

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE**  
**INVESTMENTS- SHAREHOLDERS**

(₹ '000)

Particulars	As at September 30, 2020	As at March 31, 2020	As at September 30, 2019
<b>LONG TERM INVESTMENT</b>			
<b>Government securities and Government guaranteed bonds including Treasury Bills<sup>2,3</sup></b>	25,154,101	18,439,739	16,970,156
(Market value at September 30, 2020: ₹ 25,649,309 thousands) (Market value at March 31, 2020: ₹ 19,205,470 thousands) (Market value at September 30, 2019: ₹ 17,289,382 thousands)			
<b>Other approved securities</b>	3,128,978	4,181,257	5,612,176
(Market value at September 30, 2020: ₹ 3,323,710 thousands) (Market value at March 31, 2020: ₹ 4,358,561 thousands) (Market value at September 30, 2019: ₹ 5,756,081 thousands)			
<b>Other investments(approved investments)</b>			
Equity shares <sup>7</sup>	8,979,499	10,405,058	8,216,551
(Historical value at September 30, 2020: ₹ 8,122,225 thousands) (Historical value at March 31, 2020: ₹ 12,346,231 thousands) (Historical value at September 30, 2019: ₹ 7,829,097 thousands)			
Preference shares	133,566	126,472	195,906
(Market value at September 30, 2020: ₹ 132,505 thousands) (Market value at March 31, 2020: ₹ 108,580 thousands) (Market value at September 30, 2019: ₹ 195,077 thousands)			
Mutual fund	-	-	-
(Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at September 30, 2019: Nil)			
Derivative Instruments	-	-	-
(Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at September 30, 2019: Nil)			
Debentures/Bonds	2,048,904	2,985,224	3,122,283
(Market value at September 30, 2020: ₹ 2,134,173 thousands) (Market value at March 31, 2020: ₹ 3,031,763 thousands) (Market value at September 30, 2019: ₹ 3,078,049 thousands)			
CCIL deposit	222,500	182,500	181,000
(Market value at September 30, 2020: ₹ 222,500 thousands) (Market value at March 31, 2020: ₹ 182,500 thousands) (Market value at September 30, 2019: ₹ 181,000 thousands)			
Fixed deposits	1,055,000	962,500	1,062,500
(Market value at September 30, 2020: ₹ 1,055,000 thousands) (Market value at March 31, 2020: ₹ 962,500 thousands) (Market value at September 30, 2019: ₹ 1,062,500 thousands)			
Investments in subsidiary	390,000	390,000	390,000
Property	3,909,525	3,909,525	3,884,275
(Historical value at September 30, 2020: ₹ 3,651,011 thousands) (Historical value at March 31, 2020: ₹ 3,651,011 thousands) (Historical value at September 30, 2019: ₹ 3,651,011 thousands)			
<b>Investments in infrastructure/housing sector</b>			
<b>Other investments(approved investments)</b>			
Equity shares <sup>7</sup>	209,178	765,136	753,734
(Historical value at September 30, 2020: ₹ 225,636 thousands) (Historical value at March 31, 2020: ₹ 892,108 thousands) (Historical value at September 30, 2019: ₹ 681,142 thousands)			
Debentures/Bonds	11,404,890	14,105,818	12,946,050
(Market value at September 30, 2020: ₹ 12,622,707 thousands) (Market value at March 31, 2020: ₹ 15,077,231 thousands) (Market value at September 30, 2019: ₹ 13,587,903 thousands)			
<b>Other than approved investments</b>			
Equity shares	-	-	731
(Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at September 30, 2019: ₹ 1,485 thousands)			
<b>Other than approved investments</b>			
Equity shares <sup>7</sup>	9,108,459	5,743,434	7,532,003
(Historical value at September 30, 2020: ₹ 9,150,578 thousands) (Historical value at March 31, 2020: ₹ 6,903,205 thousands) (Historical value at September 30, 2019: ₹ 7,517,746 thousands)			
Preference shares	350,000	350,000	350,000
(Market value at September 30, 2020: ₹ 350,000 thousands) (Market value at March 31, 2020: ₹ 350,000 thousands) (Market value at September 30, 2019: ₹ 350,000 thousands)			
Mutual fund	-	580	6,966
(Historical value at September 30, 2020: Nil) (Historical value at March 31, 2020: ₹ 932 thousands) (Historical value at September 30, 2019: ₹ 6,407 thousands)			
Debentures/Bonds	749,624	1,112,000	1,361,762
(Market value at September 30, 2020: ₹ 794,891 thousands) (Market value at March 31, 2020: ₹ 1,162,117 thousands) (Market value at September 30, 2019: ₹ 1,407,072 thousands)			

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(₹ '000)

<b>SHORT TERM INVESTMENT</b>			
<b>Government securities and Government guaranteed bonds including Treasury Bills<sup>2,3</sup></b>	-	-	-
(Market value at September 30, 2020: Nil)			
(Market value at March 31, 2020: Nil)			
(Market value at September 30, 2019: Nil)			
<b>Other approved securities</b>	-	-	-
(Market value at September 30, 2020: Nil)			
(Market value at March 31, 2020: Nil)			
(Market value at September 30, 2019: Nil)			
<b>Other investments(approved investments)</b>			
Equity shares	-	-	-
(Historical value at September 30, 2020: Nil)			
(Historical value at March 31, 2020: Nil)			
(Historical value at September 30, 2019: Nil)			
Preference shares	-	-	-
(Market value at September 30, 2020: Nil)			
(Market value at March 31, 2020: Nil)			
(Market value at September 30, 2019: Nil)			
Mutual fund	-	-	5,297,730
(Historical value at September 30, 2020: Nil)			
(Historical value at March 31, 2020: Nil)			
(Historical value at September 30, 2019: ₹ 5,297,730 thousands)			
Derivative Instruments	-	-	-
(Historical value at September 30, 2020: Nil)			
(Historical value at March 31, 2020: Nil)			
(Historical value at September 30, 2019: Nil)			
Debentures/Bonds	649,696	1,898,692	1,524,266
(Market value at September 30, 2020: ₹ 663,448 thousands)			
(Market value at March 31, 2020: ₹ 1,929,344 thousands)			
(Market value at September 30, 2019: ₹ 1,555,931 thousands)			
Fixed deposits <sup>4</sup>	2,196,000	3,196,000	1,108,433
(Market value at September 30, 2020: ₹ 2,196,000 thousands)			
(Market value at March 31, 2020: ₹ 3,196,000 thousands)			
(Market value at September 30, 2019: ₹ 1,108,433 thousands)			
Triparty Repo	7,626,139	3,415,857	1,000,000
(Market value at September 30, 2020: ₹ 7,626,139 thousands)			
(Market value at March 31, 2020: ₹ 3,415,857 thousands)			
(Market value at September 30, 2019: ₹ 1,000,000 thousands)			
Investments in subsidiary	-	-	-
Property	-	-	-
(Historical value at September 30, 2020: Nil)			
(Historical value at March 31, 2020: Nil)			
(Historical value at September 30, 2019: Nil)			
<b>Investments in infrastructure/housing sector</b>			
<b>Other investments(approved investments)</b>			
Debentures/Bonds	3,615,452	1,789,467	2,648,157
(Market value at September 30, 2020: ₹ 3,741,310 thousands)			
(Market value at March 31, 2020: ₹ 1,800,523 thousands)			
(Market value at September 30, 2019: ₹ 2,659,923 thousands)			
<b>Other than approved investments</b>			
Debentures/Bonds	611,934	249,739	-
(Market value at September 30, 2020: ₹ 624,919 thousands)			
(Market value at March 31, 2020: ₹ 253,494 thousands)			
(Market value at September 30, 2019: Nil)			
<b>Total</b>	<b>81,543,445</b>	<b>74,208,998</b>	<b>74,164,679</b>
In India	81,543,445	74,208,998	74,164,679
<b>Total</b>	<b>81,543,445</b>	<b>74,208,998</b>	<b>74,164,679</b>

**NOTES TO FORM L-12**

(₹ '000)

Sr. No.	Particulars	As at September 30, 2020	As at March 31, 2020	As at September 30, 2019
	Aggregate amount of company's investments:			
1	a) Other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	58,946,784	52,995,265	48,082,690
	b) Market value of above Investments	61,136,612	55,033,940	49,231,351
	c) Aggregate amount of company's investments in mutual fund, equity and investments in subsidiary and investment in property (at cost subject to impairment)	21,539,450	24,183,487	25,016,638
2	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as Settlement Guarantee Fund (SGF) deposit and Tri-Party Repo deposit			
	a) Amortised cost	251,431	1,053,679	2,892,434
	b) Market Value of above investment	273,250	1,121,592	2,986,550
3	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as CCIL default fund deposit			
	a) Amortised cost	78,611	78,368	78,134
	b) Market Value of above investment	84,840	83,920	82,160
4	Fixed Deposits towards margin requirement for equity trade settlement-			
	a) Deposited with National Securities Clearing Corporation Limited (NSCCL)	1,000,000	1,000,000	1,000,000
	b) Deposited with Indian Clearing Corporation Limited (ICCL)	Nil	Nil	100,100
5	Investment in holding company at amortised cost	Nil	Nil	Nil
6	Investment in subsidiary company at acquisition cost	390,000	390,000	390,000
7	Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities	15,705	6,444	33,980
8	Investment made out of catastrophe reserve	Nil	Nil	Nil

Note:1. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.