

July 13, 2021

General Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report received from Tushar Shridharani, Practicing Company Secretary, for the quarter ended June 30, 2021.

You are requested to kindly take the same on records.

Thanking you.

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited



Sonali Chandak
Company Secretary
ACS 18108

Encl.: As above

TUSHAR SHRIDHARANI

B. Com., LL.B., F.C.S.

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| Tel. : 022-2208 5764 Email: tushar@tusharshri.com | 10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020 |
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TO WHOMSOEVER IT MAY CONCERN

| | | |
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| 1. | For Quarter Ended | : June 30, 2021 |
| 2. | ISIN | : INE726G01019 |
| 3. | Face Value | : Equity Shares of Rs. 10 each. |
| 4. | Name of the Company | : ICICI Prudential Life Insurance Company Limited |
| 5. | Registered Office Address | : ICICI Prulife Towers 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 |
| 6. | Correspondence Address | : ICICI Prulife Towers 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 |
| 7. | Telephone & Fax Nos. | : Tel.: (022) 5039 1466 Fax: (022) 2422 4484 |
| 8. | E-mail Address | : sonali.chandak@iciciprulife.com |

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| 9. | Names of the Stock Exchanges where the company's securities are listed: | <ul style="list-style-type: none"> ➤ BSE Limited ➤ The National Stock Exchange of India Limited |
|----|---|---|

| | | Number of shares | % of Total Issued Capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital | 1,43,65,88,636 | 100.00 |
| 11. | Listed capital (Exchange-wise) (as per company records) | 1,43,65,37,246 | 100.00 |
| 12. | Held in dematerialized form in NSDL | 1,42,25,99,073 | 99.03 |
| 13. | Held in dematerialized form in CDSL | 1,38,64,757 | 0.96 |
| 14. | Physical | 1,24,806 | 0.01 |

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|-----|------------------------------------|----------------|
| 15. | Total No. of shares (12 + 13 + 14) | 1,43,65,88,636 |
|-----|------------------------------------|----------------|

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| 16. | Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15). | The Company had allotted -51,390- equity shares on June 28, 2021 consequent to the exercise of options under 'Employee Stock Option Scheme' of the Company. These -51,390- shares are in the process of the being listed and the Company has yet to receive approvals from BSE Limited and The National Stock Exchange of India Limited. |
|-----|---|--|

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle. Approval pending of SE (Specify Names) |
|---|---------------|-----------------------------------|---|---------------------------|---------------------------|--|
| Allotment of equity shares pursuant to exercise of options under 'Employee Stock Option Scheme' of the Company. | *6,14,405 | Applied and listed | <ul style="list-style-type: none"> ➤ BSE Limited ➤ The National Stock Exchange of India Limited | Yes | Yes | NA |

*Approvals of BSE Limited and The National Stock Exchange of India Limited w.r.t. allotment of -51,390- equity shares made pursuant to exercise of options under 'Employee Stock Option Scheme' of the Company has not yet been received by the Company.

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| 18. | Register of Members is updated (Yes / No) If not, updated upto which date | : Yes : N. A. |
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| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | Not Applicable |
| 20. | Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why? | Not Applicable |

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| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: Nil. |
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| Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | Nil | Nil | Not Applicable |
| Pending for more than 21 days | Nil | Nil | Not Applicable |

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| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company. | Ms. Sonali Chandak C/o ICICI Prudential Life Insurance Company Limited 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 Tel.: (022) 50391466 Fax: (022) 24224484 |
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