

April 21, 2023

General Manager  
Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

Vice President  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza',  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

**Subject: Submission of certificate under Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 40 (10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the certificate issued by Mr. Tushar Shridharani, Practicing Company Secretary, for the year ended March 31, 2023, certifying the compliance thereof.

You are requested to take the same on records.

Thanking you,

Yours sincerely,

**For ICICI Prudential Life Insurance Company Limited**

**Sonali Chandak**  
**Company Secretary**  
**ACS 18080**

Encl.: As above

**TUSHAR SHRIDHARANI**

B. Com., LL.B., F.C.S.

**Tele. :** (022) 79633947

**Email:** [tushar@tusharshri.com](mailto:tushar@tusharshri.com)

10, New Marine Lines

417, Jolly Bhavan No. 1

Mumbai – 400 020

**TO WHOMSOEVER IT MAY CONCERN**

I have examined relevant records for the period April 1, 2022 to March 31, 2023 (“**Audit Period**”); maintained by KFin Technologies Limited (Formerly known as KFin Technologies Private Limited), the Registrar and Transfer Agent (“**R & T Agent**”) of ICICI Prudential Life Insurance Company Limited (“**the Company**”) with regard to its listed Equity Shares (“**securities**”).

Based on my examination, explanations given to me and in pursuance of requirement of sub-clause (9) and (11) of Regulation 40 in Chapter IV of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 read with SEBI Notification dated May 5, 2021; I hereby certify that during the Audit Period; no event of the following descriptions took place and accordingly a question of issue of securities within thirty days from the date of lodgement, by the R & T Agent does not arise.

- a) transfer of securities;
- b) sub-division; consolidation, renewal, exchange or endorsement of calls/allotment monies;
- c) deletion of name of the deceased holder(s) of securities, where the securities are held in the name of two or more holders of securities;
- d) transmission of securities to the legal heir(s), where deceased holder of securities was the sole holder of securities;
- e) transposition of securities, when there is a change in the order of names in which physical securities are held jointly in the names of two or more holders of securities.

Tushar  
Ramesh  
Shridharani

Digitally signed by Tushar Ramesh Shridharani  
DN: cn=Tushar Ramesh Shridharani,  
o=Practising Company Secretary,  
ou=Practising Company Secretary,  
email=Tushar.Ramesh.Shridharani@practisingcompanysecretary.com,  
c=IN  
Reason: I am the signatory  
SHA256 with SHA1 and RSA  
Practising Company Secretary  
Date: 2023.04.21 16:30:19 +05'30'

**(Tushar Shridharani)**

Practising Company Secretary

F.C.S. 2690 & C.P No.: 2190

UDIN - F002690E000165501

Peer Review certificate number: 1509 / 2021

Place : Mumbai

Date : April 21, 2023