

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE
INVESTMENTS- SHAREHOLDERS

(₹ '000)

Particulars	As at September 30, 2020	As at March 31, 2020	As at September 30, 2019
LONG TERM INVESTMENT			
Government securities and Government guaranteed bonds including Treasury Bills^{2,3}	25,265,286	18,439,739	16,970,156
(Market value at September 30, 2020: ₹ 25,758,753 thousands) (Market value at March 31, 2020: ₹ 19,205,470 thousands) (Market value at September 30, 2019: ₹ 17,289,382 thousands)			
Other approved securities	3,128,978	4,181,257	5,612,176
(Market value at September 30, 2020: ₹ 3,323,710 thousands) (Market value at March 31, 2020: ₹ 4,358,561 thousands) (Market value at September 30, 2019: ₹ 5,756,081 thousands)			
Other investments(approved investments)			
Equity shares ⁷	8,979,499	10,405,058	8,216,551
(Historical value at September 30, 2020: ₹ 8,122,225 thousands) (Historical value at March 31, 2020: ₹ 12,346,231 thousands) (Historical value at September 30, 2019: ₹ 7,829,097 thousands)			
Preference shares	133,566	126,472	195,906
(Market value at September 30, 2020: ₹ 132,505 thousands) (Market value at March 31, 2020: ₹ 108,580 thousands) (Market value at September 30, 2019: ₹ 195,077 thousands)			
Mutual fund	-	-	-
(Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at September 30, 2019: Nil)			
Derivative Instruments	-	-	-
(Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at September 30, 2019: Nil)			
Debentures/Bonds	2,099,748	3,036,061	3,173,191
(Market value at September 30, 2020: ₹ 2,191,296 thousands) (Market value at March 31, 2020: ₹ 3,087,240 thousands) (Market value at September 30, 2019: ₹ 3,131,893 thousands)			
CCIL deposit	222,500	182,500	181,000
(Market value at September 30, 2020: ₹ 222,500 thousands) (Market value at March 31, 2020: ₹ 182,500 thousands) (Market value at September 30, 2019: ₹ 181,000 thousands)			
Fixed deposits ^{4,5}	1,060,000	967,500	1,066,500
(Market value at September 30, 2020: ₹ 1,060,000 thousands) (Market value at March 31, 2020: ₹ 967,500 thousands) (Market value at September 30, 2019: ₹ 1,066,500 thousands)			
Property	3,909,525	3,909,525	3,884,275
(Historical value at September 30, 2020: ₹ 3,651,011 thousands) (Historical value at March 31, 2020: ₹ 3,651,011 thousands) (Historical value at September 30, 2019: ₹ 3,651,011 thousands)			
Investments in infrastructure/housing sector			
Other investments(approved investments)			
Equity shares ⁷	209,178	765,136	753,734
(Historical value at September 30, 2020: ₹ 225,636 thousands) (Historical value at March 31, 2020: ₹ 892,108 thousands) (Historical value at September 30, 2019: ₹ 681,142 thousands)			
Debentures/Bonds	11,504,901	14,205,789	13,096,038
(Market value at September 30, 2020: ₹ 12,622,707 thousands) (Market value at March 31, 2020: ₹ 15,185,744 thousands) (Market value at September 30, 2019: ₹ 13,747,119 thousands)			
Other than approved investments			
Equity shares	-	-	731
(Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at September 30, 2019: ₹ 1,485 thousands)			

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Particulars	As at September 30, 2020	As at March 31, 2020	As at September 30, 2019
Other than approved investments			
Equity shares ⁷ (Historical value at September 30, 2020: ₹ 9,150,578 thousands) (Historical value at March 31, 2020: ₹ 6,903,205 thousands) (Historical value at September 30, 2019: ₹ 7,517,746 thousands)	9,108,459	5,743,434	7,532,003
Preference shares (Market value at September 30, 2020: ₹ 350,000 thousands) (Market value at March 31, 2020: ₹ 350,000 thousands) (Market value at September 30, 2019: ₹ 350,000 thousands)	350,000	350,000	350,000
Mutual fund (Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: ₹ 932 thousands) (Historical value at September 30, 2019: ₹ 6,407 thousands)	-	580	6,966
Debentures/Bonds (Market value at September 30, 2020: ₹ 794,891 thousands) (Market value at March 31, 2020: ₹ 1,162,117 thousands) (Market value at September 30, 2019: ₹ 1,407,072 thousands)	749,624	1,112,000	1,361,762
SHORT TERM INVESTMENT			
Government securities and Government guaranteed bonds including Treasury Bills^{2,3} (Market value at September 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at September 30, 2019: Nil)	-	-	-
Other approved securities (Market value at September 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at September 30, 2019: Nil)	-	-	-
Other investments(approved investments)			
Equity shares (Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at September 30, 2019: Nil)	-	-	-
Preference shares (Market value at September 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at September 30, 2019: Nil)	-	-	-
Mutual fund (Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at September 30, 2019: ₹ 5,297,730 thousands)	-	-	5,297,730
Derivative Instruments (Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at September 30, 2019: Nil)	-	-	-
Debentures/Bonds (Market value at September 30, 2020: ₹ 663,448 thousands) (Market value at March 31, 2020: ₹ 1,929,344 thousands) (Market value at September 30, 2019: ₹ 1,555,931 thousands)	649,696	1,898,692	1,524,266
Fixed deposits ^{4,5} (Market value at September 30, 2020: ₹ 2,199,000 thousands) (Market value at March 31, 2020: ₹ 3,198,000 thousands) (Market value at September 30, 2019: ₹ 1,127,433 thousands)	2,199,000	3,198,000	1,127,433
Triparty Repo (Market value at September 30, 2020: ₹ 7,626,139 thousands) (Market value at March 31, 2020: ₹ 3,415,857 thousands) (Market value at September 30, 2019: ₹ 1,000,000 thousands)	7,626,139	3,415,857	1,000,000
Property (Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at September 30, 2019: Nil)	-	-	-
Investments in infrastructure/housing sector			
Other investments(approved investments)			
Debentures/Bonds (Market value at September 30, 2020: ₹ 3,741,310 thousands) (Market value at March 31, 2020: ₹ 1,800,523 thousands) (Market value at September 30, 2019: ₹ 2,659,923 thousands)	3,615,452	1,789,467	2,648,157
Other than approved investments			
Debentures/Bonds (Market value at September 30, 2020: ₹ 624,919 thousands) (Market value at March 31, 2020: ₹ 253,494 thousands) (Market value at September 30, 2019: Nil)	611,934	249,739	-
Mutual fund investment of subsidiaries (Market value at September 30, 2020: ₹ 40,532 thousands) (Market value at March 31, 2020: ₹ 175,474 thousands) (Market value at September 30, 2019: ₹ 104,016 thousands)	40,524	175,408	103,910
Total	81,464,009	74,152,214	74,102,485
In India	81,464,009	74,152,214	74,102,485
Total	81,464,009	74,152,214	74,102,485

NOTES TO FORM L-12

(₹ '000)

Sr. No.	Particulars	As at September 30, 2020	As at March 31, 2020	As at September 30, 2019
1	Aggregate amount of Company's investments:			
	a) other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	59,216,824	53,153,074	48,306,586
	b) Market value of above Investments	61,420,976	55,204,930	49,467,411
	c) Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at cost subject to impairment)	21,189,974	23,968,895	24,730,548
2	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as Settlement Guarantee Fund (SGF) deposit and Tri-Party Repo deposit			
	a) Amortised cost	251,431	1,053,679	2,892,434
	b) Market Value of above investment	273,250	1,121,592	2,986,550
3	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as CCIL default fund deposit			
	a) Amortised cost	78,611	78,368	78,134
	b) Market Value of above investment	84,840	83,920	82,160
4	Fixed Deposits towards margin requirement for equity trade settlement			
	a) Deposited with National Securities Clearing Corporation Limited (NSCCL)	1,000,000	1,000,000	1,000,000
	b) Deposited with Indian Clearing Corporation Limited (ICCL)	Nil	Nil	100,100
5	Fixed Deposits towards			
	a) Guarantee issued by the banks on behalf of the Company in favour of PFRDA	6,000	5,000	6,000
	b) Obtaining PoP registration certificate as per requirements of PFRDA (PoP) Regulations, 2018	2,000	2,000	2,000
	c) Margin requirement for equity trade settlement pertaining to Scheme E Tier I and II of ICICI Prudential Pension Funds Management Company Limited issued in favour of National Securities Clearing Corporation Limited	Nil	-	Nil
6	Investment in holding company at amortised cost	Nil	Nil	Nil
7	Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities	15,705	6,444	33,980
8	Investment made out of catastrophe reserve	Nil	Nil	Nil

Note: Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.