

April 27, 2020

General Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Submission of Certificate under Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 40 (10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Certificate received from Tushar Shridharani, Practicing Company Secretary, for the half year ended March 31, 2020

You are requested to kindly take the same on records.

Thanking you.

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited



Vyoma Manek
Company Secretary
ACS 20384

Encl.: As above

TUSHAR SHRIDHARANI

B. Com., LL.B., F.C.S.

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10, New Marine Lines

417, Jolly Bhavan No. 1

Mumbai – 400 020

TO WHOMSOEVER IT MAY CONCERN

I have examined relevant records for the period October 1, 2019 to March 31, 2020 (“**Audit Period**”); maintained by KFin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited), the Registrar and Transfer Agent (“**R & T Agent**”) of ICICI Prudential Life Insurance Company Limited (“**the Company**”) with regard to its listed Equity Shares (“**securities**”).

Based on my examination, explanations given to me and in pursuance of requirement of sub-clause (9) and (11) of Regulation 40 in Chapter IV of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015; I hereby certify that during the Audit Period; no event of the following descriptions took place and accordingly a question of issue of securities within thirty days from the date of lodgement, by the R & T Agent does not arise.

- a) transfer of securities;
- b) sub-division; consolidation, renewal, exchange or endorsement of calls/allotment monies;
- c) deletion of name of the deceased holder(s) of securities, where the securities are held in the name of two or more holders of securities;
- d) transmission of securities to the legal heir(s), where deceased holder of securities was the sole holder of securities;
- e) transposition of securities, when there is a change in the order of names in which physical securities are held jointly in the names of two or more holders of securities.

TUSHAR RAMESH
SHRIDHARANI

SHRIDHARANI
TUSHAR RAMESH
SHRIDHARANI
F.C.S. 2690 & C.P. No. 2190
UDIN - F002690B000181044

(Tushar Shridharani)

Practising Company Secretary

F.C.S. 2690 & C.P No.: 2190

UDIN - F002690B000181044

Place: Mumbai

Date: April 27, 2020