

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2020

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
1	Government Securities													
	Central Government Bonds	CGSB	2,371,627.51	50,330.86	8.81%	8.81%	2,169,239.76	191,403.91	8.82%	8.82%	1,873,052.27	146,194.22	7.81%	7.81%
	Treasury Bills	CTRB	2,314.68	24.38	5.04%	5.04%	10,594.22	289.38	6.20%	6.20%	-	-	-	-
2	Government Securities / Other Approved Securities													
	State Government Bonds / Development Loans	SGGB	185,787.75	3,835.66	8.57%	8.57%	187,448.57	15,008.14	8.01%	8.01%	193,090.28	13,025.74	6.75%	6.75%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	80,654.22	1,438.86	7.37%	7.37%	53,223.38	3,960.13	7.44%	7.44%	56,993.96	4,996.38	8.77%	8.77%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	180,692.54	3,841.97	8.83%	8.83%	231,339.08	20,878.39	9.03%	9.03%	139,351.95	11,563.22	8.30%	8.30%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	8,925.78	78.34	9.86%	9.86%	10,836.26	802.20	8.83%	8.83%	4,762.52	319.53	7.81%	7.81%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	50,165.84	1,126.08	9.34%	9.34%	51,125.03	4,504.45	8.81%	8.81%	48,370.88	3,840.48	7.94%	7.94%
	Bonds/Debentures issued by HUDCO	HTHD	2,565.73	89.78	163.34%	163.34%	2,567.23	210.61	13.37%	13.37%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	4,944.20	11.17	5.30%	5.30%	4,944.20	11.17	5.30%	5.30%	8,283.91	520.33	7.22%	7.22%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	15,768.57	175.75	4.56%	4.56%	14,368.63	881.05	6.13%	6.13%	12,094.97	3,869.69	31.99%	31.99%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	38,725.78	213.31	2.23%	2.23%	32,939.81	950.23	2.88%	2.88%	30,053.93	4,048.63	13.47%	13.47%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,249.10	48.60	8.98%	8.98%	2,249.31	194.72	8.66%	8.66%	2,249.55	194.22	8.63%	8.63%
	Infrastructure - PSU - Debentures / Bonds	IPTD	472,015.19	9,637.40	8.47%	8.47%	413,437.49	34,598.55	8.37%	8.37%	318,949.17	25,513.32	8.00%	8.00%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	13,584.03	721.67	7.91%	7.91%	13,146.45	252.84	6.85%	6.85%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	19,296.46	1,102.51	25.04%	25.04%	41,022.15	4,581.00	11.17%	11.17%	53,657.60	4,650.57	8.67%	8.67%
	Infrastructure - PSU - Debentures / Bonds	IPFD	21,305.40	428.06	8.33%	8.33%	21,309.48	1,727.33	8.11%	8.11%	21,456.08	1,942.85	9.06%	9.06%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	-	-	-	-	7,498.48	57.64	8.34%	8.34%	7,500.84	599.04	7.99%	7.99%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	1,999.12	45.79	9.54%	9.54%	1,999.68	183.14	9.16%	9.16%	2,037.45	186.10	9.13%	9.13%
	Infrastructure - Equity (including unlisted)	IOEQ	-	-	-	31.48	(17.58)	-68.08%	-68.08%	6,645.42	(4,978.78)	-74.92%	-74.92%	
	Infrastructure - Reclassified Approved Investments - Debt	IORD	7,498.80	(1,753.16)	-75.15%	-75.15%	7,500.39	(1,358.07)	-21.01%	-21.01%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEO	22,725.70	(74.51)	-1.31%	-1.31%	30,522.25	(1,071.08)	-3.51%	-3.51%	38,687.41	2,444.43	6.32%	6.32%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	625,827.64	3,518.96	2.28%	2.28%	548,598.55	19,513.86	3.56%	3.56%	374,902.36	53,244.85	14.20%	14.20%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	50.28	2.60	7.90%	7.90%
	Corporate Securities - Preference Shares	EPNQ	2,331.45	174.34	33.65%	33.65%	2,514.69	344.95	13.72%	13.72%	3,384.37	348.58	10.30%	10.30%
	Corporate Securities - Debentures	ECOS	174,318.36	4,286.08	10.26%	10.26%	176,166.51	16,556.68	9.40%	9.40%	132,755.51	12,128.91	9.14%	9.14%
	Investment properties - Immovable	EINP	37,437.74	949.87	10.60%	10.60%	37,437.74	1,742.79	4.66%	4.66%	37,437.74	1,478.24	3.95%	3.95%
	Loans - Policy Loans	ELPL	42,768.91	823.26	7.97%	7.97%	35,551.54	3,015.29	8.51%	8.51%	19,534.92	1,805.88	9.24%	9.24%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	70,934.85	1,890.86	11.16%	11.16%	59,115.33	6,840.89	11.57%	11.57%	49,412.53	5,685.94	11.51%	11.51%
	Deposits - CDs with Scheduled Banks	EDCD	5,935.20	87.74	6.86%	6.86%	5,060.19	352.08	7.16%	7.16%	4,660.29	22.39	7.56%	7.56%
	Deposits - Repo / Reverse Repo	ECMR	203,597.50	2,330.77	4.68%	4.68%	152,386.83	5,744.08	4.85%	4.85%	53,838.86	742.30	6.45%	6.45%
	CCIL - CBLO	ECBO	-	-	-	-	-	-	-	-	32,173.55	317.74	6.27%	6.27%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	69,931.93	153.09	9.30%	9.30%	18,947.95	253.34	8.44%	8.44%	9,735.14	55.40	7.68%	7.68%
	Passively Managed Equity ETF (Non Promoter Group)	EETF	-	-	-	-	-	-	-	-	1,481.33	188.30	436.51%	436.51%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,980.96	66.72	9.31%	9.31%	4,064.75	380.38	9.36%	9.36%	2,956.93	263.35	8.91%	8.91%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	24,913.79	204.61	5.30%	5.30%	73,878.83	3,511.75	6.62%	6.62%	127,221.85	9,282.84	7.32%	7.32%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	29,607.84	222.87	5.53%	5.53%	34,442.73	1,562.62	6.50%	6.50%	43,355.85	3,161.59	7.31%	7.31%
	Corporate Securities - Investment in Subsidiaries	ECIS	3,900.00	-	0.00%	0.00%	3,900.00	-	0.00%	0.00%	3,341.10	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	4,461.84	105.18	9.82%	9.82%	5,492.03	512.12	9.32%	9.32%	5,955.70	549.47	9.23%	9.23%
	Equity Shares (incl Co-op Societies)	OESH	87,106.32	-	0.00%	0.00%	88,397.82	(9,483.52)	-10.73%	-10.73%	89,214.53	17,254.56	19.34%	19.34%
	Passively Managed Equity ETF (Promoter Group)	OETP	-	-	-	322.01	48.63	27.34%	27.34%	685.91	167.55	876.86%	876.86%	
	Passively Managed Equity ETF (Non Promoter Group)	OETF	9.32	-	0.00%	0.00%	3,833.27	(680.01)	-17.74%	-17.74%	7,769.63	-	0.00%	0.00%
	Debentures	OLDB	8,615.62	234.96	11.43%	11.43%	8,137.66	878.46	10.79%	10.79%	3,619.73	416.05	11.49%	11.49%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OLSA	-	-	-	-	150.31	0.00%	0.00%	-	172.15	0.00%	0.00%	
	Equity Shares (PSUs and Unlisted)	OPEU	1,327.52	(206.38)	-49.32%	-49.32%	1,813.67	(293.65)	-16.19%	-16.19%	2,274.98	(544.88)	-23.95%	-23.95%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Reclassified approved investments - Debt	ORAD	8,629.02	185.28	8.92%	8.92%	7,788.12	501.92	8.87%	8.87%	1,166.78	100.98	8.65%	8.65%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	395.45	-	0.00%	0.00%	499.19	34.33	6.88%	6.88%	885.74	56.30	6.36%	6.36%
	Preference Shares	OPSH	3,500.00	-	0.00%	0.00%	3,500.00	-	0.00%	0.00%	3,500.00	196.11	5.60%	5.60%
	Reclassified approved investments - Equity	ORAE	30,356.35	(740.33)	-9.45%	-9.45%	30,499.98	5,624.64	18.44%	18.44%	28,275.14	186.04	1.32%	1.32%
	Total		4,928,149.98	84,888.73			4,610,130.33	335,628.96			3,869,975.41	326,465.96		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: May 20, 2020

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at book value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 YTD Income on investment is reconciled with figures in P&L and Revenue account
- 6 Signifies annualised yield

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2020

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ⁵			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
1	Government Securities													
	Central Government Bonds	CGSB	353,173.50	15,754.78	19.19%	19.19%	340,930.44	45,701.86	13.41%	13.41%	296,921.70	23,232.56	7.82%	7.82%
2	Government Securities / Other Approved Securities													
	State Government Bonds / Development Loans	SGGB	7,388.36	146.73	8.23%	8.23%	6,440.26	525.57	8.16%	8.16%	3,764.65	304.03	8.08%	8.08%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	9,839.17	380.31	16.48%	16.48%	3,388.85	492.81	14.54%	14.54%	5,879.06	618.44	10.52%	10.52%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	9,884.00	205.05	8.61%	8.61%	11,945.38	1,100.63	9.21%	9.21%	4,672.59	410.84	8.79%	8.79%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	4,056.20	35.47	8.29%	8.29%	-	-	-	-
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	8,764.96	174.06	8.23%	8.23%	7,599.18	610.46	8.03%	8.03%	4,355.19	340.45	7.82%	7.82%
	Bonds/Debentures issued by HUDCO	HTHD	1,610.74	(17.54)	-26.53%	-26.53%	2,456.88	251.21	18.59%	18.59%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	7,082.35	3.14	8.43%	8.43%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	260.25	3.92	6.20%	6.20%	234.62	7.14	3.04%	3.04%	180.60	79.61	44.08%	44.08%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	442.35	38.74	40.16%	40.16%	409.87	191.66	46.76%	46.76%	414.52	152.16	36.71%	36.71%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	999.96	11.90	14.44%	14.44%
	Infrastructure - PSU - Debentures / Bonds	IPTD	97,321.06	1,969.86	8.39%	8.39%	68,196.41	5,658.65	8.30%	8.30%	32,370.69	2,768.92	8.55%	8.55%
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	738.22	5.81	7.63%	7.63%	744.04	0.45	7.64%	7.64%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	3,817.75	106.70	11.72%	11.72%	3,659.94	358.31	9.79%	9.79%	3,060.97	293.62	9.59%	9.59%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	-	-	-	-	1,013.84	7.55	8.07%	8.07%	1,014.90	78.52	7.74%	7.74%
	Infrastructure - Reclassified Approved Investments - Debt	IORD	-	-	-	-	1,013.75	(60.14)	-50.32%	-50.32%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAFQ	313.14	4.33	5.68%	5.68%	476.57	(5.58)	-1.17%	-1.17%	634.73	93.05	14.66%	14.66%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	7,345.69	700.31	44.23%	44.23%	7,096.21	1,110.75	15.65%	15.65%	5,625.39	2,407.93	42.80%	42.80%
	Corporate Securities - Debentures	ECOS	34,718.77	1,244.82	15.22%	15.22%	40,136.23	4,400.92	10.96%	10.96%	28,133.62	2,497.65	8.88%	8.88%
	Investment properties - Immovable	EINP	927.59	40.58	18.80%	18.80%	927.59	137.46	14.82%	14.82%	927.59	201.49	21.72%	21.72%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,005.00	280.18	24.49%	24.49%	5,005.00	1,087.43	21.73%	21.73%	5,005.00	985.55	19.69%	19.69%
	Deposits - Repo / Reverse Repo	ECMR	25,848.14	290.17	4.59%	4.59%	23,761.92	1,206.34	5.08%	5.08%	19,765.39	504.93	6.46%	6.46%
	CCIL - CBLO	ECBO	-	-	-	-	-	-	-	-	20,434.66	728.92	6.04%	6.04%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	1,782.76	0.23	4.81%	4.81%	1,782.76	0.23	4.81%	4.81%	-	-	-	-
	Passively Managed Equity ETF (Non Promoter Group)	EETF	-	-	-	-	-	-	-	-	27.28	3.42	424.57%	424.57%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	599.94	4.09	10.05%	10.05%	599.81	45.09	9.21%	9.21%	599.38	54.14	9.03%	9.03%
	Total		569,043.19	21,327.32			531,869.94	62,869.64			442,614.23	35,771.72		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: May 20, 2020

Signature
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2020

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
1	Government Securities													
	Central Government Bonds	CGSB	1,041,940.90	41,493.47	17.01%	17.01%	987,085.73	123,290.97	12.49%	12.49%	915,420.28	85,007.93	9.29%	9.29%
	Treasury Bills	CTRB	676,619.01	9,048.32	5.49%	5.49%	600,081.25	35,132.29	5.85%	5.85%	378,736.33	24,819.22	6.55%	6.55%
2	Government Securities / Other Approved Securities													
	State Government Bonds / Development Loans	SGGB	17,564.79	505.83	12.10%	12.10%	24,380.82	2,581.18	10.59%	10.59%	121,125.17	6,846.93	5.65%	5.65%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	23,369.50	583.59	10.43%	10.43%	17,034.98	2,010.20	11.80%	11.80%	19,998.93	849.66	4.25%	4.25%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	464,392.41	12,696.39	11.46%	11.46%	516,756.29	53,099.38	10.28%	10.28%	470,541.77	44,723.98	9.50%	9.50%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	9,996.24	347.66	7.81%	7.81%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	60,739.47	1,142.24	7.78%	7.78%	84,843.98	6,664.02	7.85%	7.85%	90,658.46	7,038.04	7.76%	7.76%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	72,693.12	2,827.59	16.59%	16.59%	52,306.74	7,380.19	14.11%	14.11%	35,479.01	3,772.95	10.63%	10.63%
	Bonds/Debentures issued by HUDCO	HTHD	17,583.27	(36.19)	-5.64%	-5.64%	12,137.42	634.94	8.41%	8.41%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	115,233.62	1,841.71	6.59%	6.59%	106,150.08	7,721.41	7.27%	7.27%	94,499.10	6,842.87	7.24%	7.24%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	58,522.53	(14,228.05)	-67.38%	-67.38%	75,202.83	(18,487.36)	-24.58%	-24.58%	154,244.20	(7,634.01)	-4.95%	-4.95%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	582,205.34	(155,996.68)	-71.48%	-71.48%	537,429.33	(151,841.05)	-28.25%	-28.25%	527,261.45	(30,094.93)	-5.71%	-5.71%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	3,790.65	74.71	8.17%	8.17%	4,174.52	383.57	9.19%	9.19%	6,233.72	513.44	8.24%	8.24%
	Infrastructure - PSU - Debentures / Bonds	IPTD	544,018.58	26,711.16	21.26%	21.26%	444,950.26	64,758.86	14.55%	14.55%	356,751.85	31,251.50	8.76%	8.76%
	Infrastructure - PSU - CPs	IPCP	42,721.96	579.21	5.57%	5.57%	32,984.63	2,233.76	6.77%	6.77%	53,995.23	3,804.00	7.05%	7.05%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	119,291.38	3,276.11	11.51%	11.51%	112,355.40	11,236.39	10.00%	10.00%	83,424.05	6,729.39	8.07%	8.07%
	Infrastructure - Other Corporate Securities - CPs	ICCP	25,096.62	373.63	6.12%	6.12%	27,962.22	1,683.49	6.89%	6.89%	48,160.48	3,283.90	7.06%	7.06%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	-	-	-	-	6,103.84	(22.52)	-3.79%	-3.79%	6,111.85	354.05	5.79%	5.79%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	-	-	-	-	-	399.99	-	-	399.99	5.92	3.99%	3.99%
	Infrastructure - Equity (including unlisted)	IOEQ	15,024.37	(9,840.75)	-98.62%	-98.62%	15,522.09	(42,775.16)	-275.58%	-275.58%	63,994.49	(63,180.62)	-98.73%	-98.73%
	Infrastructure - Reclassified Approved Investments - Debt	IORD	7,046.30	(1,311.05)	-65.92%	-65.92%	6,982.42	(905.15)	-15.12%	-15.12%	-	-	-	-
	Infrastructure - Reclassified Approved Investments - Equity	IORE	2,158.63	(1,416.03)	-98.63%	-98.63%	2,777.49	(1,303.30)	-71.83%	-71.83%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	111,319.19	(45,542.67)	-87.95%	-87.95%	158,847.73	(63,789.55)	-40.16%	-40.16%	371,384.40	(33,057.58)	-8.90%	-8.90%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,655,422.24	(1,329,924.68)	-74.15%	-74.15%	4,762,148.74	(1,184,130.56)	-24.87%	-24.87%	4,310,208.49	428,777.20	9.95%	9.95%
	Corporate Securities - Preference Shares	EPNQ	4,352.25	(183.57)	-15.91%	-15.91%	4,777.03	(229.90)	-4.81%	-4.81%	6,958.80	390.01	5.60%	5.60%
	Corporate Securities - Debentures	ECOS	542,517.25	16,408.33	12.73%	12.73%	503,482.69	56,778.24	11.28%	11.28%	446,487.24	39,522.56	8.85%	8.85%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,299.39	181.30	12.09%	12.09%	6,253.01	704.99	11.27%	11.27%	6,083.28	531.52	8.74%	8.74%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	5,608.90	236.05	18.03%	18.03%	6,438.46	1,040.01	16.15%	16.15%	9,435.75	1,480.15	15.69%	15.69%
	Deposits - CDs with Scheduled Banks	EDCD	79,778.72	1,378.16	7.13%	7.13%	86,670.14	6,411.63	7.40%	7.40%	44,434.59	3,215.11	7.24%	7.24%
	Deposits - Repo / Reverse Repo	ECMR	360,828.96	4,018.22	4.55%	4.55%	350,472.06	17,833.83	5.09%	5.09%	362,845.82	9,242.54	6.44%	6.44%
	CCIL - CBLO	ECBO	-	-	-	-	-	-	-	-	114,011.79	4,095.88	6.09%	6.09%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	205,662.93	3,367.52	6.75%	6.75%	230,157.43	16,515.37	7.18%	7.18%	236,645.24	17,883.38	7.56%	7.56%
	Application Money	ECAM	10,728.55	-	0.00%	0.00%	13,742.49	-	0.00%	0.00%	1,057.10	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	19,014.94	644.59	10.52%	10.52%	22,305.55	1,761.20	20.02%	20.02%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	-	-	-	-	-	-	3,831.00	302.56	8.25%	8.25%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	31,228.03	165.07	5.35%	5.35%	104,556.85	4,644.10	6.74%	6.74%	252,041.03	18,171.21	7.23%	7.23%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	25,565.71	34.46	5.63%	5.63%	50,617.95	2,022.84	6.87%	6.87%	88,085.94	6,352.20	7.23%	7.23%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	42,861.46	-	0.00%	0.00%	42,861.46	-	0.00%	0.00%	154,545.70	-	0.00%	0.00%
	(d) Other Investments													
	Equity Shares (incl Co-op Societies)	OESH	175,858.33	(65,843.19)	-84.84%	-84.84%	151,729.24	(98,118.76)	-64.67%	-64.67%	197,635.20	(60,473.51)	-30.60%	-30.60%
	Debentures	OLDB	8,960.48	199.14	9.24%	9.24%	9,795.46	906.80	9.26%	9.26%	5,268.68	592.89	11.25%	11.25%
	Equity Shares (PSUs and Unlisted)	OEPU	1,630.83	(849.23)	-94.81%	-94.81%	2,062.29	(1,778.09)	-86.22%	-86.22%	27,530.20	(12,275.12)	-44.59%	-44.59%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	743,171.62	(351,300.82)	-92.38%	-92.38%	719,497.51	(311,412.58)	-43.28%	-43.28%	292,594.04	90,939.84	31.08%	31.08%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	27.17	-	0.00%	0.00%	25.28	5.84	23.09%	23.09%	56.27	(6.27)	-11.14%	-11.14%
	Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9)	ORAE	211,074.14	(119,431.43)	-96.51%	-96.51%	289,019.12	(137,282.94)	-47.50%	-47.50%	215,291.74	82,466.07	54.28%	54.28%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Passively Managed Equity ETF (Promoter Group)	OETP	55,894.42	(27,724.48)	-93.64%	-93.64%	32,352.26	(24,525.98)	-89.45%	-89.45%	-	-	-	-
	Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to 9)	ORAD	39,791.83	1,263.53	13.40%	13.40%	35,589.74	3,079.40	11.54%	11.54%	-	-	-	-
	Total		11,208,594.85	(1,995,223.06)			11,247,334.21	(1,607,204.60)			10,605,770.45	725,193.73		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: May 20, 2020

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at market value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield