



November 6, 2023

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza',  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

**Subject: Disclosure under Chapter XIV of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 as updated on July 7, 2023 : Interest Payment status**

This is with reference to the 12000 Unsecured, Subordinated, Listed, Rated, Redeemable, Non-Cumulative, Taxable, Non-Convertible Debentures of ₹ 10 lakhs each, aggregating to ₹ 1200 Crores (Rupees Twelve Hundred Crores) issued by the Company. (listed securities)

Pursuant to Chapter XIV of SEBI Master Circular dated August 10, 2021 as updated on July 7, 2023, please find attached the details of interest paid on November 6, 2023, in the prescribed format.

Please take the same on record.

Thanking you,

Yours sincerely,

**For ICICI Prudential Life Insurance Company Limited**

**Sonali Chandak**  
**Company Secretary**  
**ACS 18108**

Encl.: As above

CC: Axis Trustee Services Limited

**ICICI Prudential Life Insurance Company Limited**

1<sup>st</sup> and 2<sup>nd</sup> Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at [www.iciciprulife.com](http://www.iciciprulife.com)

Phone: +91 22 5039 1600, Fax: +91 22 2422 4484, Email: [corporate@iciciprulife.com](mailto:corporate@iciciprulife.com)

CIN : L66010MH2000PLC127837

**Annexure XIV-B:**

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis (Once a year) and/or 'As and when' basis (event basis):**

**1. Payment status:**

- a) whether interest payment made : yes
- b) details of interest payment:

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	ISIN	INE726G08014
2	Issue Size	₹ 1200 Crore
3	Interest Amount to be paid on due date	₹ 815,492,500*
4	Frequency	Annual
5	Change in frequency of payment (if any)	NIL
6	Details of such change	Not applicable
7	Interest payment record date	October 21, 2023
8	Due date for interest payment	November 6, 2023
9	Actual date for interest payment	November 6, 2023
10	Amount of interest paid	₹ 815,492,500*
11	Date of last interest payment	November 7, 2022**
12	Reason for non-payment/ delay in payment	Not applicable

\*Net of TDS

\*\*The due date of payment of interest was Sunday, November 6, 2022 but since the due date was on a holiday, the interest was paid on the following working day i.e. Monday, November 7, 2022 as per the terms of issue.

- c) details of redemption payment : not applicable.

**ICICI Prudential Life Insurance Company Limited**

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