PSU - Debentures / Bonds	IPTD	381,224.11	7,757.92	8.44%	8.44%	381,224.11	7,757.92	8.44%	8.44%	318,704.33	6,401.84	8.30%	8.30%			
	Infrastructure - PSU - CPs	IPCP	18,256.43	312.32	7.40%	7.40%	18,256.43	312.32	7.40%	7.40%	10,429.56	121.36	6.71%	6.71%			
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	53,038.49	1,278.28	10.05%	10.05%	53,038.49	1,278.28	10.05%	10.05%	45,837.72	1,000.87	9.05%	9.05%			
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Infrastructure - PSU - Debentures / Bonds	IPFD	21,311.22	427.82	8.32%	8.32%	21,311.22	427.82	8.32%	8.32%	21,865.61	647.21	12.41%	12.41%			
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,498.48	57.64	8.34%	8.34%	7,498.48	57.64	8.34%	8.34%	7,499.75	150.71	8.31%	8.31%			
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	1,999.86	46.80	9.75%	9.75%	1,999.86	46.80	9.75%	9.75%	2,100.21	49.14	9.72%	9.72%			
	Infrastructure - Equity (including unlisted)	IOEQ	22.02	(0.00)	0.00%	0.00%	22.02	(0.00)	0.00%	0.00%	7,637.59	(255.90)	-12.78%	-12.78%			
	Infrastructure - Reclassified Approved Investments - Debt	IORD	7,499.02	93.12	8.40%	8.40%	7,499.02	93.12	8.40%	8.40%	-	-	0.00%	0.00%			
	<b>(c) Approved Investments</b>																
	PSU - Equity shares - Quoted	EAEQ	38,737.32	(26.97)	-0.28%	-0.28%	38,737.32	(26.97)	-0.28%	-0.28%	35,313.08	473.40	5.49%	5.49%			
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	468,600.06	(3,751.41)	-3.18%	-3.18%	468,600.06	(3,751.41)	-3.18%	-3.18%	311,467.75	11,333.82	15.41%	15.41%			
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	50.47	0.96	7.87%	7.87%			
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Corporate Securities - Preference Shares	EPNQ	2,518.46	55.20	9.11%	9.11%	2,518.46	55.20	9.11%	9.11%	3,382.49	55.38	6.73%	6.73%			
	Corporate Securities - Debentures	ECOS	177,108.45	4,087.83	9.61%	9.61%	177,108.45	4,087.83	9.61%	9.61%	123,299.49	2,980.88	10.06%	10.06%			
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%			
	Investment properties - Immovable	EINP	37,437.74	334.90	3.65%	3.65%	37,437.74	334.90	3.65%	3.65%	37,437.74	386.35	4.20%	4.20%			
	Loans - Policy Loans	ELPL	28,553.71	627.32	9.13%	9.13%	28,553.71	627.32	9.13%	9.13%	15,275.70	344.83	9.37%	9.37%			

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	64,686.57	1,802.11	11.69%	11.69%	64,686.57	1,802.11	11.69%	11.69%	46,612.82	1,307.90	11.74%	11.74%
	Deposits - CDs with Scheduled Banks	EDCD	4,714.30	85.87	7.53%	7.53%	4,714.30	85.87	7.53%	7.53%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	37,257.07	332.39	6.09%	6.09%	37,257.07	332.39	6.09%	6.09%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	27,501.03	27.85	6.35%	6.35%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	9,950.77	100.25	7.46%	7.46%	9,950.77	100.25	7.46%	7.46%	9,715.62	49.53	7.71%	7.71%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Non Promoter Group)	EETF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	4,668.49	100.98	8.99%	8.99%	4,668.49	100.98	8.99%	8.99%	1,748.79	38.10	9.03%	9.03%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	94,708.33	1,683.35	7.34%	7.34%	94,708.33	1,683.35	7.34%	7.34%	109,148.41	2,099.71	7.94%	7.94%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	36,582.00	654.67	7.39%	7.39%	36,582.00	654.67	7.39%	7.39%	27,304.08	531.13	8.03%	8.03%
	Corporate Securities - Investment in Subsidiaries	ECIS	3,900.00	-	0.00%	0.00%	3,900.00	-	0.00%	0.00%	2,900.00	-	0.00%	0.00%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	5,958.65	135.46	9.46%	9.46%	5,958.65	135.46	9.46%	9.46%	5,956.47	133.19	9.28%	9.28%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	88,604.65	(4,111.27)	-17.39%	-17.39%	88,604.65	(4,111.27)	-17.39%	-17.39%	85,558.10	(224.81)	-1.05%	-1.05%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Promoter Group)	OETP	322.01	-	0.00%	0.00%	322.01	-	0.00%	0.00%	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	10,510.02	-	0.00%	0.00%	10,510.02	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	6,695.88	178.96	11.19%	11.19%	6,695.88	178.96	11.19%	11.19%	3,620.15	103.52	11.97%	11.97%
	Venture Fund	OVNF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	133.16	0.00%	0.00%	-	133.16	0.00%	0.00%	-	66.15	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	1,980.53	-	0.00%	0.00%	1,980.53	-	0.00%	0.00%	3,196.26	(240.29)	-26.91%	-26.91%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Reclassified approved investments - Debt	ORAD	999.86	7.59	9.67%	9.67%	999.86	7.59	9.67%	9.67%	1,500.65	30.94	8.53%	8.53%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	568.70	7.86	5.67%	5.67%	568.70	7.86	5.67%	5.67%	1,157.26	-	0.00%	0.00%
	Preference Shares	OPSH	3,500.00	-	0.00%	0.00%	3,500.00	-	0.00%	0.00%	3,500.00	(0.01)	0.00%	0.00%
	Reclassified approved investments - Equity	ORAE	33,821.67	107.64	1.29%	1.29%	33,821.67	107.64	1.29%	1.29%	-	-	0.00%	0.00%
	<b>Total</b>		<b>4,263,482.87</b>	<b>65,655.49</b>			<b>4,263,482.87</b>	<b>65,655.49</b>			<b>3,548,696.04</b>	<b>73,701.09</b>		

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: July 29, 2019

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2019

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ Lakh

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	320,301.77	8,416.27	11.00%	11.00%	320,301.77	8,416.27	11.00%	11.00%	276,437.06	5,499.90	8.22%	8.22%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	6,125.89	124.88	8.45%	8.45%	6,125.89	124.88	8.45%	8.45%	3,629.38	73.14	8.33%	8.33%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	1,501.74	76.14	22.01%	22.01%	1,501.74	76.14	22.01%	22.01%	6,545.63	136.96	8.66%	8.66%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	15,070.48	308.36	8.49%	8.49%	15,070.48	308.36	8.49%	8.49%	3,179.47	76.31	9.98%	9.98%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	7,573.47	137.50	7.50%	7.50%	7,573.47	137.50	7.50%	7.50%	3,041.01	58.14	7.89%	7.89%
	Bonds/Debentures issued by HUDCO	HTHD	7,856.65	18.21	7.32%	7.32%	7,856.65	18.21	7.32%	7.32%	-	-	0.00%	0.00%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	7,082.35	3.14	8.43%	8.43%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	183.02	(0.98)	-2.14%	-2.14%	183.02	(0.98)	-2.14%	-2.14%	230.46	54.27	133.54%	133.54%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	391.10	-	0.00%	0.00%	391.10	-	0.00%	0.00%	446.22	(11.21)	-9.70%	-9.70%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	999.96	11.90	14.44%	14.44%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	49,704.45	1,039.80	8.68%	8.68%	49,704.45	1,039.80	8.68%	8.68%	26,970.32	569.82	8.75%	8.75%
	Infrastructure - PSU - CPs	IPCP	738.22	5.81	7.63%	7.63%	738.22	5.81	7.63%	7.63%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/Bonds	ICTD	3,089.13	74.04	10.00%	10.00%	3,089.13	74.04	10.00%	10.00%	2,968.46	72.10	10.10%	10.10%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	1,013.84	7.55	8.07%	8.07%	1,013.84	7.55	8.07%	8.07%	1,015.26	19.76	8.04%	8.04%
	Infrastructure - Reclassified Approved Investments - Debt	IORD	1,013.75	(60.14)	-50.32%	-50.32%	1,013.75	(60.14)	-50.32%	-50.32%	-	-	0.00%	0.00%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	620.15	(0.97)	-0.63%	-0.63%	620.15	(0.97)	-0.63%	-0.63%	590.15	(1.91)	-1.29%	-1.29%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	6,506.85	(2.40)	-0.15%	-0.15%	6,506.85	(2.40)	-0.15%	-0.15%	5,310.29	640.60	57.91%	57.91%
	PSU - Equity shares - Quoted	ITPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
	Corporate Securities - Debentures	ECOS	41,282.60	928.24	9.36%	9.36%	41,282.60	928.24	9.36%	9.36%	25,900.58	607.19	9.74%	9.74%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	927.59	15.71	6.99%	6.99%	927.59	15.71	6.99%	6.99%	927.59	67.16	32.36%	32.36%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,005.00	260.72	22.66%	22.66%	5,005.00	260.72	22.66%	22.66%	5,005.00	236.98	20.39%	20.39%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	18,807.19	274.42	6.00%	6.00%	18,807.19	274.42	6.00%	6.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	23,150.04	337.79	5.98%	5.98%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Non Promoter Group)	EETF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	599.93	13.59	9.43%	9.43%	599.93	13.59	9.43%	9.43%	599.59	13.06	9.03%	9.03%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Debentures	OLDB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>Total</b>		<b>488,312.80</b>	<b>11,636.76</b>			<b>488,312.80</b>	<b>11,636.76</b>			<b>394,028.81</b>	<b>8,465.10</b>		

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: July 29, 2019

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2019

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ Lakh

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	892,204.14	43,909.20	21.32%	21.32%	892,204.14	43,909.20	21.32%	21.32%	881,200.63	(5,857.69)	-2.64%	-2.64%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	655,457.36	10,580.13	6.65%	6.65%	655,457.36	10,580.13	6.65%	6.65%	193,700.06	3,052.25	6.47%	6.47%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	39,787.67	917.62	9.60%	9.60%	39,787.67	917.62	9.60%	9.60%	164,650.74	218.89	0.53%	0.53%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	13,843.89	424.87	12.93%	12.93%	13,843.89	424.87	12.93%	12.93%	30,515.75	(634.28)	-8.08%	-8.08%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	568,667.09	12,496.74	9.14%	9.14%	568,667.09	12,496.74	9.14%	9.14%	509,307.39	4,102.66	3.27%	3.27%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	9,994.56	190.56	7.87%	7.87%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	93,972.65	1,874.77	8.27%	8.27%	93,972.65	1,874.77	8.27%	8.27%	81,406.62	1,578.52	8.01%	8.01%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	48,865.54	1,476.17	12.72%	12.72%	48,865.54	1,476.17	12.72%	12.72%	33,646.98	(215.87)	-2.55%	-2.55%
	Bonds/Debentures issued by HUDCO	HTHD	4,114.69	102.16	30.21%	30.21%	4,114.69	102.16	30.21%	30.21%	-	-	0.00%	0.00%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	87,760.59	1,736.63	8.20%	8.20%	87,760.59	1,736.63	8.20%	8.20%	99,870.53	1,780.37	7.34%	7.34%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	85,772.11	3,630.20	18.14%	18.14%	85,772.11	3,630.20	18.14%	18.14%	234,493.50	(9,638.23)	-15.49%	-15.49%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	519,538.69	58,923.23	54.05%	54.05%	519,538.69	58,923.23	54.05%	54.05%	580,011.36	(35,892.16)	-22.60%	-22.60%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	5,329.69	117.98	9.21%	9.21%	5,329.69	117.98	9.21%	9.21%	6,253.00	39.71	2.57%	2.57%
	Infrastructure - PSU - Debentures / Bonds	IPTD	361,208.73	11,892.27	13.92%	13.92%	361,208.73	11,892.27	13.92%	13.92%	348,154.00	534.29	0.62%	0.62%
	Infrastructure - PSU - CPs	IPCP	36,309.46	679.54	7.74%	7.74%	36,309.46	679.54	7.74%	7.74%	86,729.90	1,477.61	7.01%	7.01%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	86,490.96	1,728.93	8.29%	8.29%	86,490.96	1,728.93	8.29%	8.29%	82,881.98	(386.43)	-1.86%	-1.86%
	Infrastructure - Other Corporate Securities - CPs	ICCP	46,521.16	414.14	7.31%	7.31%	46,521.16	414.14	7.31%	7.31%	47,603.31	806.74	7.14%	7.14%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	6,103.84	(22.52)	-3.79%	-3.79%	6,103.84	(22.52)	-3.79%	-3.79%	6,184.62	(93.16)	-5.91%	-5.91%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	400.50	(0.84)	-0.84%	-0.84%
	Infrastructure - Equity (including unlisted)	IOEQ	27,758.98	(15,113.07)	-95.77%	-95.77%	27,758.98	(15,113.07)	-95.77%	-95.77%	92,734.41	(24,681.94)	-71.10%	-71.10%
	Infrastructure - Reclassified Approved Investments - Debt	IORD	6,444.29	163.04	17.74%	17.74%	6,444.29	163.04	17.74%	17.74%	-	-	0.00%	0.00%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	230,915.82	1,920.78	3.39%	3.39%	230,915.82	1,920.78	3.39%	3.39%	489,276.96	(35,862.26)	-26.31%	-26.31%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,791,375.47	(19,857.64)	-1.66%	-1.66%	4,791,375.47	(19,857.64)	-1.66%	-1.66%	4,239,454.24	287,045.69	30.05%	30.05%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	4,900.36	(231.27)	-17.67%	-17.67%	4,900.36	(231.27)	-17.67%	-17.67%	7,073.30	138.81	8.11%	8.11%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	456,339.84	10,707.83	9.78%	9.78%	456,339.84	10,707.83	9.78%	9.78%	480,121.83	(266.08)	-0.22%	-0.22%
	Corporate Securities - Debentures / Bonds / CPs / Lomas - Promoter Group	EDPG	6,168.45	108.88	7.29%	7.29%	6,168.45	108.88	7.29%	7.29%	6,111.11	(41.83)	-2.72%	-2.72%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	7,061.00	271.94	16.41%	16.41%	7,061.00	271.94	16.41%	16.41%	9,416.00	356.20	16.06%	16.06%
	Deposits - CDs with Scheduled Banks	EDCD	90,545.35	1,734.93	7.93%	7.93%	90,545.35	1,734.93	7.93%	7.93%	40,993.65	733.90	7.38%	7.38%

₹ Lakh

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
	Deposits - Repo / Reverse Repo	ECMR	278,231.83	4,063.47	6.00%	6.00%	278,231.83	4,063.47	6.00%	6.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	103,933.56	1,530.07	6.04%	6.04%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	179,445.06	3,490.53	8.06%	8.06%	179,445.06	3,490.53	8.06%	8.06%	219,630.69	4,006.61	7.52%	7.52%
	Application Money	ECAM	19,403.00	-	0.00%	0.00%	19,403.00	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	19,907.26	338.38	7.01%	7.01%	19,907.26	338.38	7.01%	7.01%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	4,546.94	69.93	6.31%	6.31%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	159,515.29	2,785.03	7.21%	7.21%	159,515.29	2,785.03	7.21%	7.21%	299,609.17	5,304.30	7.29%	7.29%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	69,878.34	1,236.19	7.31%	7.31%	69,878.34	1,236.19	7.31%	7.31%	81,599.60	1,426.34	7.20%	7.20%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	133,618.84	-	0.00%	0.00%	133,618.84	-	0.00%	0.00%	91,083.95	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	168,944.18	(28,103.18)	-51.89%	-51.89%	168,944.18	(28,103.18)	-51.89%	-51.89%	250,372.94	(34,146.55)	-44.46%	-44.46%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	10,075.88	203.89	8.39%	8.39%	10,075.88	203.89	8.39%	8.39%	5,011.14	4.13	0.33%	0.33%
	Venture Fund	OVNF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	2,413.08	(229.30)	-33.07%	-33.07%	2,413.08	(229.30)	-33.07%	-33.07%	35,096.75	(7,136.15)	-59.82%	-59.82%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	597,694.67	(1,410.46)	-0.95%	-0.95%	597,694.67	(1,410.46)	-0.95%	-0.95%	105,466.41	4,694.49	19.09%	19.09%
	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	24.57	1.62	29.28%	29.28%	24.57	1.62	29.28%	29.28%	62.43	17.82	173.79%	173.79%
	Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9)	ORAE	402,009.05	19,770.69	21.30%	21.30%	402,009.05	19,770.69	21.30%	21.30%	-	-	0.00%	0.00%
	Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to 9)	ORAD	10,105.82	(19.77)	-21.25%	-21.25%	10,105.82	(19.77)	-21.25%	-21.25%	-	-	0.00%	0.00%
	<b>Total</b>		<b>11,224,724.69</b>	<b>132,714.58</b>			<b>11,224,724.69</b>	<b>132,714.58</b>			<b>9,958,600.50</b>	<b>164,256.40</b>		

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: July 29, 2019

Signature

Full name: Satyan Jambunathan  
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at market value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield